

Number : KSEI-4645/DIR/0726
Attachment : -
Letter Classification : General

July 2, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of MNC Kapital Indonesia Shelf Registration Bond VI Phase I Year 2026

Dear Sir/Madam,

We hereby inform you that PT MNC Kapital Indonesia Tbk will hold a public offering for the MNC Kapital Indonesia Shelf Registration Bond VI, with a maximum total fundraising target of Rp1,500,000,000,000 (one trillion five hundred billion Rupiah).

In relation to the shelf registration public offering, the Company will issue and offer the MNC Indonesia Tbk Shelf Registration Bond VI Phase I Year 2026 with a maximum total Bond principal of Rp1,400,000,000,000 (one trillion four hundred billion Rupiah), as detailed below:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Payment Frequency Interest	Maturity Date	Tenure
A	Rp70,000,000,000	11.25 % p.a.	Quarterly	July 9, 2029	3 years
B	Rp30,000,000,000	11.75 % p.a.	Quarterly	July 9, 2031	5 years

The Remaining Principal amount of up to Rp1,300,000,000,000 (one trillion three hundred billion Rupiah) will be guaranteed through a Best Effort agreement.

The MNC Kapital Indonesia VI Phase II Shelf Registration Bond and/or subsequent phases (if there are any) will be determined at a later time.

The Shelf Registration Bond Public Offering Schedule:

Effective Date	:	June 30, 2026
Public Offering Period	:	July 1 - 6, 2026
Allotment Date	:	July 7, 2026
Order Refund Date	:	July 9, 2026
Bond Electronic Distribution Date	:	July 9, 2026
Listing Date in the Indonesia Stock Exchange	:	July 10, 2026
First Bond Coupon Payment Date	:	October 9, 2026
Bond Lead Underwriters	:	PT MNC Sekuritas

<AAP/Pendaftaran BCAP> | Halaman 1/2

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at bit.ly/LaporWBSKSEI.

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Nina Pratama

Acting Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee; and
4. PT MNC Indonesia.