

Number : KSEI-25668/JKU/1026
Attachment : -
Letter Classification : General

October 12, 2026

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re : PT Astra Otoparts Tbk (AUTO) Stock Mandatory Tender Offer Schedule

Dear Sir/Madam,

As a follow-up to the information we received from PT Astra International Tbk ("Offering Party" or "ASII"), we hereby inform you that the Voluntary Tender Offer (VTO) for PT Astra Otoparts Tbk Shares will be conducted as follows:

Voluntary Tender Offer Provisions and Procedure("VTO")

1. Amount of Shares in the Voluntary Tender Offer ("VTO")

A maximum of 238,442,293 (two hundred thirty-eight million four hundred forty-two thousand two hundred ninety-three) PT Astra Otoparts Tbk (Target Company) Shares, representing approximately 4.947% (four point nine four seven percent) of the Target Company's issued and paid-up capital, at a VTO Offer Price of Rp3,600 (three thousand six hundred Rupiah) per Share, with a maximum total transaction value of Rp858,392,254,800 (eight hundred fifty-eight billion three hundred ninety-two million two hundred fifty-four thousand eight hundred Rupiah). In this regard, PT Astra International Tbk has sufficient funds and is capable of completing settlement and making full payment in connection with this Voluntary Tender Offer.

2. Voluntary Tender Offering Period

The Voluntary Tender Offer Period will start on October 13, 2026, 9:00 Western Indonesian Time (WIB) and end on November 11, 2026, 16:00 WIB.

3. Entitled Applicants

Entitled Shareholders are Shareholders who have completed and submitted all documents required for this Voluntary Tender Offer before the Closing Date ("**Applicants**" or individually as "**Applicant**"). Applicants must be registered as a Shareholder of the Target and have previously opened a Securities Account at a Securities Company/Custodian Bank that is registered in the Indonesia Central Securities Depository's (KSEI) Collective Custody before the Closing Date.

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As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at bit.ly/LaporWBSKSEI.

Shareholders who still own Scrip Shares and wish to offer their Shares to ASII must first:

- a. Ensure and inform the registrar that their collective share certificate is registered under their name in the Target Company's Shareholder List before and after the Share conversion;
- b. Open a Securities Account at a Securities Company/Custodian Bank that is registered in KSEI's Collective Custody and convert the Script-form Shares into Scripless by three Work Days, at the latest, before the Closing Date.
- c. Confirm and verify that the Collective Shares Certificate conversion is conducted through a Securities Company/Custodian Bank in which the Shareholder has opened a Securities Account; and
- d. Pay the full cost of the Shares' conversion.

Each Applicant holding scripless Shares in KSEI's Collective Custody and intending to participate in the Voluntary Tender Offer is required to instruct the securities company or custodian bank where such Applicant maintains its securities sub-account to block the Shares to be tendered in the Voluntary Tender Offer through KSEI's C-BEST system, by attaching a copy of the FPTS (*Formulir Penawaran Tender Sukarela* - Voluntary Tender Offer Form) and proof of delivery/receipt of the FPTS to the Registrar. The amount of the blocked Shares is final. The Shares can no longer be traded or transferred to parties other than ASII for the purchase of the Shares.

4. Voluntary Tender Offer Form

Applications to participate in this Voluntary Tender must be made based on the terms and conditions specified in this Voluntary Tender Offer Information Disclosure and within the Voluntary Tender Offer Form (*Formulir Penawaran Tender Sukarela* - FPTS).

FPTS forms that do not meet the requirements specified in the FPTS and in this Information Disclosure will not be processed, and the respective Shareholder will not be able to participate in the Voluntary Tender Offer.

Applicants can obtain the VTO Form (FPTS) at the Registrar's office below:

Registrar
PT Raya Saham Registra
Plaza Sentral Building 2nd Floor,
Jl. Jenderal Sudirman No.. 47-48,
Jakarta 12930
Ph.: (021) 2525666
Email: vto.auto@registra.co.id

5. FPTS Form Submission Procedure

The procedure for applying and participating in this Voluntary Tender Offer (VTO) is as follows:

- a. Applicants must submit the completed VTO Application/FPTS Form to the Registrar at the address above to participate in the VTO.

