

Number : KSEI-5271/DIR/0726
Attachment : -
Letter Classification : General

July 22, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Oki Pulp & Paper Mills Shelf-Registration Bond II Phase V Year 2026 and Oki Pulp & Paper Mills Shelf-Registration USD Bond II Phase IV Year 2026

Dear Sir/Madam,

We hereby inform you that PT OKI Pulp & Paper Mills will hold sustainable public offerings for the Oki Pulp & Paper Mills Shelf Registration Bond II, with a fundraising target of Rp12,000,000,000 (twelve trillion Rupiah) and the Oki Pulp & Paper Mills Shelf Registration USD Bond II, with a fundraising target of USD 100,000,000 (one hundred million US Dollars).

Details of securities that have been previously distributed in relation to the offering are as follows:

Securities Name	Distributed Amount	Distribution Date
Oki Pulp & Paper Mills Shelf Registration Bond II Phase I Year 2025	Rp1,963,475,000,000	March 25, 2025
Oki Pulp & Paper Mills Shelf Registration Bond II Phase II Year 2025	Rp1,250,000,000,000	July 29, 2025
Oki Pulp & Paper Mills Shelf Registration Bond II Phase III Year 2025	Rp750,000,000,000	November 4, 2025
Oki Pulp & Paper Mills Shelf Registration Bond II Phase IV Year 2026	Rp2,438,185,000,000	February 6, 2026
Oki Pulp & Paper Mills Shelf Registration USD Bond II Phase I Year 2025	USD2.658.500	March 25, 2025
Oki Pulp & Paper Mills Shelf Registration Bond II Phase II Year 2025	USD5,556,795	July 29, 2025
Oki Pulp & Paper Mills Shelf Registration Bond II Phase III Year 2025	USD17,172,000	November 4, 2025

In connection with the Shelf Registration Public Offering, the Company will issue and offer the Oki Pulp & Paper Mills Shelf-Registration Bond II Phase V Year 2026, with a maximum Bond principal of Rp3,000,000,000,000 (three trillion Rupiah), and the Oki Pulp & Paper Mills Shelf-Registration USD Bond

II Phase IV Year 2026, with a maximum USD Bond Principal of USD 25,000,000 (twenty-five million US Dollars), and details as follows:

OkiPulp & Paper Mills Shelf Registration Bond II Phase V Year 2026 :

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp1,763,020,000,000	10.00 % p.a.	Quarterly	August 5, 2029	3 Years
B	Rp282,000,000,000	10.50 % p.a.	Quarterly	August 5, 2031	5 Years

The remaining Bond Principal of up to Rp954,980,000,000 (nine hundred fifty-four billion nine hundred eighty Rupiah) will be guaranteed on a best effort basis.

Oki Pulp & Paper Mills Shelf Registration USD Bond II Phase IV Year 2026:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	USD 11,875,000	6.75 % p.a.	Quarterly	August 5, 2029	3 Years
B	USD 6,143,500	7.25 % p.a.	Quarterly	August 5, 2031	5 Years

A maximum of USD 6,981,500 (six million nine hundred eighty-one thousand five hundred US Dollars) of the offered USD Bond's remaining principal will be guaranteed under a Best Effort agreement.

The Shelf Registration Bond II Phase VI and Shelf Registration USD Bond II Phase V and/or subsequent phases (if there are any) will be determined at a later date.

The Shelf Registration Bond and Shelf Registration USD Bond's Public Offering Schedule:

Effective Date	:	March 19, 2025
Public Offering Period	:	July 29 – 31, 2026
Allotment Date	:	August 3, 2026
Order Refund Date	:	August 5, 2026
Distribution Date	:	August 5, 2026
Listing Date in the Indonesia Stock Exchange	:	August 6, 2026
Bond First Coupon Payment Date	:	November 5, 2026

Securities Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia PT BCA Sekuritas PT BNI Sekuritas PT BRI Danareksa Sekuritas PT Indo Premier Sekuritas PT KB Valbury Sekuritas PT Mandiri Sekuritas PT Mega Capital Sekuritas PT Sucor Sekuritas PT Trimegah Sekuritas Indonesia Tbk
The US Bond's Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia PT BCA Sekuritas PT Indo Premier Sekuritas PT KB Valbury Sekuritas PT Mandiri Sekuritas PT Mega Capital Sekuritas PT Sucor Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank KB Indonesia Tbk as Trustee; and
4. PT Oki Pulp & Paper Mills.