

Number : KSEI-4608/DIR/0726  
Attachment : -  
Letter Classification : General

July 1, 2026

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Registration of Tamaris Hydro Shelf Registration Ijara Sukuk I Phase I Year 2026**

Dear Sir/Madam,

We hereby inform you that PT Tamaris Hidro will hold a public offering for the Tamaris Hydro Shelf Registration Ijara Sukuk I, with a maximum total target fundraise of Rp1,550,000,000,000,- (one trillion five hundred fifty billion Rupiah).

For this sustainable public offering, the company will issue and offer the Tamaris Hydro Shelf Registration Ijara Sukuk I Phase I Year 2026 with a maximum remaining ijara fee target fundraise of Rp1,000,000,000,000 (one trillion rupiahs) and details as follows:

| Series | Remaining Ijara Fee Previously, | Ijara Fee Installment (per Year) | Ijara Fee Frequency | Maturity Date | Tenure  |
|--------|---------------------------------|----------------------------------|---------------------|---------------|---------|
| A      | Rp143,700,000,000               | Rp11,855,250,000                 | Quarterly           | July 14, 2031 | 5 years |
| B      | Rp94,200,000,000                | Rp8,242,500,000                  | Quarterly           | July 14, 2033 | 7 years |

The remaining Bond Principal amount of up to Rp762,100,000,000 (seven hundred sixty-two billion one hundred million Rupiah) will be guaranteed through a Best Effort agreement.

The Tamaris Hydro Shelf Registration Ijara Sukuk I Phase II and/or subsequent phases (if there are any) will be determined at a later time.

The Shelf Registration Ijara Sukuk's Public Offering is scheduled as follows:

|                                              |   |                  |
|----------------------------------------------|---|------------------|
| Effective Date                               | : | June 30, 2026    |
| Public Offering Period                       | : | July 2 - 8, 2026 |
| Allotment Date                               | : | July 10, 2026    |
| Ijara Sukuk Electronic Distribution Date     | : | July 14, 2026    |
| Order Refund Date                            | : | July 14, 2026    |
| Listing Date in the Indonesia Stock Exchange | : | July 15, 2026    |

<AAP/Pendaftaran TYRO> | Halaman 1/2

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [bit.ly/LaporWBSKSEI](mailto:bit.ly/LaporWBSKSEI).

|                                       |   |                                                                           |
|---------------------------------------|---|---------------------------------------------------------------------------|
| First Ijara Amortization Payment Date | : | October 14, 2026                                                          |
| Ijara Sukuk Lead Underwriter          | : | PT BCA Sekuritas<br>PT Bina Artha Sekuritas<br>PT INA Sekuritas Indonesia |

Thank you for your kind attention and cooperation.

Sincerely yours,

**Eqy Essiqy**

Director of Settlement, Custodian Services,  
and Surveillance

**Nina Pratama**

Acting Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –  
Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee; and
4. PT Tamaris Hidro.