

Number : KSEI-4607/DIR/0726
Attachment : -
Letter Classification : General

July 1, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Bank UOB Indonesia Shelf Registration Bond V Phase I Year 2026 and Bank UOB Indonesia Shelf Registration Subordinated Bond V Phase I Year 2026

Dear Sir/Madam,

We hereby inform you that PT Bank UOB Indonesia will hold a public offering for the Bank UOB Indonesia Shelf Registration Bond V, with a maximum total target fundraise of Rp2,000,000,000,000 (two trillion Rupiah) and the Bank UOB Indonesia Shelf Registration Subordinated Bond V with a maximum total target fundraise of Rp2,000,000,000,000 (two trillion Rupiah).

For the shelf-registration public offering, the Company will issue and offer the Bank UOB Indonesia Shelf Registration Bond V Phase I Year 2026 with a principal amount of Rp100,000,000,000 (one hundred billion Rupiah) and the Bank UOB Indonesia Shelf Registration Subordinated Bond V Phase I Year 2026 with a principal amount of Rp100,000,000,000 (one hundred billion Rupiah), with details as follows:

Bank UOB Indonesia Shelf Registration Bond V Phase I Year 2026

Principal Amount Amount	Coupon Type and Rate (Fixed)	Payment Frequency Interest	Maturity Date	Tenure
Rp100,000,000,000	7.40 % p.a.	Quarterly	July 17, 2027	370 Calendar Days

Bank UOB Shelf Registration Subordinated Bond V Phase I Year 2026

Principal Amount Amount	Coupon Type and Rate (Fixed)	Payment Frequency Interest	Maturity Date	Tenure
Rp100,000,000,000	7.75 % p.a.	Quarterly	July 7, 2033	7 years

The Bank UOB Indonesia Shelf Registration Bond V and Bank UOB Indonesia Shelf Registration Subordinated Bond V's Phase II or subsequent phases (if there are any) will be determined at a later date.

The Shelf Registration Bond Public Offering Schedule:

Effective Date	:	June 30, 2026
Public Offering Period	:	July 1 - 2, 2026
Allotment Date	:	July 3, 2026
Order Refund Date	:	July 7, 2026
Bond Electronic Distribution Date	:	July 7, 2026
Listing Date in the Indonesia Stock Exchange	:	July 8, 2026
First Bond Coupon Payment Date	:	October 7, 2026
Bond Lead Underwriters and Underwriters	:	PT Indo Premier Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

Egy Essiqy

Director for Settlement, Custodian Services,
and Surveillance

Nina Pratama

Acting Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Mandiri (Persero) Tbk as Trustee; and
4. PT Bank UOB Indonesia.