

Number : KSEI-4629/DIR/0726  
Attachment : -  
Letter Classification : General

July 1, 2026

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Debt-Based Securities and/or Sukuk Registration of:**

- **Pegadaian Shelf Registration Bond VII Phase I Year 2026;**
- **Pegadaian Shelf Registration Mudaraba Sukuk IV Phase I Year 2026;**
- **Pegadaian Shelf Registration Social Bond II Phase I Year 2026; and**
- **Pegadaian Shelf Registration Social Mudaraba Sukuk II Phase I Year 2026**

Dear Sir/Madam,

We hereby inform you that PT Pegadaian (Persero) will conduct a shelf public offering through Pegadaian Shelf Registration Bond VII, with a target fundraising amount of Rp25,000,000,000,000 (twenty-five trillion Rupiah); Pegadaian Shelf Registration Mudaraba Sukuk IV, with a target fundraising amount of Rp5,000,000,000,000 (five trillion Rupiah); Pegadaian Shelf Registration Social Bond II, with a target fundraising amount of Rp7,000,000,000,000 (seven trillion Rupiah); and Pegadaian Shelf Registration Social Mudaraba Sukuk II, with a target fundraising amount of Rp3,000,000,000,000 (three trillion Rupiah).

In connection with the Shelf Registration Public Offering, the Company will issue and offer Pegadaian Shelf Registration Bond VII Phase I Year 2026, with a total Bond principal amount of Rp1,000,000,000,000 (one trillion Rupiah); Pegadaian Shelf Registration Mudaraba Sukuk IV Phase I Year 2026, with a total Mudaraba Sukuk Fund amount of Rp500,000,000,000 (five hundred billion Rupiah); Pegadaian Shelf Registration Social Bond II Phase I Year 2026, with a total Bond principal amount of Rp500,000,000,000 (five hundred billion Rupiah); and Pegadaian Shelf Registration Social Mudaraba Sukuk II Phase I Year 2026, with a total Mudaraba Sukuk Fund amount of Rp500,000,000,000 (five hundred billion Rupiah), with the following details:

**Pegadaian Shelf Registration Bond VII Phase I Year 2026:**

| Series | Principal Amount<br>Amount | Coupon Type<br>and Rate (Fixed) | Interest<br>Payment<br>Frequency | Maturity Date | Tenure                  |
|--------|----------------------------|---------------------------------|----------------------------------|---------------|-------------------------|
| A      | Rp828,300,000,000          | 7.50 % p.a.                     | Quarterly                        | July 19, 2027 | 370<br>Calendar<br>Days |
| B      | Rp171,700,000,000          | 7.55 % p.a.                     | Quarterly                        | July 9, 2029  | 3 years                 |

### Pegadaian Shelf Registration Mudaraba Sukuk IV Phase I Year 2026:

| Series | Principal Amount  | Annual Profit-Sharing (Equivalent) | Profit-Sharing Payment Frequency | Maturity Date | Tenure            |
|--------|-------------------|------------------------------------|----------------------------------|---------------|-------------------|
| A      | Rp313,460,000,000 | Floating                           | Quarterly                        | July 19, 2027 | 370 Calendar Days |
| B      | Rp186,540,000,000 | Floating                           | Quarterly                        | July 9, 2029  | 3 years           |

### Pegadaian Shelf Registration Social Bond II Phase I Year 2026 :

| Series | Principal Amount  | Coupon Type and Rate (Fixed) | Interest Payment Frequency | Maturity Date | Tenure            |
|--------|-------------------|------------------------------|----------------------------|---------------|-------------------|
| A      | Rp317,480,000,000 | 7.50 % p.a.                  | Quarterly                  | July 19, 2027 | 370 Calendar Days |
| B      | Rp182,520,000,000 | 7.55 % p.a.                  | Quarterly                  | July 9, 2029  | 3 years           |

### Pegadaian Shelf Registration Social Mudaraba Sukuk II Phase I Year 2026:

| Series | Principal Amount  | Annual Profit-Sharing (Equivalent) | Profit-Sharing Payment Frequency | Maturity Date | Tenure            |
|--------|-------------------|------------------------------------|----------------------------------|---------------|-------------------|
| A      | Rp298,495,000,000 | Floating                           | Quarterly                        | July 19, 2027 | 370 Calendar Days |
| B      | Rp201,505,000,000 | Floating                           | Quarterly                        | July 9, 2029  | 3 years           |

Pegadaian Shelf Registration Bond VII Phase II and/or subsequent Phases (if there are any), Pegadaian Shelf Registration Mudaraba Sukuk IV Phase II and/or subsequent Phases (if there are any), Pegadaian Shelf Registration Social Bond II Phase II and/or subsequent Phases (if there are any), and Pegadaian Shelf Registration Social Mudaraba Sukuk II Phase II and/or subsequent Phases (if there are any) will be determined at a later date.

The Shelf Registration Bond and Mudaraba Sukuk's Public Offering Schedule:

|                              |   |                  |
|------------------------------|---|------------------|
| Effective Date               | : | June 30, 2026    |
| Public Offering Period       | : | July 2 - 6, 2026 |
| Allotment Date               | : | July 7, 2026     |
| Order Refund Date            | : | July 9, 2026     |
| Electronic Distribution Date | : | July 9, 2026     |

|                                                                         |   |                                                                                                                                                                                                                                                                          |
|-------------------------------------------------------------------------|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Listing Date in the Indonesia Stock Exchange                            | : | July 10, 2026                                                                                                                                                                                                                                                            |
| First Bond Coupon and Mudaraba Sukuk Profit Sharing Payment Date        | : | October 9, 2026                                                                                                                                                                                                                                                          |
| The Bond and Mudaraba Sukuk's Lead Underwriters and Underwriters Social | : | PT Bahana Sekuritas<br>PT BCA Sekuritas<br>PT BNI Sekuritas<br>PT BRI Danareksa Sekuritas<br>PT CIMB Niaga Sekuritas<br>PT DBS Vickers Sekuritas Indonesia<br>PT Indo Premier Sekuritas<br>PT Mandiri Sekuritas<br>PT Sucor Sekuritas<br>PT Trimegah Sekuritas Indonesia |
| The Bond's Lead Underwriters and Social Bond Underwriters               | : | PT Bahana Sekuritas<br>PT BCA Sekuritas<br>PT BNI Sekuritas<br>PT BRI Danareksa Sekuritas<br>PT DBS Vickers Sekuritas Indonesia<br>PT Indo Premier Sekuritas<br>PT Mandiri Sekuritas<br>PT Sucor Sekuritas<br>PT Trimegah Sekuritas Indonesia                            |

Thank you for your kind attention and cooperation.

Sincerely yours,

**Egy Essiqy**

Director of Settlement, Custodian Services,  
and Surveillance

**Nina Pratama**

Acting Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) – Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Mega Tbk as Trustee; and
4. PT Pegadaian (Persero).

