Number	: KSEI-4630/DIR/0726	July 1, 2026
Attachment	: -	
Letter Classification	: General	

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Pindo Deli Pulp and Paper Mills Shelf-Registration Bond II Phase I Year 2026 and Pindo Deli Pulp and Paper Mills Shelf-Registration Mudaraba Sukuk II Phase I Year 2026

Dear Sir/Madam,

We hereby inform you that PT Pindo Deli Pulp and Paper Mills will conduct a Shelf Registration Public Offering through the Pindo Deli Pulp and Paper Mills Shelf Registration Bond II, with a fundraising target of Rp10,500,000,000,000, and Pindo Deli Pulp and Paper Mills Shelf Registration Mudaraba Sukuk II, with a fundraising target of Rp2,000,000,000,000.

In connection with the Shelf Registration Public Offering, the Company will issue and offer the Pindo Deli Pulp and Paper Mills Shelf Registration Bond II Phase I Year 2026, with a maximum Bond principal of Rp2,500,000,000,000, and the Pindo Deli Pulp and Paper Mills Shelf Registration Mudaraba Sukuk II Phase I Year 2026, with a maximum Mudaraba Sukuk Fund of Rp500,000,000,000, and details as follows:

Pindo Deli Pulp and Paper Mills Shelf Registration Bond II Phase I Year 2026:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp153,135,000,000	10.00 % p.a.	Quarterly	July 7, 2029	3 years
B	Rp214,085,000,000	10.50 % p.a.	Quarterly	July 7, 2031	5 years

A maximum of Rp2,132,780,000,000 of the offered Bond's principal will be guaranteed through a Best Effort Agreement.

Pindo Deli Pulp and Paper Mills Shelf Registration Mudaraba Sukuk II Phase I Year 2026:

Series	Principal Amount	Annual Profit-Sharing(Equivalent)	Profit-Sharing Payment Frequency	Maturity Date	Tenure
A	Rp195,505,000,000	*Floating*	Quarterly	July 7, 2029	3 years
B	Rp124,520,000,000	*Floating*	Quarterly	July 7, 2031	5 years

The remaining Offered Mudaraba Sukuk Fund of Rp179,975,000,000 (one hundred seventy-nine billion nine hundred seventy-five million Rupiah) will be guaranteed through a Best Effort agreement.

PT Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower II, 3rd Floor
Jl. Jenderal Sudirman Kav. 52-53, Jakarta 12190 – Indonesia
Phone: (62-21) 5299 1099, Fax: (62-21) 5299 1199
www.ksei.co.id

The Pindo Deli Pulp and Paper Mills Shelf Registration Bond II Phase II and Pindo Deli Pulp and Paper Mills Shelf Registration Mudaraba Sukuk II Phase II and/or subsequent phases (if there are any) will be determined at a later date.

The Shelf Registration Bond and Mudaraba Sukuk's Public Offering Schedule:

Effective Date	:	June 30, 2026
Public Offering Period	:	July 2, 2026
Allotment Date	:	July 3, 2026
Order Refund Date	:	July 7, 2026
Bond and Mudaraba Sukuk's Electronic Distribution Date	:	July 7, 2026
Listing Date in the Indonesia Stock Exchange	:	July 8, 2026
First Bond Coupon and Mudaraba Sukuk Profit Sharing Payment Date	:	October 7, 2026
Securities Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia PT BNI Sekuritas PT BRI Danareksa Sekuritas PT Indo Premier Sekuritas PT KB Valbury Sekuritas PT Korea Investment and Sekuritas Indonesia PT Mandiri Sekuritas PT Sucor Sekuritas PT Trimegah Sekuritas Indonesia
Securities Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia PT BNI Sekuritas PT BRI Danareksa Sekuritas PT Indo Premier Sekuritas PT KB Valbury Sekuritas PT Korea Investment and Sekuritas Indonesia PT Mandiri Sekuritas PT Maybank Sekuritas Indonesia PT Sucor Sekuritas PT Trimegah Sekuritas Indonesia

Thank you for your kind attention and cooperation.

Sincerely yours,

Eqy Essiqy
Director of Settlement, Custodian Services, and Surveillance

Nina Pratama
Acting Head of Custodian Services Division

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CC:

1. Board of Commissioners of the Financial Services Authority (OJK) – Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank KB Indonesia Tbk as Trustee; and
4. PT Pindo Deli Pulp and Paper Mills; Tbk.

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