

Number : KSEI-25109/JKU/1026
Attachment : -
Letter Classification : General

October 5, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re : Changes to Adhi Karya Shelf Registration Bond IV Phase I Year 2024 Coupon Payment Schedule

Dear Sir/Madam,

Referring to:

1. KSEI Announcements: No. KSEI-23450/DIR/0926, dated September 17, 2026, regarding PT Adhi Karya (Persero) Coupon Payment Schedule,
2. PT Adhi Karya (Persero) Tbk Letter No. 433/SP-X/2026, dated September 30, 2026, regarding Adhi Karya Shelf Registration Bond IV Phase I Year 2024 Issuer Letter,

we hereby inform you that the Coupon Payment Schedule has been revised as follows due to the results of the Adhi Karya Shelf Registration Bond IV Phase I Year 2024 General Meeting of Bondholders:

Previously,

Securities Code	ISIN Code	Payment Frequency	Interest Rate (%)	Maturity Date	Time Frame	Description
ADHI04CN1	IDA000145403	Quarterly	10.65 % p.a.	July 9, 2027	3 Years	• The 9th Coupon Payment will be made on October 09, 2026. • Subsequent Coupon payments will be made each 3 (three) months, starting on October 09, 2026, and ending on July 09, 2027. • The Final Coupon and Principal Redemption Payments will be made on July 09, 2027.

Changed to,

Securities Code	ISIN Code	Payment Frequency	Interest Rate (%)	Maturity Date	Time Frame
ADHI04CN1	IDA000145403	Quarterly	10.65 % p.a.	July 9, 2027	3 Years

Note:

- The Coupon Payment Schedule changes are:

Coupon Number	Coupon Period	Recording Date	Previous Payment Date	Revised Payment Date
9	July 9, 2026 – October 09, 2026	October 5, 2026	October 9, 2026	July 9, 2027
10	October 9 - January 09, 2027	January 4, 2027	January 9, 2027	

- The 11th Coupon Payment (January 9, 2027 - April 9, 2027 coupon period), with a recording date of April 5, 2027, will be made on April 8, 2027
- The 12th Coupon Payment (April 9, 2027 - July 9, 2027 coupon period), with a recording date of July 5, 2027, will be made as scheduled on **July 9, 2027**.

The Coupon and Principal Redemption Payment Schedule:

The 9th Coupon Payment:

No.	Activity	Date
1.	Recording Date for Bond Holders' eligibility to receive payment.	October 5, 2026
2.	Coupon Payment Period Start Date and End Date	July 9, 2026 – October 09, 2026
3.	Payment Date	July 9, 2027
4.	Submission Date for Certificate of Domicile/ Directorate General of Taxes (SKD/DGT) Proof of Receipt	July 8, 2027

The 10th Coupon Payment:

No.	Activity	Date
1.	Recording Date for Bond Holders' eligibility to receive payment.	January 4, 2027
2.	Coupon Payment Period Start Date and End Date	October 9, 2026 – January 09, 2027
3.	Payment Date	July 9, 2027
4.	Submission Date for Certificate of Domicile/ Directorate General of Taxes (SKD/DGT) Proof of Receipt	July 8, 2027

The 11th Coupon Payment:

No.	Activity	Date
1.	Recording Date for Bond Holders' eligibility to receive payment.	April 5, 2027
2.	Coupon Payment Period Start Date and End Date	January 9, 2027 – April 09, 2027

<AFS/Perubahan Jadwal ADHI > | Halaman 2/3

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at bit.ly/LaporWBSKSEI.

3.	Payment Date	April 9, 2027
4.	Submission Date for Certificate of Domicile/ Directorate General of Taxes (SKD/DGT) Proof of Receipt	April 8, 2027

The 12th Coupon and Principal Redemption Payments

No.	Activity	Date
1.	Recording Date for Bond Holders' eligibility to receive Coupon Payment.	July 5, 2027
2.	Recording Date for Bond Holders' eligibility to receive Principal Redemption Payment.	July 8, 2027
3.	Coupon Payment Period Start Date and End Date	April 9, 2027 – July 09, 2027
4.	Payment Date	July 9, 2027
5.	Submission Date for Certificate of Domicile/ Directorate General of Taxes (SKD/DGT) Proof of Receipt	July 8, 2027

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari
Head of Custodian Services Division

AM. Anggita Maharani
Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange (IDX)
2. Board of Directors of Adhi Karya (Persero) Tbk, PT
3. PT Bank Mega Tbk as Trustee