Indonesia Central Securities Depository

Number : KSEI-17262/JKU/0726 July 2, 2026
Attachment :
Letter Classification : General

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re : Schedule of PT Dayamitra Telekomunikasi Tbk (MTEL) Buyback for Shares from Shareholders Who Did Not Approve the Merger Plan

Dear Sir/Madam,

As a follow-up to the Information from PT Mora Telematika Indonesia Tbk (MTEL), we hereby present the Share Buyback Plan of PT Mora Telematika Indonesia Tbk to comply with the provisions of Article 62 of Law No. 40 of 2007 on Limited Liability Companies, as follows:

A. Share Buyback Background

The Company has conducted an Extraordinary General Meeting of Shareholders on Tuesday, June 30, 2026 ("EGMS"), one of the agenda items of which was to approve the Business Merger Plan between the Company, PT Persada Sokka Tama, and PT Ultra Mandiri Telekomunikasi, as referred to in the Draft Business Merger Plan.

Pursuant to Articles 62 and 37 of Law No. 40 of 2007 on Limited Liability Companies, each shareholder who does not approve of the Company's corporate action, including the merger, is entitled to require the Company to purchase such shareholder's shares at a fair price. The exercise of such right is subject to the following conditions: (a) the share buyback shall not cause the Company's net assets to become less than the total of its issued and fully paid-up capital and the mandatory reserve that has been set aside; and (b) the total nominal value of all shares repurchased by the Company, including treasury shares already held by the Company, shall not exceed 10% (ten percent) of the Company's issued capital.

B. Shareholders Entitled to Sell Their Shares to MTEL

Each MTEL shareholder who is recorded in the MTEL Shareholder Register as of the recording date, attends the EGMS approving the Merger, declares a valid dissent to the implementation of the Merger at such EGMS, and completes the share buyback request form ("Eligible Shareholders"), shall be entitled to sell such shareholder's shares to MTEL pursuant to Article 62 paragraph (1) of Law No. 40 of 2007 on Limited Liability Companies. MTEL will purchase the shares owned by Eligible Shareholders at a fair price in accordance with the prevailing laws and regulations.

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C. Determination of the Share Buyback Price

Article 62 paragraph (1) of Law No. 40 of 2007 on Limited Liability Companies does not specifically prescribe the method for determining the fair price for a share buyback. Accordingly, MTEL has determined that the Share Buyback Price shall be Rp515, being the closing price of daily trading on the IDX on the date of the announcement of the summary of the Merger Plan, namely May 8, 2026 ("Share Buyback Price").

D. Maximum Share Buyback Limit by MTEL

Referring to MTEL Deed No. 122/2025 and the MTEL Shareholder Register as of May 31, 2026, prepared by PT Datindo Entrycom as the Registrar, the total number of shares issued by MTEL is 83,559,677,444 (eighty-three billion five hundred fifty-nine million six hundred seventy-seven thousand four hundred forty-four) shares. As of the date of this Merger Draft, MTEL holds 2,572,715,900 (two billion five hundred seventy-two million seven hundred fifteen thousand nine hundred) treasury shares, or equal to 3.08% (three point zero eight percent) of MTEL's issued capital.

Accordingly, the maximum number of shares that may be bought back by MTEL in connection with the exercise of the rights of shareholders who do not approve the Merger is 5,783,251,844 (five billion seven hundred eighty-three million two hundred fifty-one thousand eight hundred forty-four) shares, or equivalent to 6.93% (six point ninety-three percent) of MTEL's issued capital, with the maximum share buyback amount being Rp2,978,374,699,660 ("Maximum Share Buyback Limit").

To carry out the buyback of the shares held by MTEL shareholders who do not approve the Merger, MTEL will use funds from its internal cash.

MTEL's Articles of Association do not provide for corporate approval in connection with the buyback of the shares held by MTEL shareholders who do not approve the Merger. However, MTEL is required to obtain approval from the General Meeting of Shareholders (GMS) as regulated under Article 38 paragraph (1) of the Law on Limited Liability Companies, which stipulates that the buyback of shares held by shareholders who do not approve the merger, as referred to in Article 62 paragraph (1) of the Law on Limited Liability Companies, must obtain GMS approval. MTEL intends to obtain such approval at the EGMS on June 30, 2026.

E. Mechanism Where Requests to Sell Shares Exceed the Maximum Share Buyback Limit

In the event that the number of shares submitted by the Eligible Shareholders to be bought back by MTEL exceeds the Maximum Share Buyback Limit, then, in accordance with Article 62 paragraph (2) of the Law on Limited Liability Companies, MTEL will seek to have the remaining shares that cannot be bought back by MTEL purchased by a third party. In connection with such purchase of shares by the third party, the maximum number of shares that may be purchased by the third party is 15,181,781,657 shares, or with a maximum value of Rp7,818,617,553,355. If the number of shares that the Eligible Shareholders request MTEL to buy back exceeds the Maximum Share Buyback Limit,

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Telkom will act as a standby buyer and shall purchase all excess shares from the Eligible Shareholders ("Standby Buyer"), as stated in Letter No. Tel.40/LB 000/COP-L0000000/2026, dated June 4, 2026, regarding the Notification of PT Telkom Indonesia (Persero) Tbk's Willingness to Act as Standby Buyer for the Proposed Merger of PST and UMT into MTEL, by which Telkom has provided the confirmation to MTEL ("Telkom Standby Buyer Confirmation Letter"). Telkom is the controlling shareholder of the Company in accordance with Article 45 paragraph (3) of Financial Services Authority Regulation (POJK) No. 45/2024 and Article 1 point 4 of POJK No. 9/2018. As the Standby Buyer, Telkom has sufficient funds to purchase the shares held by the Eligible Shareholders.

