

Number : KSEI-24923/JKU/1026
Attachment : -
Letter Classification : General

October 2, 2026

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re : Schedule of PT Era Media Sejahtera Tbk (DOOH) Stock Mandatory Tender Offer

Dear Sir/Madam,

As a follow-up to the information we received from PT Sinergi Internasional Investama ("Offering Party"), we hereby inform you that the Mandatory Tender Offer (MTO) for PT Era Media Sejahtera Shares will be conducted as follows:

Mandatory Tender Offer Terms and Conditions

1. Number of Shares in the Mandatory Tender Offer

In connection with the completion of the sale and purchase transaction of Shares on July 30, 2026, PT Sinergi Internasional Investama ("New Controller") acquired 3,946,835,000 (three billion nine hundred forty-six million eight hundred thirty-five thousand) Shares in PT Era Media Sejahtera Tbk ("Target Company") owned by PT Prambanan Investasi Sukses ("Prambanan"), representing 51.00% (fifty-one point zero zero percent) of the Target Company's issued and fully paid-up capital, at Rp50.00 (fifty Rupiah) per Share. With the completion of the transaction, the New Controller became the holder of 51.00% of the Target Company's Shares and has the ability to determine, directly or indirectly, the management and/or policies of the Target Company, resulting in a direct Acquisition of a Public Company as referred to in Financial Services Authority Regulation No. 9/POJK.04/2018 concerning the Acquisition of Public Companies ("POJK No. 9/2018"). Therefore, in accordance with the provisions of POJK No. 9/2018, the New Controller is required to conduct a Mandatory Tender Offer ("Mandatory Tender Offer").

The Mandatory Tender Offer is conducted for all Shares owned by the Shareholders of the Target Company, other than Shares owned by the New Controller and PT Prambanan Investasi Sukses as a Shareholder that has conducted the Acquisition transaction with the New Controller, as referred to in Article 7 paragraph (1) letter b number 1 of POJK No. 9/2018. The maximum number of Shares subject to the Mandatory Tender Offer is 2,624,548,624 (two billion six hundred twenty-four million five hundred forty-eight thousand six hundred twenty-four) Shares, representing approximately 33.91% (thirty-three point ninety-one percent) of the Target Company's issued and fully paid-up capital.

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As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at bit.lapor@WBSKSEI.

The Mandatory Tender Offer Price is set at Rp148.00 (one hundred forty-eight Rupiah) per Share. Such price is determined in accordance with Article 17 of POJK No. 9/2018, based on the higher of the Acquisition Price and the highest average daily trading price of the Target Company's Shares on the Indonesia Stock Exchange during the 90 (ninety) calendar days preceding the date of the Announcement of the Acquisition, namely from May 2, 2026 to July 30, 2026, which was recorded at Rp147.40 (one hundred forty-seven point forty Rupiah) per Share. Accordingly, the Mandatory Tender Offer Price has complied with the provisions stipulated in POJK No. 9/2018.

The value of the Mandatory Tender Offer is up to Rp388,433,196,352 (three hundred eighty-eight billion four hundred thirty-three million one hundred ninety-six thousand three hundred fifty-two Rupiah). The New Controller, as the Offering Party, has declared that it has sufficient funds to settle and make payment for the Mandatory Tender Offer, as stated in the New Controller's Statement of Sufficiency of Funds dated September 24, 2026, with a maximum amount of Rp388,433,196,352 (three hundred eighty-eight billion four hundred thirty-three million one hundred ninety-six thousand three hundred fifty-two Rupiah), and the New Controller's internal funds.

2. Entitled Applicants

The parties entitled to participate in the Mandatory Tender Offer are the Public Shareholders of the Target Company who meet the requirements as stipulated in this Disclosure of Information ("Applicants"). Applicants must submit a duly completed Mandatory Tender Offer Form (*Formulir Penawaran Tender Wajib* - "FPTW") to the Registrar ("BAE") prior to the expiry of the Mandatory Tender Offer Period and must have a securities account with a Securities Company or Custodian Bank that is a KSEI participant.

Shareholders who still hold Scrip Shares and intend to participate in the Mandatory Tender Offer must:

- a. ensure that the Collective Shares Certificate is registered in their name at the Target Company's Shareholder List;
- b. open a securities account with a Securities Company or Custodian Bank that is a KSEI participant;
- c. convert the Shares from Scrip Shares to Scripless Shares through the Securities Company or Custodian Bank with which the securities account is opened, no later than 4 (four) Business Days prior to the expiry of the Mandatory Tender Offer Period;
- d. ensure that all Shares to be tendered in the Mandatory Tender Offer have been registered in KSEI's collective custody;
- e. ensure that all Shares of the Target Company to be tendered are in Scripless Shares form; and
- f. bear all costs incurred in connection with the Share conversion process.

