

Number : KSEI-4631/DIR/0726
Attachment : -
Letter Classification : General

July 1, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of CIMB Niaga Auto Finance Shelf Registration Bond I Phase I Year 2026

Dear Sir/Madam,

We hereby inform you that PT CIMB Niaga Auto Finance will hold a public offering for the CIMB Niaga Auto Finance Shelf Registration Bond I, with a maximum total fundraise of Rp5,000,000,000,000 (five trillion Rupiah).

In relation to the shelf registration public offering, the Company will issue and offer the CIMB Niaga Finance Shelf Registration Bond I Phase I Year 2026 with a total principal of Rp200,000,000,000 (two hundred billion Rupiah), as detailed below:

Principal Amount Amount	Coupon Type and Rate (Fixed)	Payment Frequency Interest	Maturity Date	Tenure
Rp200,000,000,000	7.40 % p.a.	Quarterly	July 19, 2027	370 Calendar Days

The Shelf Registration Bond I's Phase II and/or subsequent phases (if there are any) will be determined at a later time.

The Shelf Registration Bond Public Offering Schedule:

Effective Date	:	June 29, 2026
Public Offering Period	:	July 1 - 6, 2026
Allotment Date	:	July 7, 2026
Order Refund Date	:	July 9, 2026
Bond Electronic Distribution Date	:	July 9, 2026
Listing Date in the Indonesia Stock Exchange	:	July 10, 2026
First Bond Coupon Payment Date	:	October 9, 2026
Bond Lead Underwriters and Underwriters	:	PT CIMB Niaga Sekuritas

<AAP/Pendaftaran CNAF> | Halaman 1/2

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at bit.ly/LaporWBSKSEI.

PT Aldiracita Sekuritas Indonesia
PT Mandiri Sekuritas
PT Trimegah Sekuritas Indonesia

Thank you for your kind attention and cooperation.

Sincerely yours,

Eqy Essiqy

Director for Settlement, Custodian Services,
and Surveillance

Nina Pratama

Acting Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee; and
4. PT CIMB Niaga Auto Finance.