Number : KSEI-18067/JKU/0726 July 9, 2026
Attachment : -
Letter Classification : General

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re : PT Ketrosden Triasmitra Tbk (KETR) Stock Voluntary Tender Offer Schedule

Dear Sir/Madam,

As a follow-up to the information we received from PT Inti Mas Bangun Sejahtera ("Offering Party"), we hereby inform you that the Stock Voluntary Tender Offer (VTO) for PT Ketrosden Triasmitra Tbk will be conducted as follows:

<u>Voluntary Tender Offer Provisions and Procedure</u>

1. **Amount of Shares in the Voluntary Tender Offer**
   Up to 994,442,000 (nine hundred ninety-four million four hundred forty-two thousand) shares with a nominal value of Rp100 (one hundred Rupiah) per Share, representing 35% (thirty-five percent) of all issued and fully paid-up shares in PT Ketrosden Triasmitra Tbk, with an offering price of Rp523 (five hundred twenty-three Rupiah) per share. Accordingly, the value of the Voluntary Tender Offer is up to Rp520,093,166,000 (five hundred twenty billion ninety-three million one hundred sixty-six thousand Rupiah).

2. **Voluntary Tender Offering Period**
   The Voluntary Tender Offer Period will start on July 9, 2026, 9:00 Western Indonesian Time (WIB) and end on August 7, 2026, 15:30 WIB.

3. **Entitled Applicants**
   Eligible Shareholders are Shareholders who have completed and submitted all documents required for this Voluntary Tender Offer prior to the Closing Date ("Applicants" or individually as "**Applicant**"). Applicants must be registered as a Shareholder of the Target Company and have previously opened a Securities Account at a Securities Company/Custodian Bank that are registered in the Indonesia Central Securities Depository's (KSEI) Collective Custody before the Closing Date.

PT Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower II, 3rd Floor
Jl. Jenderal Sudirman Kav. 52-53, Jakarta 12190 – Indonesia
Phone: (62-21) 5299 1099, Fax: (62-21) 5299 1199
www.ksei.co.id

Shareholders who still own Scrip Shares and wish to offer their Shares to the VTO's Offering Party must first:

a. Confirm and verify that their Collective Shares Certificate is registered in their name at the Target Company's Shareholder List;
b. Open a Securities Account at a Securities Company/Custodian Bank that are registered in KSEI's Collective Custody and convert the Script-form Shares into Scripless by three Work Days, at the latests, before the Closing Date.
c. Confirm and verify that the Collective Shares Certificate conversion is conducted through a Securities Company/Custodian Bank in which the Shareholder has opened a Securities Account;
d. Verify that all of the Target Company's Shares they own are in scripless form; and
e. Pay the full cost of the Shares' conversion.

To meet with the requirements of the Voluntary Tender Offer, all Applicants that owned Scrip Shares and wish to convert them into Scripless Shares must verify that the Shares are registered on behalf of their names in the Target Company's Shareholder List before and after the Shares conversion.

Each Applicant holding scripless Shares in KSEI's Collective Custody and intending to participate in the Voluntary Tender Offer is required to instruct the securities company or custodian bank where such Applicant maintains its securities sub-account to block the Shares to be tendered in the Voluntary Tender Offer through KSEI's C-BEST system, by attaching a copy of the FPTS (*Formulir Penawaran Tender Sukarela* - Voluntary Tender Offer Form) and proof of delivery/receipt of the FPTS to the Registrar The amount of the blocked Shares is final. The Shares can no longer be traded or transfered to other parties than the conduct Offering Party who Voluntary Tender wish to purchase the Shares.

4. Voluntary Tender Offer Form

Applications to participate in this Voluntary Tender must be done based on the terms and conditions specified in this Voluntary Tender Offer Information Disclosure and within the Voluntary Tender Offer Form (*Formulir Penawaran Tender Sukarela* - FPTS).

FPTS forms that do not meet with the requirements specified in the FPTS and in this Information Disclosure will not be processed and the respective Shareholder will not be able to participate in the Voluntary Tender Offer.

Applicants can obtain the FPTS Form by sending an email to the Target Company's Registrar at the following address:

Registrar
PT Sinartama Gunita
Menara Tekno 7th Floor
Jl. H. Fachrudin No.19

Jakarta 10250

Telephone: (021) 392 2332

Website: www.sinartamagunita.co.id

Email: helpdesk1@sinartama.co.id

FPTS Forms that do not meet the requirements specified in the Form and in this Additional Information Disclosure will not be processed and the respective Shareholder will not be able to participate in the VTO.

