Number : KSEI-19307/JKU/0726 July 22, 2026
Attachment : -
Letter Classification : General

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re : Schedule of PT Satu Visi Putra Tbk (VISI) Mandatory Tender Offer

Dear Sir/Madam,

As a follow-up to the information we received from PT Harmoni Semesta Investama ("Offering Party"), we hereby inform you that the Mandatory Tender Offer (MTO) for PT Satu Visi Putra Tbk Shares will be conducted as follows:

Mandatory Tender Offer Terms and Conditions

1. **Number of Shares in the Mandatory Tender Offer**
   This Mandatory Tender Offer (MTO) is made for Shares held by the Public Shareholders, comprising up to 1,173,420,000 (one billion one hundred seventy-three million four hundred twenty thousand) registered common Shares of PT Satu Visi Putra Tbk (the "Target Company"), with a nominal value of Rp25 (twenty-five Rupiah) per Share, representing 38.15% (thirty-eight point one five percent) of the Target Company's total issued and fully paid-up capital, and a **Mandatory Tender Offer Price of Rp277** (two hundred seventy-seven Rupiah) per Share. The maximum Mandatory Tender Offer Value is set at Rp325,037,340,000 (three hundred twenty-five billion thirty-seven million three hundred forty thousand Rupiah).

   Based on the Statement of Sufficiency of Funds for the Mandatory Tender Offer issued by the New Controller on June 11, 2026, the New Controller, as the Offering Party, declares that it has sufficient funds to complete the settlement and payment in connection with this Mandatory Tender Offer.

2. **Entitled Applicants**
   Parties that are eligible to participate in this Mandatory Tender Offer ("**Applicants**") are Public Shareholders who have filled out and submitted all of the required documents for the MTO before its Closing Date.

PT Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower II, 3rd Floor
Jl. Jenderal Sudirman Kav. 52-53, Jakarta 12190 – Indonesia
Phone: (62-21) 5299 1099, Fax: (62-21) 5299 1199
www.ksei.co.id

3. Mandatory Tender Offer Form

Applicants must fill out the Mandatory Tender Offer Form (*Formulir Penawaran Tender Wajib* - FPTW) in accordance with the provisions in this Mandatory Tender Offer Information Disclosure and the FPTW. Applicants can obtain the FPTW from the Registrar at the following address:

PT Sinartama Gunita
Menara Tekno 7th Floor
Jl. H Fachrudin No. 19 Tanah Abang
Jakarta Pusat 10250
Telephone: +6221 29745222
Website: www.sinartamagunita.co.id/
Telephone: (+62-21) 3922332

Applications for the MTO can be made by completing the FPTW Form obtained from the Registrar's office. Application forms that do not meet the requirements will be considered void and will not be processed, and the respective Shareholder will not be able to participate in the MTO.

The Registrar will provide a receipt for the Mandatory Tender Offer Application Form, which is the second page of the Form and has been dated, signed, and stamped by the Registrar.

4. Mandatory Tender Offer Procedure

(a) To participate in this Tender Offer, Applications must be completed and be attached with the following documents:

(i) 2 (two) copies of the FPTW Form which are completed and signed by the Applicant or a Legal Representative; and

(ii) Photocopy of the Applicant's Identification such as a KTP or KITAS or Articles of Association (if the Applicant is a legal entity/corporation); and

(iii) Applicant's Tax Identification Number (NPWP)

(Which combined will be referred to as "**Mandatory Tender Offer Application**").

If the Mandatory Tender Offer Application is submitted by a Representative, the Representative must present an original Power of Attorney Letter that authorizes the Representative to act on behalf of the Applicant and is legalized by the Applicant in a format that is accepted by the Registrar.

(b) Applicants must submit the Mandatory Offer Application to the Registrar at the address above to participate in the Mandatory Tender Offer. Applicants must verify that their form has been legalized by the Securities Company/Broker/Custodian Bank where their Shares are deposited.

The Mandatory Tender Offer can also be submitted to the Applicant's Company/Broker/Custodian Bank, which will then forward the Mandatory Tender Offer Application to the Registrar.

(c) The Registrar will provide a dated, signed, and stamped receipt for the Mandatory Tender Offer Application Form.