- b. The Applicant must then instruct the securities company or custodian bank where the Applicant maintains its securities sub-account to input the TEND instruction through the Corporate Action/CA Election menu option in C-BEST by selecting the CASH option no later than the Closing Date at the time specified by KSEI. Shares that have been selected for the instruction will receive a "Blocked for CA" status and cannot be transferred until the end of the Mandatory Tender Offer Period unless there is a cancellation from the Securities/Custodian Bank which holds the Applicants' Securities Sub-Account, as specified in the terms and conditions written in Section E below.
- c. The FPTs form must be filled out and signed by the Applicant or a Legal Representative. A scanned copy must be sent to the Registrar via email, while the original document must be submitted to the Registrar. Both must be attached with the following documents:
 - i. Individual Applicants
 - Photocopy of the Shareholders' valid Indonesian Identity Card (KTP) or;
 - Photocopy of the Shareholders' Passport/Limited Stay Permit (KITAS) for Foreign Shareholders;
 - ii. Institutional Applicants
 - Photocopy of an Articles of Association and Deed on the Current Composition of the Board of Directors and Board of Commissioners; or
 - Photocopy of a valid Indonesian Identity Card (KTP) of the member of the Board of Directors who is representing the Institutional Applicant; or
 - Photocopy of a valid passport for officials who are Foreign members of the Board of Directors.
 - iii. If the FPTs form is signed by the Applicant's Legal Representative, an original Power of Attorney letter, signed by the Applicant and Legal Representative, must be attached to the document.
 - iv. Proof of Shares Blocking to participate in the Voluntary Tender Offer by inputting the TEND instruction at the Corporate Action/CA menu in C- BEST and then selecting the CASH option. The proof should be stamped with the seal of the Securities Company/Custodian Bank which hosts the Applicants' Sub-Account.

(The FPTs Form and documents from point (i) to point (iv) above shall be referred further as "Voluntary Tender Offer Application").
- d. The Registrar will provide an email proof of receipt to Voluntary Tender Offer Applicants for forms either sent by email or physical delivery.
- e. KSEI will provide a list of Applicants that have "Blocked for CA" statuses on their shares to the Appointed Securities Company at the end of every day during the Voluntary Tender Offer Period. The Appointed Securities Company and Registrar will then review the list for verification and confirmation of the Applicants' Company Shares ownership, pursuant to the terms and conditions specified in this Voluntary Tender Offer Information Disclosure to KSEI before the Date. The approval of the Voluntary Tender Offer Application granted by the Appointed Securities Company is final and binding.
- f. KSEI will send a List of Account Holders who participated in the VTO to the Securities Company one working day after the VTO ends. The Registrar will then verify the List of Applicants in relation to the

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validity of Applicants' Share ownership in the Target Company, in accordance with the terms and conditions mentioned above.

- g. After the VTO Applications are verified, ASII will confirm the applications through a Securities Company appointed by KSEI and transfer funds to KSEI for the purchase settlements. KSEI will later transfer the Shares in the blocked account to ASII's Securities Account at KSEI.

6. Cancellation of Voluntary Tender Offer Applications by the Applicant

Applicants that have submitted their FPTs Form may cancel their participation in the VTO anytime after the VTO Period starts and before it ends on November 11, 2026, at 16:00 WIB, by sending a written notice via email to their Securities Company/Custodian Bank, with carbon copies (CC) sent to KSEI.

Applicants that have canceled their participation in the Voluntary Tender Offer must also cancel their CASH instruction at the TEND event in C-BEST through their Securities Company/Custodian Bank. The canceled CASH instruction at the TEND event will automatically reset the Shares position from "Blocked for CA" to "Available."

