

Number : KSEI-18668/DIR/0726
Attachment : -
Letter Classification : General

July 15, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

**Re: Registration of Sarana Multigriya Finansial Shelf Registration Bond VIII Phase III Year 2026
and Sarana Multigriya Finansial Shelf Registration Social Bond II Phase II Year 2026**

Dear Sir/Madam,

We hereby inform you that PT Sarana Multigriya Finansial (Persero) will hold a public offering of the Sarana Multigriya Finansial Shelf Registration Bond VIII, with a fundraising target of Rp24.000.000.000.000,- (Twenty-four Trillion Rupiah), and the Sarana Multigriya Finansial Shelf Registration Social Bond II with a maximum total target of Rp11,000,000,000,000 (Eleven Trillion Rupiah).

During the shelf registration public offering, the Company will issue and offer the Sarana Multigriya Finansial Shelf Registration Bond VIII Phase III Year 2026, with a maximum total Bond principal of Rp1,800,000,000,000,- (One Trillion Eight Hundred Billion Rupiah), and the Sarana Multigriya Finansial Shelf Registration Social Bond II Phase II Year 2026 with a maximum total fund of Rp2,000,000,000,000 (Two Trillion Rupiah), with details as follows:

Sarana Multigriya Finansial Shelf Registration Bond VIII Phase III Year 2026:

Principal Amount Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
Rp1,800,000,000,000	7.50 % p.a.	Quarterly	August 15, 2027	370 Calendar Days

Sarana Multigriya Finansial Shelf Registration Social Bond II Phase II Year 2026:

Principal Amount Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
Rp2,000,000,000,000	7.90 % p.a.	Quarterly	August 5, 2031	5 Years

The Sarana Multigriya Finansial Shelf Registration Bond VIII Phase IV and/or subsequent phases (if there are any), as well as the Sarana Multigriya Finansial Shelf Registration Social Bond II Phase III and/or subsequent phases (if there are any), will be determined at a later time.

The Shelf Registration Bond and Shelf Registration Social Bond's Public Offering Schedule:

Effective Date	:	June 26, 2025
Public Offering Period	:	July 27 – 31, 2026
Allotment Date	:	August 3, 2026
Order Refund Date	:	August 5, 2026
The Bond and Social Bond’s Electronic Distribution Date	:	August 5, 2026
Listing Date in the Indonesia Stock Exchange	:	August 6, 2026
First Bond Coupon and Bond-Sharing Payment Date	:	November 5, 2026
The Bond and Mudaraba Sukuk’s Lead Underwriters and Underwriters Social	:	PT Bahana Sekuritas
		PT BCA Sekuritas
		PT BNI Sekuritas
		PT BRI Danareksa Sekuritas
		PT Indo Premier Sekuritas
		PT Mandiri Sekuritas
		PT Maybank Sekuritas Indonesia
		PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Mandiri (Persero) Tbk as Trustee;
4. PT Sarana Multigriya Finansial (Persero).