

Number : KSEI-7415/DIR/1026
Attachment : -
Letter Classification : General

October 9, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Pindo Deli Pulp and Paper Mills Shelf-Registration Bond II Phase II Year 2026 and Pindo Deli Pulp and Paper Mills Shelf-Registration Mudaraba Sukuk II Phase II Year 2026

Dear Sir/Madam,

We hereby inform you that PT Pindo Deli Pulp and Paper Mills will conduct a Shelf Registration Public Offering through the Pindo Deli Pulp and Paper Mills Shelf Registration Bond II, with a fundraising target of Rp10,500,000,000,000 (sepuluh triliun lima ratus miliar Rupiah) and Pindo Deli Pulp and Paper Mills Shelf Registration Mudaraba Sukuk II, with a fundraising target of Rp2,000,000,000,000 (dua triliun Rupiah).

The Bonds and Sukuks that have been previously distributed are as follows:

Securities Name	Distributed Amount	Distribution Date
Pindo Deli Pulp and Paper Mills Shelf Registration Bond II Phase I Year 2026	Rp455,965,000,000	July 7, 2026
Pindo Deli Pulp and Paper Mills Shelf Registration Mudaraba Sukuk II Phase I Year 2026	Rp487,455,000,000	July 7, 2026

In connection with the aforementioned shelf registration public offering, the Company will issue and offer Pindo Deli Pulp and Paper Mills Shelf Registration Bond II Phase II Year 2026, with a principal amount of up to Rp2,500,000,000,000 (two trillion five hundred billion Rupiah), and Pindo Deli Pulp and Paper Mills Shelf Registration Mudaraba Sukuk II Phase II Year 2026, with a total Sukuk Mudharabah funds amount of up to Rp1,000,000,000,000 (one trillion Rupiah), with the following information:

Pindo Deli Pulp and Paper Mills Shelf Registration Bond II Phase II Year 2026:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp918,465,000,000	10.00 % p.a.	Quarterly	October 27, 2029	3 years
B	Rp97,990,000,000	10.50 % p.a.	Quarterly	October 27, 2031	5 years

The remaining offered Bond Principal of up to Rp1,483,545,000,000 (one trillion four hundred eighty-three billion five hundred forty-five million Rupiah) will be guaranteed through a Best Effort Agreement.

Pindo Deli Pulp and Paper Mills Shelf Registration Mudaraba Sukuk II Phase II Year 2026:

Series	Principal Amount	Annual Profit-Sharing(Equivalent)	Profit-Sharing Payment Frequency	Maturity Date	Tenure
A	Rp818,990,000,000	<i>Floating</i>	Quarterly	October 27, 2029	3 years
B	Rp96,230,000,000	<i>Floating</i>	Quarterly	October 27, 2031	5 years

The remaining offered Mudaraba Sukuk Funds of up to Rp84,780,000,000 (eighty-four billion seven hundred eighty million Rupiah) will be guaranteed through a Best Effort Agreement.

The Pindo Deli Pulp and Paper Mills Shelf Registration Bond II Phase III and Pindo Deli Pulp and Paper Mills Shelf Registration Mudaraba Sukuk II Phase III and/or subsequent phases (if there are any) will be determined at a later date.

The Bond and Mudaraba Sukuk's Public Offering Schedule:

Effective Date	:	June 30, 2026
Public Offering Period	:	October 19 - 22, 2026
Allotment Date	:	October 23, 2026
Order Refund Date	:	October 27, 2026
Bond and Mudaraba Sukuk's Electronic Distribution Date	:	October 27, 2026
Listing Date in the Indonesia Stock Exchange	:	October 28, 2026
First Bond Coupon and Mudaraba Sukuk Profit Sharing Payment Date	:	January 27, 2027
Bond and Mudaraba Sukuk Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia PT BNI Sekuritas PT BRI Danareksa Sekuritas PT Indo Premier Sekuritas PT KB Valbury Sekuritas PT Korea Investment and Sekuritas Indonesia PT Mandiri Sekuritas PT Maybank Sekuritas Indonesia PT Sucor Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

Egy Essiqy

Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank KB Indonesia Tbk as Trustee; and
4. PT Pindo Deli Pulp and Paper Mills; Tbk.