(d) The Target Company's Shareholders who have submitted their Mandatory Tender Offer Application during the MTO Period must provide an instruction to the Securities Company/Broker/Custodian Bank where their Shares are deposited to input a TEND instruction through the *Corporate Action/CA Election* menu in C-BEST by selecting the CASH Option by the last day of the MTO Period, during hours determined by KSEI. Shares that have been selected for the instruction will receive a "*Blocked for CA*" status and cannot be transferred until the end of the Mandatory Tender Offer Period unless there is a cancellation from the Securities Company/Custodian Bank which holds the Applicants' Securities Sub-Account, as specified in the terms and conditions written in point b and c below.

(e) Every end-of-day during the MTO Period, KSEI will provide a list of applicants whose Shares are in a "Blocked for CA" status to the appointed Securities Company and Registrar for verification and confirmation of their Shares' ownership, which they must provide to KSEI before the Payment Date.

(f) After verifying and declaring that the Shares are eligible to be purchased, the Registrar will provide a confirmation to KSEI and instruct the Offering Party to transfer the funds for the purchase's settlement to KSEI one working day before the Payment Date.

(g) The Appointed Securities Company will purchase the Shares included in this MTO through the Negotiated Market, in accordance with the Sell Intention Declaration and with the amount that has been "*Blocked for CA*."

5. Payment Date

Payment for the Purchase of the Shares will be made on the Payment Date.

6. Cancellation of Mandatory Tender Offer Applications

Prior to the MTO Period's Closing Date, Applicants that have submitted their FPTW Forms may cancel a portion or all of their participation in the Tender Offer, in relation to their respective shares of the Target Company that have been transferred into the Escrow Account, by sending a written notice via email to their Securities Company/Custodian Bank, with carbon copies (CC) sent to KSEI. After the written notice is received, with confirmation from the Securities Company/Broker/Custodian Bank, KSEI will return the canceled Shares to the Applicants' Sub-Account within one working day after the Closing Date.

7. Transaction Fees

Approved Applicants in the Mandatory Tender Offer will be charged a fee of **0.35%** of the Mandatory Tender Offer Price for broker commissions, stock exchange transaction fees, and existing taxes. Payment to Applicants in the Mandatory Tender Offer will be made to approved Applicants based on existing rules and regulations.

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8. **Cancellation of the Mandatory Tender Offer**

The Mandatory Tender Offer cannot be canceled after its announcement, unless approved by the Financial Services Authority (OJK).

9. **Appointed Securities Company**

PT Trimegah Sekuritas Indonesia Tbk.
Artha Graha Building, 18th and 19th Floor
Jl. Jend. Sudirman Kav. 52- 53 , Jakarta Selatan 12190, Indonesia
Telephone: (+62-21) 2924 9088
Fax: (+62-21) 2924 9150
Website: www.trimegah.com
Email: investment.banking@trimegah.com

The main duty of the appointed Securities Company is to conduct administrative work in relation to the Mandatory Tender Offer on behalf of the Mandatory Tender Offering Party, which includes:

(i) jointly with the Registrar, verify and provide confirmation to KSEI regarding the approved Applicants;
(ii) receiving the transferred offered Shares from KSEI; and
(iii) delivering the funds for the Shares' payment to KSEI.

PT Satu Visi Putra Tbk Stock Mandatory Tender Offer Schedule:

July 23 - August 21, 2026	**Mandatory Tender Offer Period** Shareholders who wish to participate in this Tender Offer must instruct their Securities Companies or Custodian Banks to submit a TEND instruction through the Corporate Action (CA) Election menu in C-BEST by selecting the CASH option. Shares designated under this instruction will be assigned a "Blocked for CA" status and may not be transferred or traded unless the instruction is canceled.
August 27, 2026	**Payment Date** KSEI will distribute the Share Purchase funds through C-BEST into the Securities Account of the Securities Company/Custodian Bank.

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Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama
Head of Custodian Services Division

Sari AM. Anggita Maharani
Head of Securities Management Unit
Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX);
2. Indonesian Clearing and Guarantee Corporation (IDClear);
3. PT Satu Visi Putra Tbk;
4. PT Trimegah Sekuritas Indonesia Tbk;
5. PT Sinartama Gunita.

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