3. Mandatory Tender Offer Form

All Applicants must complete and submit the Mandatory Tender Offer Form ("FPTW") to participate in the Mandatory Tender Offer in accordance with the requirements outlined in the FPTW and this

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Disclosure of Information. Any FPTW that is incomplete or does not meet the requirements specified in this Disclosure of Information will not be processed, and the relevant Applicant will therefore not be able to participate in the Mandatory Tender Offer.

Applicants may obtain the FPTW by submitting a request to the Registrar ("BAE") of the Target Company by email at the following address:

Registrar

PT Ficomindo Buana Registrar.

Wisma Bumiputera 6th Floor, Jl. Jend. Sudirman Kav. 75 Jakarta Selatan 12910

Telephone: (021) 5260982 / (021) 5260983

Email: corporate@ficomindo.com

Website: www.ficomindo.com

Upon receiving such request, the BAE will send the FPTW to the Applicant by email. The completed and signed FPTW may first be submitted by the Applicant to the BAE in scanned form by email. Afterward, the original FPTW and other supporting documents must be submitted to the BAE in accordance with the procedures and timeline specified in this Disclosure of Information.

4. Mandatory Tender Offer Period

The Mandatory Tender Offer will be conducted for 30 (thirty) Calendar Days, commencing on the Mandatory Tender Offer Date and ending on the Mandatory Tender Offer Closing Date.

5. Mandatory Tender Offer

The procedure for applying and participating in this Tender Offer is as follows:

a. Mandatory Tender Offer Participation Application

Public Shareholders or their duly authorized representatives must apply to participate in the Mandatory Tender Offer with the Registrar ("BAE") during the Mandatory Tender Offer Period by completing and signing the original Mandatory Tender Offer Form ("FPTW") and submitting the following documents:

(i) Individual Shareholders

- Photocopy of the Shareholders' valid Indonesian Identity Card (KTP); or
- Photocopy of a Passport/Limited Stay Permit (KITAS) for Foreign Shareholders.

(ii) Legal Entity/Institutional Shareholders

- Photocopy of the articles of association and deed containing the latest composition of the Board of Directors and Board of Commissioners;
- Photocopy of the Identity Card (KTP) of the member of the Board of Directors authorized to represent the relevant legal entity/institution; or

- Photocopy of a valid passport of a foreign national member of the Board of Directors representing the relevant legal entity/institution.

If the FPTW is signed by the Applicant's authorized representative, the original power of attorney must be prepared in a form acceptable to the Registrar (using the Power of Attorney Form obtained from the Registrar), duly signed, and submitted together with the FPTW and all supporting documents.

The complete set of documents referred to above may first be submitted to the Registrar by email at the email address specified in Section VI item 2 of this Disclosure of Information. Afterward, the original FPTW and other supporting documents must be submitted to the BAE in accordance with the procedures and timeline specified in this Disclosure of Information.

b. Proof of Receipt

Upon submission of the completed FPTW and other required documents to the Registrar, the Applicant will receive a dated, signed, and stamped receipt of participation in the Mandatory Tender Offer from the Registrar.

Securities Companies/Custodian Bank Applicants that wish to participate in the Mandatory Tender Offer must input a TEND instruction in the Corporate Action/CA menu in C-BEST and the CASH option before the last day of the Mandatory Tender Offer Period, at hours decided by KSEI. The Shares designated for the instruction will automatically be given a "Blocked for CA" status and, therefore, cannot be transferred or traded unless the instruction with the CASH option is cancelled in C-BEST no later than the last day of the Mandatory Tender Offer Period.

Securities Companies or Custodian Bank Applicants that have not input a TEND instruction in the Corporate Action (CA) menu selection during the hours appointed by KSEI before the last day of the Mandatory Tender Offer Period will have their Mandatory Tender Offer Application considered canceled and void.

Shares that have been blocked by the "Blocked for CA" status cannot be transferred until the end of the Mandatory Tender Offer Period unless there is a cancellation by the Securities Company/Custodian Bank which holds the Applicants' Securities Sub-Account, as specified in the terms and conditions written in the paragraphs below.

c. Cancellation of Mandatory Tender Offer Applications

Anytime before the Mandatory Tender Offer ends, all Applicants that have submitted their Mandatory Tender Offer (FPTW) Form may cancel their participation in the Tender Offer, in relation to their respective shares, by sending a written notice that includes the reason for the cancellation to their Securities Company/Custodian Bank before the end of the MTO Period. Applicants that have

canceled their participation in the Mandatory Tender Offer must also cancel their CASH instruction at the TEND event in C-BEST through their Securities Company/Broker/Custodian Bank.

