

Number : KSEI-5295/DIR/0726
Attachment : -
Letter Classification : General

July 22, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Tower Bersama Infrastructure Shelf-Registration Bond VII Phase IV Year 2026 and Tower Bersama Infrastructure Shelf-Registration Ijara Sukuk I Phase IV Year 2026

Dear Sir/Madam,

We hereby inform you that PT Tower Bersama Infrastructure Tbk will hold a public offering for the Tower Bersama Infrastructure Shelf-Registration Bond VII, with a maximum total target fundraise of Rp20,000,000,000,000 (twenty trillion rupiahs) and the Tower Bersama Infrastructure Shelf-Registration Ijara Sukuk I Phase IV with a maximum total target fundraise of Rp8,000,000,000,000 (eight trillion rupiahs).

Details of Bonds and Sukuks that have been previously distributed in relation to the offering are as follows:

Securities Name	Distributed Amount	Distribution Date
Tower Bersama Infrastructure Shelf-Registration Bond VII Phase I Year 2025	Rp750,000,000,000	July 8, 2025
Tower Bersama Infrastructure Shelf-Registration Ijara Sukuk I Phase I Year 2025	Rp50,000,000,000	July 8, 2025
Tower Bersama Infrastructure Shelf-Registration Bond VII Phase II Year 2025	Rp1,600,000,000,000	December 4, 2025
Tower Bersama Infrastructure Shelf-Registration Ijara Sukuk I Phase II Year 2025	Rp600,000,000,000	December 4, 2025
Tower Bersama Infrastructure Shelf-Registration Bond VII Phase III Year 2026	Rp1,062,000,000,000	February 12, 2026
Tower Bersama Infrastructure Shelf-Registration Ijara Sukuk I Phase III Year 2026	Rp210,100,000,000	February 12, 2026

For this sustainable public offering, the company will issue and offer the Tower Bersama Infrastructure Shelf-Registration Bond VII Phase IV Year 2026 with a bond principal of Rp952,190,000,000 (nine hundred fifty-two billion one hundred ninty million rupiahs) and the Tower Bersama Infrastructure Shelf-Registration Ijara Sukuk I Phase IV Year 2026 with an ijara fee of Rp302,160,000,000 (three hundred two billion one hundred sixty million rupiahs), with details as follows:

Tower Bersama Infrastructure Shelf-Registration Bond VII Phase IV Year 2026:

Series	Principal Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp281,695,000,000	8.00 % p.a	Quarterly	August 6, 2029	3 Years
B	Rp670,495,000,000	8.25 % p.a	Quarterly	August 6, 2031	5 Years

Tower Bersama Infrastructure Shelf-Registration Ijara Sukuk I Phase IV Year 2026:

Series	Remaining Ijara Fee	Ijara Fee Installment (per Year)	Ijara Fee Frequency	Maturity Date	Tenure
A	Rp230,205,000,000	Rp18,416,400,000	Quarterly	August 6, 2029	3 Years
B	Rp71,955,000,000	Rp5,936,287,500	Quarterly	August 6, 2031	5 Years

The Tower Bersama Infrastructure Shelf-Registration Bond VII Phase V and/or subsequent phases (if there are any) and The Tower Bersama Infrastructure Ijara Sukuk I Phase V will be determined at a later time.

The Shelf Registration Bond and Shelf-Registration Ijara Sukuk's Public Offering is scheduled as follows:

Effective Date	:	June 26, 2025
Public Offering Period	:	July 30 – 31, 2026
Allotment Date	:	August 4, 2026
Order Refund Date	:	August 5, 2026
Bond and Ijara Sukuk Electronic Distribution Date	:	August 6, 2026
Listing Date in the Indonesia Stock Exchange	:	August 7, 2026
First Bond Coupon and Ijara Sukuk Amortization Payment Date	:	November 6, 2026
The Bond's Lead Underwriters and Underwriters	:	PT Indo Premier Sekuritas PT Trimegah Sekuritas Indonesia Tbk PT CIMB Niaga Sekuritas PT DBS Vickers Sekuritas Indonesia PT Aldiracita Sekuritas Indonesia PT BCA Sekuritas PT RHB Sekuritas Indonesia
Ijara Sukuk Lead Underwriter and Underwriters	:	PT Indo Premier Sekuritas PT Trimegah Sekuritas Indonesia Tbk PT CIMB Niaga Sekuritas PT DBS Vickers Sekuritas Indonesia

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As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

Thank you for your kind attention and cooperation.

Sincerely yours,

Egy Essiqy

Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Tabungan Negara (Persero) Tbk as Trustee;
4. PT Tower Bersama Infrastructure Tbk.