Number : KSEI-4621/DIR/0726 July 1, 2026
Attachment : -
Letter Classification : General

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Dian Swastatika Sentosa Shelf Registration Bond II Phase I Year 2026 and Dian Swastatika Sentosa Shelf Registration Mudaraba Sukuk II Phase I Year 2026

Dear Sir/Madam,

We hereby inform you that PT Dian Swastatika Sentosa Tbk will conduct sustainable public offerings for the Dian Swastatika Sentosa II Shelf Registration Bond, with a target fundraise of Rp3,500,000,000,000 (three trillion five hundred billion Rupiah), and the Dian Swastatika Sentosa Shelf Registration Mudaraba Sukuk II, with a target fundraise of Rp1,500,000,000,000 (one trillion five hundred billion Rupiah).

For the shelf registration public offerings, the Company will issue and offer the Dian Swastatika Sentosa Shelf Registration Bond II Phase I Year 2026, with a Bond principal of Rp223,465,000,000 (two hundred twenty-three billion four hundred sixty-five million Rupiah), and the Dian Swastatika Sentosa Shelf Registration Mudaraba Sukuk II Phase I Year 2026, with a maximum Mudaraba Sukuk Fund of Rp96,400,000,000 (ninety-six billion four hundred million Rupiah), and details as follows:

Dian Swastatika Sentosa Shelf Registration Bond II Phase I Year 2026:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp106,600,000,000	8.25 % p.a.	Quarterly	July 8, 2029	3 years
B	Rp116,865,000,000	8.50 % p.a.	Quarterly	July 8, 2031	5 years

Dian Swastatika Sentosa Shelf Registration Mudaraba Sukuk II Phase I Year 2026 :

Principal Amount	Annual Profit-Sharing(Equivalent)	Profit-Sharing Payment Frequency	Maturity Date	Tenure
Rp96,400,000,000	*Floating*	Quarterly	July 8, 2029	3 years

The Shelf Registration Bond II Phase II and Shelf Registration Mudaraba Sukuk II Phase II and/or subsequent phases (if there are any) will be determined at a later date.

PT Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower II, 3rd Floor
Jl. Jenderal Sudirman Kav. 52-53, Jakarta 12190 – Indonesia
Phone: (62-21) 5299 1099, Fax: (62-21) 5299 1199
www.ksei.co.id

The Shelf Registration Bond and Mudaraba Sukuk's Public Offering Schedule:

Effective Date	:	June 30, 2026
Public Offering Period	:	July 2 - 3, 2026
Allotment Date	:	July 6, 2026
Order Refund Date	:	July 8, 2026
Bond and Mudaraba Sukuk's Electronic Distribution Date	:	July 8, 2026
Listing Date in the Indonesia Stock Exchange	:	July 9, 2026
First Bond Coupon and Mudaraba Sukuk Profit Sharing Payment Date	:	October 8, 2026
The Bond and Mudaraba Sukuk's Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia PT BCA Sekuritas PT BNI Sekuritas PT BRI Danareksa Sekuritas PT Indo Premier Sekuritas PT Mandiri Sekuritas PT Trimegah Sekuritas Indonesia

Thank you for your kind attention and cooperation.

Sincerely yours,

Eqy Essiqy
Director of Settlement, Custodian Services,
and Surveillance

Nina Pratama
Acting Head of Custodian Services Division

CC:
1. Board of Commissioners of the Financial Services Authority (OJK) – Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank KB Indonesia Tbk as Trustee; and
4. PT Bank Multiarta Sentosa Tbk.

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