

Number : KSEI-7284/DIR/1026
Attachment : -
Letter Classification : General

October 5, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Merdeka Copper Gold Shelf-Registration Bond V Phase IV Year 2026

Dear Sir/Madam,

We hereby inform you that PT Merdeka Copper Gold Tbk has successfully conducted a public offering for the Merdeka Copper Gold Shelf-Registration Bond V, with a maximum fundraising target of Rp15,000,000,000,000 (fifteen trillion Rupiah).

The Bonds that have been previously distributed are as follows:

Securities Name	Distributed Amount	Distribution Date
Merdeka Copper Gold Shelf-Registration Bond V Phase I Year 2024	Rp1,000,000,000,000	December 24, 2024
Merdeka Copper Gold Shelf-Registration Bond V Phase II Year 2025	Rp2,800,000,000,000	February 25, 2025
Merdeka Copper Gold Shelf-Registration Bond V Phase III Year 2026	Rp2,300,520,000,000	July 1, 2026

For the Shelf-Registration public offering, the Company will issue and offer the Merdeka Copper Gold Shelf-Registration Bond V Phase IV Year 2026, with a Bond Principal of Rp4,119,180,000,000 (four trillion triliun one hundred nineteen billion one hundred eighty million Rupiah), with details as follows:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp1,806,015,000,000	8.25 % p.a	Quarterly	October 27, 2027	367 Calendar Days
B	Rp2,313.165,000,000	10 % p.a	Quarterly	October 20, 2029	3 Years

The Shelf-Registration Bond V Phase V and/or subsequent phases (if there are any) will be determined at a later date.

The public offering of the Shelf-Registration Bond is scheduled as follows:

Effective Date	:	December 17, 2024
Public Offering Period	:	October 14 – 15, 2026
Allotment Date	:	October 16, 2026
Order Refund Date	:	October 20, 2026
Bond's Electronic Distribution Date	:	October 20, 2026
Listing Date at the Indonesia Stock Exchange	:	October 21, 2026
First Bond Coupon Payment Date	:	January 20, 2027
PT Indo Premier Sekuritas		
PT Sucor Sekuritas		
Bond Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia
		PT Trimegah Sekuritas Indonesia Tbk
		PT BCA Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) – Attn. Chief Executive of Financial Derivatives and Carbon Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
4. PT Merdeka Copper Gold Tbk.