5. Voluntary Tender Offer Procedure

The procedure for applying and participating in this Voluntary Tender Offer (VTO) is as follows:

a. Applicants must submit the VTO Application/FPTS Form to the Registrar at the address above to participate in the VTO. VTO Applicants can obtain the FPTS by emailing the Registrar at: helpdesk1@sinartama.co.id

b. The Applicant must then instruct the securities company or custodian bank where the Applicant maintains its securities sub-account to input the TEND instruction through the Corporate Action/CA Election menu option in C-BEST by selecting the CASH option no later than the Closing Date at the time specified by KSEI. The Shares designated for such instruction will be assigned a "Blocked for CA" status. Accordingly, the Shares subject to the "Blocked for CA" status cannot be transferred or assigned until the end of the Voluntary Tender Offer Period, except where a cancellation is made by the securities company or custodian bank on behalf of the Applicant in accordance with the terms and conditions set out in point number 5 below.

c. The FPTS form must be filled out and signed by the Applicant or a Legal Representative. A scanned copy must be sent to the Registrar via email, while the original document must be submitted to the Registrar. Both must be attached with the following documents

   i. Individual Shareholders
      - Photocopy of the Shareholders' valid Indonesian Identity Card (KTP) or;
      - Photocopy of a valid Passport/Limited Stay Permit for Foreign Shareholders;

   ii. Institutional Shareholders
      - Photocopy of an Articles of Association and Deed on the Current Composition of the Board of Directors and Board of Commissioners; or
      - Photocopy of a valid Indonesian Identity Card (KTP) of the member of the Board of Directors who is representing the Institutions' Shareholders; or
      - Photocopy of a valid passport for Foreign members of the Board of Directors.

   iii. If the FPTS form is signed by the Applicant's Legal Representative, an original Power of Attorney letter, signed by the Applicant and Legal Representative, must be attached with the Applicant's FPTS form and supporting documents.

   iv. Proof of Shares Blocking to participate in the Voluntary Tender Offer by inputting the TEND instruction at the Corporate Action/CA menu in C- BEST and then selecting the CASH option.

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The proof should a stamped with the seal of the Securities Company/Custodian Bank which hosts the Applicants' Sub-Account.

(Documents from point (i) to point (iv) above shall be referred further as "Voluntary Tender Offer Application").

d. KSEI will provide a list of Applicants that have "Blocked for CA" statuses on their shares to the Appointed Securities Company at the end of every day during the Voluntary Tender Offer Period. The Appointed Securities Company and Registrar will then review the list for verification and confirmation of the Applicants' Company Shares ownerships, pursuant to the terms and conditions specified in Voluntary this Information Disclosure to KSEI before the Payment Date. The Appointed Securities Company/Broker's decision on approved Applicants is final and binding.
e. The Registrar will provide an email proof of receipt to Voluntary Tender Offer Applicants for forms either sent by email or physical delivery.
f. KSEI will send a List of Applicants/Account Holders who participated in the VTO to the Securities Company one working day after the VTO ends. The Registrar will then verify the List of Applicants in relation to the validity of Applicants' Share ownerships in the Target Company, in accordance to the terms and conditions mentioned above.
g. After the VTO Applications are verified, the Offering Party will confirm the applications through a Securities Company appointed by KSEI and transfer funds to KSEI for the purchase settlements. KSEI will subsequently transfer the Shares from the blocked account to the securities account in the name of the VTO Offering Party.

6. Cancellation of Voluntary Tender Offer Applications by the Applicant

Anytime after the VTO Period starts and before it ends on August 7, 2026, 15:30 WIB, Applicants that have submitted their FPTS Form may cancel their participation in the VTO by sending a written notice via email to their Securities Company/Custodian Bank, with carbon copies (CC) sent to KSEI.

Applicants that have canceled their participation in the Voluntary Tender Offer must also cancel their CASH instruction at the TEND event in C-BEST through their Securities Company/Custodian Bank. The canceled CASH instruction at the TEND event will automatically reset the Shares position from "Blocked for CA" to "Available."

