

Number : KSEI-24916/JKU/1026
Attachment : -
Letter Classification : General

October 2, 2026

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re : Schedule of PT Hassana Boga Sejahtera Tbk (NAYZ) Stock Mandatory Tender Offer

Dear Sir/Madam,

Referring to the information we have received from SAIKO CONSULTANCY PTE. LTD. ("Offering Party" or "SCG"), we hereby convey to you the following information on the PT Hassana Boga Sejahtera Tbk (NAYZ) Stock Mandatory Tender Offer:

Mandatory Tender Offer Terms and Conditions

1. Number of Shares in the Mandatory Tender Offer

On August 19, 2026, the New Controller acquired 750,000,000 (seven hundred fifty million) Shares in the Company, representing 29.41% (twenty-nine point forty-one percent) of the Company's total issued and paid-up capital, from PT Asia Intrainvesta as the Seller (the former controller of the Company) ("Acquisition"). In accordance with the provisions stipulated in Financial Services Authority Regulation (POJK) 9/2018, following the completion of the Acquisition, the New Controller is required to conduct a Mandatory Tender Offer.

The New Controller has appointed SCG to conduct the Mandatory Tender Offer for the Entitled Shareholders in accordance with Article 8 of POJK 9/2018, for up to 1,169,011,472 (one billion one hundred sixty-nine million eleven thousand four hundred seventy-two) Shares, or up to approximately 45.84% (forty-five point eighty-four percent) of the Company's total issued and fully paid-up capital, at a Mandatory Tender Offer Price of Rp75 (seventy-five Rupiah) per Share. The value of the Mandatory Tender Offer is up to Rp87,675,860,400 (eighty-seven billion six hundred seventy-five million eight hundred sixty thousand four hundred Rupiah).

PT Asia Intrainvesta is a Shareholder that has conducted the Acquisition transaction with the New Controller and, therefore, is an excluded party whose Shares are not required to be purchased in this Mandatory Tender Offer, as stipulated in Article 7 paragraph (1) letter b number 1 of POJK 9/2018.

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As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at bit.ly/LaporWBSKSEI.

SCG, as the party appointed by the New Controller, declares that it has sufficient funds to settle and make payments in connection with this Mandatory Tender Offer.

2. Entitled Applicants

Parties entitled to participate in the Mandatory Tender Offer process are Entitled Shareholders who have completed and submitted the Mandatory Tender Offer Form (*Formulir Penawaran Tender Wajib* - FPTW) to the Share Registrar (BAE) before the Closing Date ("**Applicants**"). Applicants must be registered as Shareholders of the Company and must have opened a securities account with a securities company/custodian bank registered in the collective custody of KSEI prior to the Closing Date.

Entitled Shareholders who still hold Scrip Shares and intend to participate in the Mandatory Tender Offer must:

- a. Confirm and verify that the Collective Shares Certificate is registered in their name in the Company's Shareholder List;
- b. Have a Securities Account with a Securities Company or Custodian Bank that maintains an account with KSEI;
- c. Confirm and verify that the Shares that are offered to be sold are transferred into a Securities Account by converting the Collective Shares Certificate into scripless form by four working days before the end of the Mandatory Tender Offer Period, which is on October 28, 2026, at the latest;
- d. Confirm and verify that the conversion of the Collective Shares Certificate is conducted through the Securities Company or Custodian Bank where the Shareholder has opened a Securities Account;
- e. Verify that all of the Target Company's Shares they own are in scripless form; and
- f. Cover any costs associated with the Shares conversion.

3. Mandatory Tender Offer Form

All Applicants must complete the Mandatory Tender Offer Form (FPTW) before participating in the Mandatory Tender Offer process, in accordance with the requirements outlined in the FPTW and this Information Disclosure.

Incomplete or improperly filled-out forms will not be processed, and the Applicant will be ineligible to participate in the Mandatory Tender Offer.

Applicants can obtain the Mandatory Tender Offer Form (FPTW) at the Registrar's office below:

Registrar

PT Adimitra Jasa Korpora

Rukan Kirana Boutique Office

Jl. Kirana Avenue III Blok F3 No. 5

Kelapa Gading– Jakarta Utara 14250

Telephone: (021) 2974 5222

E-mail: opr@adimitra-jk.co.id

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As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at bit.jv@laporWBSKSEI.

Completed and signed FPTW forms can be submitted beforehand to the Registrar via email by scanning the original document. The original hard copy must also be sent to the Registrar's office afterward.

4. Mandatory Tender Offer Period

The MTO's Opening Date is on October 5, 2026, and will last for a period of 30 days. The Closing Date is on November 3, 2026.

5. Mandatory Tender Offer

Details on the application and implementation process of the MTO are as follows:

a. Mandatory Tender Offer Participation Application

Applicants or their legal representatives must complete and sign their FPTW Form during the Mandatory Tender Offer Period and submit four original copies to the Registrar, with the following documents attached:

(i) Individual Applicants

- Photocopy of the Shareholders' valid Indonesian Identity Card (KTP); or
- Photocopy of a Passport/Limited Stay Permit (KITAS) for Foreign Shareholders.

(ii) Institutional Applicants

- Photocopy of Articles of Association and Deed on the Current Composition of the Board of Directors and Board of Commissioners; or
- Photocopy of a valid Indonesian Identity Card (KTP) owned by the member of the Board of Directors who is representing the Institution's Shareholders.

In the event that the Applicants' Representative signs the FPTW form, then a Power of Attorney Letter, made in a format that can be received and authorized by the Registrar, must be attached to the FPTW.