7. Allotment

If the Target Company Shares offered for sale by the Applicants exceed 4.947% (four point nine four seven percent) of the Target Company's total issued and fully paid-up Shares, which constitute the Shares subject to the Voluntary Tender Offer, ASII will conduct a pro rata allocation in proportion to each Applicant's participation in the Voluntary Tender Offer, taking into account the trading unit applicable on the Indonesia Stock Exchange (IDX) and excluding fractions. ASII will appoint an accountant to conduct a special audit of the fairness of the allocation process and submit the audit report to the Financial Services Authority (OJK) within 30 (thirty) Workdays from the date on which the allocation is completed.

8. Payment

During the Payment Date for November 7, 2022, KSEI will transfer the Target Company's Shares owned by approved Applicants from the Escrow Account to the Securities Account owned by ASII on behalf of the Offering Party.

Payment of the Voluntary Tender Offer Price to the approved Applicants will be made by the Appointed Securities Company through KSEI. KSEI will make payment of the net funds (after deducting the transaction fees as specified in Section H (Transaction Fees) of this Voluntary Tender Offer Statement) through C-BEST by book-entry into each securities sub-account (SRE) or corporate action account (CA Account) of the securities company or custodian bank of the approved Applicant. All payments will be made in Rupiah, after deducting commission fees, applicable IDX transaction fees, and all applicable taxes payable by the Applicant.

9. Payment

After the VTO Applications are verified, Protelindo will confirm the applications and transfer funds to KSEI for the purchase settlement.

Payment of the Offer Price to approved Applicants will be made by the Securities Company, acting for and on behalf of Protelindo, through KSEI. KSEI will make payment of funds through C-BEST by making a book-entry for each securities company/custodian bank account on behalf of the approved Applicant.

Payment will be made in Rupiah currency after deduction of commissions, applicable stock exchange transaction fees, and all applicable taxes that must be paid by the Applicant, amounting to 0.35% of the Offer Price.

10. Transaction Fees

Payments to Approved Applicants participating in the Voluntary Tender Offer will be made after deducting commissions, IDX transaction fees, and all applicable taxes relating to the payment. The VTO's Approved Applicants shall bear the commission fees, IDX fees, and all applicable taxes, amounting to 0.3500% (zero point three five zero zero percent) of the Voluntary Tender Offer Price.

11. Tender Offer Reporting

ASII will report the results of the VTO to the Financial Services Authority (OJK) at least within 10 (ten) Workdays after the VTO's Closing Date.

12. Appointed Securities Company

PT Trimegah Sekuritas Indonesia Tbk
Gedung Artha Graha, 18th & 19th Floor
Jl. Jenderal Sudirman Kav. 52-53
Jakarta, 12190, Indonesia
Telephone: (021) 2924 9088
Fax: (021) 2924 9168

Letter of Appointment: No. 267/IB/VI/2026.TRIM, dated August 28, 2026.

The main duty of the Appointed Securities Company in this Voluntary Tender Offer is to perform administrative tasks in connection with the implementation and settlement of the Voluntary Tender Offer on behalf of ASII, which includes:

- (i) conducting verification jointly with the Registrar and providing a confirmation to KSEI regarding the Approved Applicants;
- (ii) receiving the tendered Shares that have been transferred by KSEI.

PT Astra Otoparts Tbk Voluntary Tender Offer Schedule:

October 13 – November 11, 2026	Voluntary Tender Offering Period Shareholders who wish to participate in this Tender Offer must instruct their Securities Companies or Custodian Banks to submit a TEND instruction through the Corporate Action (CA) Election menu in C-BEST by selecting the CASH option. Shares designated under this instruction will be assigned a "Blocked for CA" status and may not be transferred or traded unless the instruction is canceled.
November 18, 2026	Payment Date KSEI will distribute the Share Purchase funds through C-BEST into the Securities Account of the Securities Company/Custodian Bank.

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari

Head of Custodian Services Division

AM. Anggita Maharani

Head of Securities Management Unit
Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX);
2. Indonesian Clearing and Guarantee Corporation (IDClear);
3. PT Astra Otoparts Tbk;
4. PT Trimegah Sekuritas Indonesia Tbk;
5. PT Raya Saham Registra.