7. Allotment

In the event that the Shares offered for sale exceed 994,442,000 (nine hundred ninety-four million four hundred forty-two thousand) Shares, the VTO Offering Party shall make an allocation in proportion to the participation of each selling party in the Voluntary Tender Offer, taking into account the applicable trading unit on the Indonesia Stock Exchange (IDX), which does not allow fractions.

The VTO Offering Party will appoint an Accountant to conduct a special audit on the allotment's implementation and submit it to the Financial Services Authority (OJK) within 30 (thirty) bussines days after the last allotment date ended.

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8. **Payment**

On the Payment Date, KSEI will transfer the Shares owned by the approved Applicants from the escrow account to the securities account in the name of the Offering Party at the Appointed Securities Company.

Payment of the Voluntary Tender Offer Price to the approved Applicants will be made by the Appointed Securities Company through KSEI. KSEI will distribute the net funds (after transaction cost deductions) through C-BEST to all Securities Sub-Accounts or Corporate Action Accounts of Securities Companies/Custodian Banks of Approved Applicants. All payments will be made in Rupiah after deduction of the applicable commissions, Indonesia Stock Exchange transaction fees, and all applicable taxes payable by the Applicants in accordance with the prevailing laws and regulations.

9. **Transaction Costs**

Payment to approved Applicants in the Voluntary Tender Offer would be delivered to the Applicants after deducting commissions, Indonesia Stock transaction Exchange fees, and all existing and relevant taxes related to the payment. Approved Applicants must pay for the commissions, Indonesia Stock Exchange fees, and all related taxes, which amounts to 0.2500% of the Mandatory Tender Offer Price.

10. **Returning Back Shares from the Voluntary Tender Offer**

The settlement of this Voluntary Tender Offer is subject to the following specific condition: the total number of Shares tendered by the Applicants to the Offering Party pursuant to the Voluntary Tender Offer represents at least 35% (thirty-five percent) of all issued and fully paid-up shares in the Target Company (i.e., at least 994,442,000 (nine hundred ninety-four million four hundred forty-two thousand) Shares (excluding treasury shares held by the Target Company) listed and traded on the Indonesia Stock Exchange. If such specific condition is not fulfilled, the Voluntary Tender Offer shall be terminated and, in accordance with the provisions of Article 19 of Financial Services Authority Regulation (POJK) No. 54/2015, the Shares tendered by the Applicants shall be returned no later than 12 (twelve) Days after the end of the Voluntary Tender Offer Period.

11. **Voluntary Tender Offer Reporting**

The Offering Party will report the results of the VTO to the Financial Services Authority (OJK) at least by 10 Work Days after Voluntary Tender Offer Payment Date.

12. **Appointed Securities Company**

PT Trimegah Sekuritas Indonesia Tbk
Gedung Artha Graha 18th,19th, and 20th Floor
Jl. Jend. Sudirman Kav. 52-52
Jakarta, 12190, Indonesia
Telephone: (021) 2924 9088

Fax: (021) 2924 9150
Website : www.trimegah.com
Email: corporate.secretary@trimegah.com

The main duty of the appointed Securities Company is to conduct administrative work in relation to the VTO on behalf of the VTO Offering Party, which includes:

(i) jointly with the Registrar, verify and provide confirmation to KSEI regarding the approved Applicants;
(ii) receiving the transfered offered Shares from KSEI; and
(iii) delivering the funds for the Shares' payment to KSEI.

PT Inti Bangun Sejahtera Tbk Stock Voluntary Tender Offer Schedule:

July 9 - August 7, 2026	**Voluntary Tender Offering Period** Shareholders who wish to participate in this Tender Offer must instruct their Securities Companies or Custodian Banks to submit a TEND instruction through the Corporate Action (CA) Election menu in C-BEST by selecting the CASH option. Shares designated under this instruction will be assigned a "Blocked for CA" status and may not be transferred or traded unless the instruction is canceled.
August 10, 2026	**Allotment Date**
August 12, 2026	**Unsold Shares Returning Date**
August 14, 2026	**Payment Date** KSEI will distribute the Share Purchase funds through C-BEST into the Securities Account of the Securities Company/Custodian Bank.

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari
Head of Custodian Services Division

Nina Pratama
Head of Corporate Actions
Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX);
2. Indonesian Clearing and Guarantee Corporation (IDClear);
3. PT Ketrosden Triasmitra Tbk;
4. PT Trimegah Sekuritas Indonesia Tbk;
5. PT Sinartama Gunita.

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