

Number : KSEI-7278/DIR/1026
Attachment : -
Letter Classification : General

October 5, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Bussan Auto Finance Shelf-Registration Bond IV Phase II Year 2026 and Bussan Auto Finance Shelf-Registration Mudaraba Sukuk II Phase II Year 2026

Dear Sir/Madam,

We hereby inform you that PT Bussan Auto Finance has successfully conducted a public offering for the Bussan Auto Finance Shelf-Registration Bond IV, with a maximum fundraising target of Rp4,000,000,000,000 (four trillion Rupiah), as well as the Bussan Auto Finance Shelf-Registration Mudaraba Sukuk II, with a maximum fundraising target of Rp1,000,000,000,000 (one trillion Rupiah).

The Bonds and Sukuks that have been previously distributed are as follows:

Securities Name	Distributed Amount	Distribution Date
Bussan Auto Finance Shelf-Registration Bond IV Phase I Year 2026	Rp366,845,000,000	July 8, 2026
Bussan Auto Finance Shelf-Registration Mudaraba Sukuk II Phase I Year 2026	Rp100,000,000,000	July 8, 2026

For the Shelf-Registration public offering, the Company will issue and offer the Bussan Auto Finance Shelf-Registration Bond IV Phase II Year 2026, with a Bond principal of Rp552,260,000,000 (five hundred fifty-two billion two hundred sixty million Rupiah), and the Bussan Auto Finance Shelf-Registration Mudaraba Sukuk II Phase II Year 2026, with a Sukuk amount of Rp350,000,000,000 (three hundred fifty billion Rupiah), and details as follows:

Bussan Auto Finance Shelf-Registration Bond IV Phase II Year 2026

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp481,875,000,000	7.10 % p.a	Quarterly	October 18, 2027	370 Calendar Days
B	Rp70,385,000,000	7.35 % p.a	Quarterly	October 8, 2029	3 Years

Bussan Auto Finance Shelf-Registration Mudaraba Sukuk II Phase II Year 2026

Seri	Sukuk Funds Amount	Annual Profit-Sharing (Equivalent)	Profit-Sharing Payment Frequency	Maturity Date	Tenor
A	Rp293,675,000,000	Floating	Quarterly	October 18, 2027	370 Calendar Days
B	Rp56,325,000,000	Floating	Quarterly	October 8, 2029	3 Years

The Shelf-Registration Bond IV Phase III and/or subsequent phases (if there are any) and Shelf-Registration Mudaraba Sukuk II Phase III and/or subsequent phases (if there are any) will be determined at a later date.

The public offering of the Shelf-Registration Bond Shelf and Shelf-Registration Mudaraba Sukuk is scheduled as follows:

Effective Date	:	June 26, 2026
Public Offering Period	:	October 5, 2026
Allotment Date	:	October 6, 2026
Order Refund Date	:	October 8, 2026
Bond and Sukuk's Electronic Distribution Date	:	October 8, 2026
Listing Date at the Indonesia Stock Exchange	:	October 9, 2026
First Bond Coupon and Sukuk Profit Sharing Payment Date	:	January 8, 2027
Bond and Mudaraba Sukuk Lead Underwriters	:	PT Indo Premier Sekuritas PT Mandiri Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) – Attn. Chief Executive of Capital Market;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Mandiri (Persero) Tbk as Trustee;
4. PT Bussan Auto Finance.