

Number : KSEI-7196/DIR/1026
Attachment : -
Letter Classification : General

October 1, 2026

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Maruwai Coal Bond I Year 2026

Dear Sir/Madam,

We hereby inform you that PT Maruwai Coal will issue and offer the Maruwai Coal Bond I Year 2026 with a Bond Principal of Rp2,000,000,000,000 (two trillion Rupiah) and details as follows:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp1,219,765,000,000	8.00 % p.a.	Quarterly	October 19, 2027	370 Calendar Days
B	Rp780,235,000,000	8.75 % p.a.	Quarterly	October 9, 2029	3 years

The Shelf Registration Bond's Public Offering Schedule:

Effective Date	:	September 30, 2026
Public Offering Period	:	October 2 – 6, 2026
Allotment Date	:	October 7, 2026
Order Refund Date	:	October 9, 2026
Bond Electronic Distribution Date	:	October 9, 2026
Listing Date in the Indonesia Stock Exchange	:	October 12, 2026
First Bond Coupon Payment Date	:	January 9, 2027
Lead Underwriter and Underwriter	:	PT Trimegah Sekuritas Indonesia Tbk PT Indo Premier Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

Dharma Setyadi
Director of Infrastructure Development and
Information Management

Yulia Purnama Sari
Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank KB Indonesia Tbk as Trustee;
4. PT Maruwai Coal Tbk.

<AAP/Pendaftaran NMVC06X1MF> | Halaman 2/2

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at bit.ly/LaporWBSKSEI.