Such purchase by Telkom will be carried out based on the Share Buyback Price, and payment for such shares will be made by Telkom in accordance with the prevailing laws and regulations.

Based on MTEL's assessment, the Standby Buyer is capable of fulfilling its obligations as the Standby Buyer and has sufficient funds, as evidenced by Telkom's Statement Letter No. Tel. 144/KU 320/TEL-00000000/2026, dated June 24, 2026, stating that Telkom has cash and cash equivalents amounting to Rp18,680,647,432,777, which significantly exceed the maximum estimated obligation that may arise from its role as the Standby Buyer. In connection with the Standby Buyer arrangement, MTEL and Telkom have entered into the Standby Buyer Agreement No. Tel.143/KU 320/TEL-00000000/2026 and No. K.Tel 0067/HK 810/DMT-11120000/2026, dated June 24, 2026.

F. Shares Buyback Mechanism

The purchase of shares from the Eligible Shareholders will be carried out by MTEL after the MTEL GMS in connection with this Proposed Merger has been held, subject to the mechanism set out in this Merger Draft. MTEL has appointed PT Mandiri Sekuritas as the securities company that will carry out the purchase of shares from shareholders who have submitted a declaration of intent to sell and have satisfied the applicable requirements.

The share buyback mechanism by MTEL is as follows:

(a) MTEL shareholders who intend to sell their shares must complete the request form for shareholders who do not approve the Merger to have their shares bought back, taking into account the number of shares recorded in the MTEL Shareholder Register as of 1 (one) business day prior to the notice of the EGMS (the "**Share Sale Declaration Form**"), which may be downloaded from MTEL's website at www.mitratel.co.id during the period specified in this Merger Draft.

(b) MTEL shareholders who have completed the Share Sale Declaration Form must submit it to the appointed Share Registrar ("Share Registrar"), namely PT Datindo Entrycom, located at Jl. Hayam Wuruk No. 28, 2nd Floor, Jakarta 10220, via email to datindo.MTEL@gmail.com, during the period specified in this Merger Draft.

(c) The form must be submitted to the Registrar during the period from **July 3, 2026, to July 10, 2026,** between 09:00 and 15:00 WIB (the "**Selling Intention Declaration Period**"). The Registrar will validate whether the shareholder has declared a valid dissent during the voting at the GMS on the agenda item regarding the approval of MTEL's proposed Merger in compliance with the Law on Limited Liability Companies.

(d) MTEL Shareholders who have submitted their Shares Selling Declaration Forum during the Selling Intention Declaration Period must provide an instruction to the Securities Company/Broker/Custodian Bank where their Shares are deposited to input a TEND instruction through the Corporate Action/CA Election menu in C-BEST by selecting the CASH Option, at the latest, by the last day of the Selling Intention Declaration Period, during KSEI's operating hours. Shares that have been selected for the instruction will receive a "Blocked for CA" status and cannot be transferred until the end of the Mandatory Tender Offer Period unless there is a cancellation from the Securities Company or Custodian Bank that holds the Applicants' Securities Sub-Account, as specified in the terms and conditions written in points (e) and (f) below.

(e) On every end-of-day of the Selling Intention Declaration Period, KSEI will provide a list of applicants whose Shares are in a "Block for CA" status to the Securities Company and Registrar for verification and confirmation of their Shares' ownership, which they must provide to KSEI before the Payment Date on Friday, July 17, 2026 ("**Payment Date**").

(f) PT Mandiri Sekuritas, as the securities company appointed by MTEL to carry out the share buyback transaction, will carry out the purchase of shares from shareholders who have submitted the Share Sale Declaration Form and have satisfied the requirements described above.

(g) After verification of the Shares' entitlement to be purchased, the Registrar will provide a confirmation to KSEI and instruct MTEL to transfer the funds for the purchase's settlement to KSEI one working day before the Payment Date.

(h) The payment for the share buyback will be executed as soon as possible on the Payment Date.

(i) On the Payment Date, KSEI will transfer the approved Offered Shares for purchase from the escrow account to the securities account registered in the Company's name. Payment of the Buyback Price will be conducted by MTEL through KSEI on the Payment Date.

(j) KSEI will distribute the net funds (after transaction cost deductions) through C-BEST to all Securities Sub-Accounts or Corporate Action Accounts of Securities Companies/Custodian Banks of approved applicants.

(k) Payment will be conducted after it is deducted for commissions, the Indonesia Stock Exchange transaction fee, and all related taxes and other costs related to the payment, which will all be charged to the Applicant. Applicants whose shares are successfully sold shall bear the commission they incurred, IDX fees, and all applicable taxes payable on the share purchase price.

The transaction fee charged to applicants whose shares are successfully sold to PT Dayamitra Telekomunikasi Tbk is an all-in fee of 0.35% of the transaction value.

PT Dayamitra Telekomunikasi Tbk Mandatory Tender Offer Schedule:

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July 3 – 10, 2026	**Share Buyback Offer and Share Selling Intent Form Submission Period** The Period for Buyback Application Submissions through the TEND instruction in C-BEST's Corporate Action/CA Election menu by choosing the CASH option, which will change the Shares' status to "Blocked for CA."
July 17, 2026	**Payment and settlement date for the Share Buyback to Eligible MTEL Shareholders**

Thank you for your kind attention and cooperation.

Sincerely yours,

Nina Pratama
Acting Head of Custodian Services Division

AM. Anggita Maharani
Head of Securities Management Unit
Custodian Services Division

CC:
1. Indonesia Stock Exchange (IDX);
2. Indonesian Clearing and Guarantee Corporation (IDClear);
3. PT Dayamitra Telekomunikasi Tbk;
4. PT Datindo Entrycom.

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