Number : KSEI-4836/DIR/0726 July 7, 2026
Attachment : -
Letter Classification : General

**To: Board of Directors of Account Holders**
Indonesia Central Securities Depository (KSEI)

**Re: Registration of Moya Indonesia Bond I Year 2026 and Moya Indonesia Bi Al-Istitsmar Wakala Sukuk I Year 2026**

Dear Sir/Madam,

We hereby inform you that PT Moya Indonesia will conduct a public offering for the Moya Indonesia Bond I Year 2026, with a maximum total principal of Rp1,000,000,000,000 (one trillion Rupiah), and the Moya Indonesia Bi Al-Istitsmar Wakala Sukuk I Year 2026, with a total Wakala Sukuk Investment Capital of Rp1,000,000,000,000 (one trillion Rupiah), and details are as follows:

**Moya Indonesia Bond I Year 2026:**

| Series | Principal Amount | Coupon Type and Rate (Fixed) | Coupon Payment Frequency | Maturity Date | Tenure |
|---|---|---|---|---|---|
| A | Rp108,400,000,000 | 8.50 % p.a | Quarterly | July 14, 2029 | 3 Years |
| B | Rp298,200,000,000 | 8.75 % p.a | Quarterly | July 14, 2031 | 5 Years |
| C | Rp18,200,000,000 | 9.00 % p.a | Quarterly | July 14, 2033 | 7 Years |

The remaining amount of the offered bond's principal of up to Rp575,200,000,000 (five hundred seventy-five billion two hundred million rupiahs) will be guaranteed through a Best Effort agreement.

**Moya Indonesia Bi Al-Istitsmar Wakala Sukuk I Year 2026:**

| Series | Investment Capital Amount | Wakala Sukuk Yield (per annum) | Profit-Sharing Per Year (Equivalent) | Profit Sharing Payment Frequency | Maturity Date | Tenure |
|---|---|---|---|---|---|---|
| A | Rp110,200,000,000 | Rp9,367,000,000 | Floating | Quarterly | July 14, 2029 | 3 Years |
| B | Rp1,000,000,000 | Rp87,500,000 | Floating | Quarterly | July 14, 2031 | 5 Years |
| B | Rp45,000,000,000 | Rp4,050,000,000 | Floating | Quarterly | July 14, 2033 | 7 Years |





PT Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower II, 3rd Floor
Jl. Jenderal Sudirman Kav. 52-53, Jakarta 12190 – Indonesia
Phone: (62-21) 5299 1099, Fax: (62-21) 5299 1199
www.ksei.co.id

The remaining amount of the offered wakala sukuk's Investment capital of up to Rp843,800,000,000 (eight hundred forty-three billion eight hundred million Rupiah) will be guaranteed through a Best Effort agreement.

The Bi Al-Istitsmar I's Bond and Wakala Sukuk's Public Offering Schedule:

| | | |
|---|---|---|
| Effective Date | : | June 30, 2026 |
| Public Offering Period | : | July 2-8, 2026 |
| Allotment Date | : | July 10, 2026 |
| Order Refund Date | : | July 14, 2026 |
| Bond and Wakala Sukuk's Electronic Distribution Date | : | July 14, 2026 |
| Listing Date in the Indonesia Stock Exchange | : | July 15, 2026 |
| First Bond Coupon and Wakala Sukuk Profit-Sharing Payment Date | : | October 14, 2026 |
| The Bonds and Wakala Sukuk's Lead Underwriters | : | PT BCA Sekuritas<br>PT Bina Artha Sekuritas<br>PT INA Sekuritas Indonesia<br>PT Mandiri Sekuritas<br>PT Maybank Sekuritas Indonesia<br>PT Sucor Sekuritas |
| The Bonds and Wakala Sukuk's Underwriters | : | PT BNI Sekuritas<br>PT Yulie Sekuritas Indonesia Tbk |

Thank you for your kind attention and cooperation.

Sincerely yours,

**Eqy Essiqy**
Director of Settlement, Custodian Services, and Surveillance

**Yulia Purnama Sari**
Head of Custodian Services Division

CC:
1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee; and
4. PT Moya Indonesia.





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