

Number : KSEI-4742/DIR/0726  
Attachment : -  
Letter Classification : General

July 3, 2026

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Registration of Metro Healthcare Indonesia Shelf-Registration Ijara Sukuk I Phase I Year 2026**

Dear Sir/Madam,

We hereby inform you that PT Metro Healthcare Indonesia Tbk will hold a public offering for the Metro Healthcare Indonesia Shelf-Registration Ijara Sukuk I, with a maximum fundraising target of Rp2,000,000,000,000 (two trillion rupiahs).

For this shelf registration public offering, the Company will issue and offer the Metro Healthcare Indonesia Shelf-Registration Ijara Sukuk I Phase I Year 2026 with a maximum remaining ijara fee fundraising target of Rp1,000,000,000,000 (one trillion Rupiah) and details as follows:

| Series | Remaining Ijara Fee Previously, | Ijara Fee Installment (per Year) | Ijara Fee Frequency | Maturity Date | Tenure            |
|--------|---------------------------------|----------------------------------|---------------------|---------------|-------------------|
| A      | Rp500,000,000,000               | Rp38,750,000,000                 | Quarterly           | July 18, 2027 | 370 Calendar Days |
| B      | Rp500,000,000,000               | Rp43,750,000,000                 | Quarterly           | July 8, 2029  | 3 Years           |

The Metro Healthcare Indonesia Shelf-Registration Ijara Sukuk I Phase II and/or subsequent phases (if there are any) will be determined at a later time.

The Shelf Registration Ijara Sukuk's Public Offering is scheduled as follows:

|                                               |   |                         |
|-----------------------------------------------|---|-------------------------|
| Effective Date                                | : | June 30, 2026           |
| Public Offering Period                        | : | July 1 – 3, 2026        |
| Allotment Date                                | : | July 6, 2026            |
| Ijara Sukuk Electronic Distribution Date      | : | July 8, 2026            |
| Order Refund Date                             | : | July 8, 2026            |
| Listing Date in the Indonesia Stock Exchange  | : | July 9, 2026            |
| First Ijara Amortization Payment Date         | : | October 8, 2026         |
| Ijara Sukuk Lead Underwriter and Underwriters | : | PT KB Valbury Sekuritas |

<AAP/Pendaftaran CARE> | Halaman 1/2

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [bit.ly/LaporWBSKSEI](mailto:bit.ly/LaporWBSKSEI).

Thank you for your kind attention and cooperation.

Sincerely yours,

**Egy Essiqy**

Director of Settlement, Custodian Services,  
and Surveillance

**Nina Pratama**

Acting Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank KB Indonesia Tbk as Trustee; and
4. PT Metro Healthcare Indonesia Tbk.