

Number : KSEI-7711/DIR/1026
Attachment : -
Letter Classification : General

October 21, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Bank BSI Shelf Registration Green Mudaraba Sukuk I Phase III Year 2026

Dear Sir/Madam,

We hereby inform you that PT Bank Syariah Indonesia (Persero) Tbk will hold a public offering for the Bank BSI Shelf Registration Green Mudaraba Sukuk I Phase I with a maximum fundraising target of Rp10,000,000,000,000 (ten trillion rupiahs).

Mudaraba Sukuks that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Bank BSI Shelf Registration Green Mudaraba Sukuk I Phase I Year 2024	Rp3,000,000,000,000	June 14, 2024
Bank BSI Shelf Registration Green Mudaraba Sukuk I Phase II Year 2025	Rp5,000,000,000,000	June 26, 2025

For the shelf registration public offering, the Company will issue and offer the Bank BSI Shelf Registration Green Mudaraba Sukuk I Phase III Year 2026, with a Mudaraba Sukuk Fund of Rp2,000,000,000,000 (two trillion rupiahs) with details as follows:

Series	Principal Amount	Annual Profit-Sharing(Equivalent)	Profit-Sharing Payment Frequency	Maturity Date	Tenure
A	Rp900,000,000,000	<i>Floating</i>	Quarterly	November 21, 2027	370 Calendar Days
B	Rp230,000,000,000	<i>Floating</i>	Quarterly	November 11, 2028	2 years
C	Rp870,000,000,000	<i>Floating</i>	Quarterly	November 11, 2029	3 years

The Shelf Registration Mudaraba Sukuk's Public Offering is scheduled as follows:

Effective Date	:	June 7, 2024
Public Offering Period	:	November 4 – 6, 2026
Allotment Date	:	November 9, 2026
Order Refund Date	:	November 11, 2026
Mudaraba Sukuk Electronic Distribution Date	:	November 11, 2026

<AAP/Pendaftaran BRIS> | Halaman 1/2

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at bit.ly/LaporWBSKSEI.

Listing Date in the Indonesia Stock Exchange	:	November 12, 2026
First Mudaraba Sukuk Profit Sharing Payment Date	:	February 11, 2027
Securities Lead Underwriter and Securities Underwriter Mudaraba Sukuk	:	PT BNI Sekuritas PT BRI Danareksa Sekuritas PT Mandiri Sekuritas PT Mega Capital Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

Egy Essiqy

Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Tabungan Negara (Persero) Tbk as Trustee; and
4. PT Bank Syariah Indonesia (Persero) Tbk.