The canceled CASH instruction at the TEND event will automatically reset the Shares position from "Blocked for CA" to "Available."

d. Verification

KSEI will provide a list of Applicants that have "Blocked for CA" statuses on their shares to the Appointed Securities Company at the end of every day during the Mandatory Tender Offer Period. The Appointed Securities Company and Registrar will then review the list for verification and confirmation of the Applicants' Company Shares ownership, pursuant to the terms and conditions specified in this Information Disclosure to KSEI before the Payment Date.

The Appointed Securities Company/Broker's decision on approved Applicants is final and binding.

e. Payment

During the Payment Date, KSEI will transfer the Shares owned by approved Applicants from the Escrow Securities Account to the Securities Account owned by the New Controller as the Offering Party.

Payment to approved Applicants will be made by the Appointed Securities Company on behalf of the New Controller through KSEI on the Payment Date.

KSEI will distribute the net funds (after transaction cost deductions) through C-BEST to all Securities Sub-Accounts or Corporate Action Accounts of Securities Companies/Custodian Banks of approved applicants. Securities Companies/Custodian Banks of each approved Applicant will then conduct payments to their respective approved Applicants. All payments under the Mandatory Tender Offer will be made in Rupiah.

f. Transaction Fees

Payments for the MTO will be made in the Rupiah currency after it is deducted for commissions, Stock Exchange transaction costs, and tax, which will all be charged to the approved Applicant, in compliance with existing rules and regulations.

The Indonesia Stock Exchange ("IDX") transaction fee is a fee incurred in connection with the execution of Securities transactions through the IDX, while the broker commission fee is a service fee payable to the Securities Company/Exchange Member handling and executing the sale of Shares in the Mandatory Tender Offer. Approved Applicants will be charged a transaction fee of 0.35% (zero point thirty-five percent) of the transaction value, with the following breakdown:

Tax for the Stock Selling Transaction	0,100%
Indonesia Stock Exchange (IDX)	0,030%
VAT on IDX Fee	0,003%
Clearing and Guarantee Fee (IDClear)	0,010%
Securities Companies/Broker Commission Fee	0,188%
VAT on Broker Commission Fee	0,019%
Total Transaction Fee	0,350%

g. Cancellation of Mandatory Tender Offer

The Mandatory Tender Offer cannot be revoked once the Disclosure of Information has been announced.

6. Appointed Securities Company

PT Yakin Bertumbuh Sekuritas

Gedung Kospin Jasa 7th & 8th Floor

Jl. Jend. Gatot Subroto Kav.1,

Menteng Dalam, Pancoran,

Jakarta Selatan, DKI Jakarta 12870

Telp. : +622183789000

Email : customerservice@juc.co.id

PIC Name: Rangga Raharja

Position : Director

Business Permit: KEP-23/PM/1992 of January 31, 1992;

The main duty of the appointed Securities Company in this Mandatory Tender Offer is to conduct administrative work in relation to the Mandatory Tender Offer on behalf of the Mandatory Tender Offering Party, which includes:

- (i) jointly with the Registrar, verify and provide confirmation to KSEI regarding the approved Applicants;
- (ii) receiving the transferred offered Shares from KSEI; and
- (iii) transfer the funds for the payment of Shares to KSEI.

PT media Sejahtera Tbk's Stock Mandatory Tender Offer Schedule:

October 5 – November 3, 2026	Mandatory Tender Offer Period
	Shareholders who wish to participate in this Tender Offer must instruct their Securities Companies or Custodian Banks to submit

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	a TEND instruction through the Corporate Action (CA) Election menu in C-BEST by selecting the CASH option. Shares designated under this instruction will be assigned a "Blocked for CA" status and may not be transferred or traded unless the instruction is canceled.
November 9, 2026	Payment Date KSEI will distribute the Share Purchase funds through C-BEST into the Securities Account of the Securities Company/Custodian Bank.

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari AM. Anggita Maharani

Head of Custodian Services Division

Head of Securities Management Unit
Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX);
2. Indonesian Clearing and Guarantee Corporation (IDClear);
3. PT Era Media Sejahtera Tbk;
4. PT Yakin Bertumbuh Sekuritas;
5. PT Ficomindo Buana Registrar.