Number : KSEI-4627/DIR/0726
Attachment : -
Letter Classification : General

July 2, 2026

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Adaro Indonesia Bond I Year 2026

Dear Sir/Madam,

We hereby inform you that PT Adaro Indonesia will issue and offer the Adaro Indonesia Bond I Year 2026 with a Bond Principal amount of Rp2,000,000,000,000 (two trillion Rupiah), with details as follows:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Payment Frequency Interest	Maturity Date	Tenure
A	Rp1,420,000,000,000	8.25 % p.a.	Quarterly	July 17, 2027	370 Calendar Days
B	Rp580,000,000,000	9.00 % p.a.	Quarterly	July 7, 2029	3 years

The Shelf Registration Bond Public Offering Schedule:

Effective Date	:	June 30, 2026
Public Offering Period	:	July 2, 2026
Allotment Date	:	July 3, 2026
Order Refund Date	:	July 7, 2026
Bond Electronic Distribution Date	:	July 7, 2026
Listing Date in the Indonesia Stock Exchange	:	July 8, 2026
First Bond Coupon Payment Date	:	October 7, 2026
Bond Lead Underwriters and Underwriters	:	PT Trimegah Sekuritas Indonesia Tbk PT Indo Premier Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

Eqy Essiqy
Director for Settlement, Custodian Services, and Surveillance

Nina Pratama
Acting Head of Custodian Services Division

PT Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower II, 3rd Floor
Jl. Jenderal Sudirman Kav. 52-53, Jakarta 12190 – Indonesia
Phone: (62-21) 5299 1099, Fax: (62-21) 5299 1199
www.ksei.co.id

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) – Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank CIMB Niaga Tbk as Trustee; and
4. PT Perikanan Indonesia.

PT Kustodian Sentral Efek Indonesia
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