

Number : KSEI-7500/DIR/1026
Attachment : -
Letter Classification : General

October 14, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Securities Registration of:

- **Sarana Multigriya Finansial Shelf Registration Bond VIII Phase IV Year 2026**
- **Sarana Multigriya Finansial Shelf Registration Musharakah Sukuk II Phase III Year 2026**
- **Sarana Multigriya Finansial Shelf Registration Social Bond II Phase III Year 2026**
- **Sarana Multigriya Finansial Shelf Registration Social Musharakah Sukuk II Phase II 2026**

Dear Sir/Madam,

We hereby inform you that PT Sarana Multigriya Finansial (Persero) will conduct a shelf public offering through Sarana Multigriya Finansial Shelf Registration Bond VIII, with a fundraising target of Rp24,000,000,000,000 (twenty-four trillion Rupiah); Sarana Multigriya Finansial Shelf Registration Musharakah Sukuk II, with a fundraising target of Rp2,500,000,000,000 (two trillion five hundred billion Rupiah); Sarana Multigriya Finansial Shelf Registration Social Bond II, with a fundraising target of Rp11,000,000,000,000 (eleven trillion Rupiah); and Sarana Multigriya Finansial Shelf Registration Social Musharakah Sukuk II, with a fundraising target of Rp2,500,000,000,000 (two trillion five billion Rupiah).

The Bonds, Sukuk, Social Bonds, and Social Musharakah Sukuks that have been previously distributed are as follows:

Securities Name	Distributed Amount	Distribution Date
Sarana Multigriya Finansial Shelf Registration Bond VIII Phase I Year 2025	Rp1,575,650,000,000	July 8, 2025
Sarana Multigriya Finansial Shelf Registration Bond VIII Phase II Year 2026	Rp1,555,000,000,000	February 27, 2026
Sarana Multigriya Finansial Shelf Registration Bond VIII Phase III Year 2026	Rp1,800,000,000,000	August 5, 2026
Sarana Multigriya Finansial Shelf Registration Musharakah Sukuk II Phase I Year 2025	Rp445,000,000,000	July 8, 2025
Sarana Multigriya Finansial Shelf Registration Musharakah Sukuk II Phase II Year 2026	Rp808,065,000,000	February 27, 2026

<AAP/Pendaftaran SMFP> | Halaman 1/4

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at bit.ly/LaporWBSKSEI.

Sarana Multigriya Finansial Shelf Registration Social Bond II Phase I Year 2025	RP1,650,000,000,000	July 8, 2025
Sarana Multigriya Finansial Shelf Registration Social Bond II Phase II Year 2026	Rp2,000,000,000,000	August 5, 2026
Sarana Multigriya Finansial Shelf Registration Social Musharakah Sukuk II Phase I Year 2025	Rp250,000,000,000	July 8, 2025

In connection with the aforementioned Shelf Registration Public Offering, the Company will issue and offer Sarana Multigriya Finansial Shelf Registration Bond VIII Phase IV Year 2026 with a Bond Principal of Rp1,532,260,000,000 (one trillion five hundred thirty-two billion two hundred sixty million Rupiah), Sarana Multigriya Finansial Shelf Registration Musharakah Sukuk II Phase III Year 2026 with a Sukuk Musyarakah fund of Rp513,540,000,000 (five hundred thirteen billion five hundred forty million Rupiah), Sarana Multigriya Finansial Shelf Registration Social Bond II Phase III Year 2026 with a Social Bond principal of Rp762,600,000,000 (seven hundred sixty-two billion six hundred million Rupiah), and Sarana Multigriya Finansial Shelf Registration Social Musharakah Sukuk II Phase II Year 2026 with a Social Sukuk Musharakah fund of Rp266,600,000,000 (two hundred sixty-six billion six hundred million Rupiah), with the following information:

Sarana Multigriya Finansial Shelf Registration Bond VIII Phase IV Year 2026:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp1,081,510,000,000	7.10 % p.a.	Quarterly	November 9, 2027	370 Calendar Days
B	Rp132,500,000,000	7.20 % p.a.	Quarterly	October 29, 2028	2 Years
C	Rp318,250,000,000	7.35 % p.a.	Quarterly	October 29, 2029	3 Years

Sarana Multigriya Finansial Shelf Registration Musharakah Sukuk II Phase III Year 2026:

Principal Amount	Annual Profit- Sharing(Equivalent)	Coupon Payment Frequency	Maturity Date	Tenure
Rp513,540,000,000	<i>Floating</i>	Quarterly	November 9, 2027	370 Calendar Days

Sarana Multigriya Finansial Shelf Registration Social Bond II Phase III Year 2026:

Principal Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
Rp762,600,000,000	7.70 % p.a.	Quarterly	October 29, 2031	5 years

Sarana Multigriya Finansial Shelf Registration Social Musharakah Sukuk II Phase II 2026:

Principal Amount	Annual Profit-Sharing(Equivalent)	Coupon Payment Frequency	Maturity Date	Tenure
Rp266,600,000,000	<i>Floating</i>	Quarterly	October 29, 2031	5 years

The Sarana Multigriya Finansial Shelf Registration Bond VIII Phase V, Sarana Multigriya Finansial Shelf Registration Musharakah Sukuk II Phase IV, Sarana Multigriya Finansial Shelf Registration Social Bond II,

and Sarana Multigriya Finansial Shelf Registration Social Musharakah Sukuk II Phase III and/or other phases (if there are any) will be determined at a later date.

The Shelf Registration Bond, Shelf Registration Musharakah Sukuk, Social Bond, and Social Musharakah Sukuk's Public Offering Schedule:

Effective Date	:	June 26, 2025
Public Offering Period	:	October 22 - 26, 2026
Allotment Date	:	October 27, 2026
Order Refund Date	:	October 29, 2026
Electronic Distribution Date	:	October 29, 2026
Listing Date in the Indonesia Stock Exchange	:	October 30, 2026
First Bond and Sukuk Coupon Payment Date	:	January 29, 2027
Securities Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia PT CIMB Niaga Sekuritas PT DBS Vickers Sekuritas Indonesia PT Indo Premier Sekuritas PT Mandiri Sekuritas PT OCBC Sekuritas Indonesia PT RHB Sekuritas Indonesia
The Bond, Musharakah Sukuk, Social Bond, and Social Musharakah Sukuk's Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia PT CIMB Niaga Sekuritas PT DBS Vickers Sekuritas Indonesia PT Indo Premier Sekuritas PT Mandiri Sekuritas PT RHB Sekuritas Indonesia

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
4. PT Sarana Multigriya Finansial (Persero).