

Number : KSEI-4640/DIR/0726
Attachment : -
Letter Classification : General

July 1, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Soechi Lines Shelf Registration Ijara Sukuk I Phase I Year 2026

Dear Sir/Madam,

We hereby inform you that PT Soechi Lines Tbk will hold a public offering for the Soechi Lines Shelf Registration Ijara Sukuk I, with a maximum fundraising target of Rp2,000,000,000,000 (two trillion rupiahs).

For this shelf registration public offering, the Company will issue and offer the Soechi Lines Shelf Registration Ijara Sukuk I Phase I Year 2026 with a maximum remaining ijara fee fundraising target of Rp134,855,000,000 (one hundred thirty-four billion eight hundred fifty-five million Rupiah) and details as follows:

Remaining Ijara Fee Previously,	Ijara Fee Installment (per Year)	Ijara Fee Frequency	Maturity Date	Tenure
Rp134,855,000,000	Rp10,720,972,500	Quarterly	July 8, 2029	3 years

The Soechi Lines Shelf Registration Ijara Sukuk I Phase II and/or subsequent phases (if there are any) will be determined at a later time.

The Shelf Registration Ijara Sukuk's Public Offering is scheduled as follows:

Effective Date	:	June 30, 2026
Public Offering Period	:	July 2 - 3, 2026
Allotment Date	:	July 6, 2026
Ijara Sukuk Electronic Distribution Date	:	July 8, 2026
Order Refund Date	:	July 8, 2026
Listing Date in the Indonesia Stock Exchange	:	July 9, 2026
First Ijara Amortization Payment Date	:	October 8, 2026

<AAP/Pendaftaran SOCI> | Halaman 1/2

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at bit.ly/LaporWBSKSEI.

Ijara Sukuk Lead Underwriter	:	PT Mandiri Sekuritas PT BCA Sekuritas PT Sucor Sekuritas
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Thank you for your kind attention and cooperation.

Sincerely yours,

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Director of Settlement, Custodian Services,
and Surveillance

Nina Pratama

Acting Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Pembangunan Daerah Jawa Barat dan Banten Tbk as Trustee; and
4. PT Soechi Lines Tbk.