The complete documents must be sent to the Registrar at the email address mentioned in point VI.2 above.

b. Proof of Receipt

Upon submission of the completed FPTW and other required documents to the Registrar, the Applicant will receive a dated, signed, and stamped receipt of participation in the Mandatory Tender Offer from the Registrar.

Securities Companies/Custodian Bank Applicants that wish to participate in the Mandatory Tender Offer must input a TEND instruction in the Corporate Action/CA menu in C-BEST and select the CASH option before the last day of the Mandatory Tender Offer Period, at hours decided by KSEI. Once the instruction is inputted and authorized by the Securities Company, Broker, or Custodian Bank, the shares will automatically be given a "Blocked for CA" status and cannot be transferred or

traded unless the "CASH" instruction in C-BEST is canceled, at the latest, on the last day of the Mandatory Tender Offer Period.

Securities Companies or Custodian Bank Applicants that have not input a TEND instruction in the Corporate Action (CA) menu selection in C-BEST during the hours appointed by KSEI before the last day of the Mandatory Tender Offer Period will have their Mandatory Tender Offer Application considered canceled and void.

Shares that have been blocked by the "Blocked for CA" status cannot be transferred until the end of the Mandatory Tender Offer Period unless there is a cancellation from the Securities Company/Custodian Bank which holds the Applicants' Securities Sub-Account, as specified in the terms and conditions written in the paragraphs below.

c. Cancellation of Mandatory Tender Offer Applications

Anytime before the Mandatory Tender Offer ends, all Applicants that have submitted their Mandatory Tender Offer (FPTW) Form may cancel their participation in the Tender Offer, in relation to their respective shares, by sending a written notice that includes the reason for the cancellation to their Securities Company/Custodian Bank before the end of the MTO Period. Applicants who have canceled their participation in the Mandatory Tender Offer must also cancel their CASH instruction for the TEND event in CBEST through their Securities Company or Custodian Bank.

The canceled CASH instruction at the TEND event will automatically reset the Shares position from "Blocked for CA" to "Available."

d. Verification

KSEI will provide a list of Applicants that have "Blocked for CA" statuses on their shares to the Appointed Securities Company at the end of every day during the Mandatory Tender Offer Period. The Appointed Securities Company and Registrar will then review the list for verification and confirmation of the Applicants' Company Shares ownership, pursuant to the terms and conditions specified in this Information Disclosure to KSEI before the Payment Date. The Appointed Securities Company/Broker's decision on Approved Applicants is final and binding.

e. Payment

During the Payment Date, KSEI will transfer the Shares owned by Approved Applicants from the Escrow Account to the Securities Account owned by the New Controller as the Offering Party.

Payment of the Mandatory Tender Offer Price to the Approved Applicants will be made on the Payment Date by the Appointed Securities Company, acting for and on behalf of SCG, through KSEI.

KSEI will distribute the net funds (after transaction cost deductions) through C-BEST to all Securities Sub-Accounts or Corporate Action Accounts of Securities Companies/Custodian Banks of approved applicants. Securities Companies/Custodian Banks of each approved Applicant will then conduct payments to their respective approved Applicants. All payments under the Mandatory Tender Offer will be made in Rupiah.

f. Transaction Fees

Payments for the MTO will be made in the rupiah currency after it is deducted for commissions, Stock Exchange transaction costs, and tax, which will all be charged to the approved Applicant, in compliance with existing rules and regulations. Therefore, Approved Applicants will be charged with a Transaction Fee of 0.35% (zero point three-five percent) of the Mandatory Tender Offer Price.

g. Cancellation of Mandatory Tender Offer

The Mandatory Tender Offer cannot be canceled after its announcement.

6. Appointed Securities Company

PT RHB Sekuritas Indonesia

District 8 - SCBD

Revenue Tower 10-11

Jl. Jend. Sudirman Kav. 52-53

Jakarta 12190

Telephone: +62 21 5093 9868

Facsimile : +62 21 5093 9859

E-mail : rhb.id.settlement@rhbggroup.com

PIC Name: Putu Arya Djuanta

Position: Head of Operations

The main duty of the appointed Securities Company in this Mandatory Tender Offer is to conduct administrative work in relation to the Mandatory Tender Offer on behalf of the Mandatory Tender Offering Party, which includes:

- (i) jointly with the Registrar, verify and provide confirmation to KSEI regarding the approved Applicants;
- (ii) receive the transferred offered Shares from KSEI; and
- (iii) transfer the funds for the payment of Shares to KSEI.

PT Hassana Boga Sejahtera Tbk's Stock Mandatory Tender Offer Schedule:

October 5 – November 3, 2026	Mandatory Tender Offer Period Shareholders who wish to participate in this Tender Offer must instruct their Securities Companies or Custodian Banks to submit a TEND instruction through the Corporate Action (CA) Election menu in C-BEST by selecting the CASH option. Shares designated under this instruction will be assigned a "Blocked for CA" status and may not be transferred or traded unless the instruction is canceled.
November 10, 2026	Payment Date KSEI will distribute the Share Purchase funds through C-BEST into the Securities Account of the Securities Company/Custodian Bank.

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari AM. Anggita Maharani

Head of Custodian Services Division

Head of Securities Management Unit
Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX);
2. Indonesian Clearing and Guarantee Corporation (IDClear);
3. PT Hassana Boga Sejahtera Tbk;
4. PT RHB Sekuritas Indonesia;
5. PT Adimitra Jasa Korpora.