

Number : KSEI-4605/DIR/0726
Attachment : -
Letter Classification : General

July 1, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Indonesia Infrastructure Finance Shelf Registration Bond III Phase I Year 2026

Dear Sir/Madam,

We hereby inform you that PT Indonesia Infrastructure Finance will hold a public offering for the Indonesia Infrastructure Finance Shelf Registration Bond III, with a maximum total target of Rp6,000,000,000,000 (six trillion Rupiah).

In relation to the sustainable public offering, the Company will issue and offer the Indonesia Infrastructure Finance Shelf Registration Bond III Phase I Year 2026, with total principal of Rp432,585,000,000 (four hundred thirty-two billion five hundred eighty-five million Rupiah), as detailed below:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Payment Frequency Interest	Maturity Date	Tenure
A	Rp367,855,000,000	7.40 % p.a.	Quarterly	July 18, 2027	370 Calendar Days
B	Rp53,730,000,000	7.65 % p.a.	Quarterly	July 8, 2029	3 years
C	Rp11,000,000,000	7.70 % p.a.	Quarterly	July 8, 2031	5 years

The Indonesia Infrastructure Finance Shelf Registration Bond III Phase II and/or subsequent phases (if there are any) will be determined at a later time.

The Shelf Registration Bond Public Offering Schedule:

Effective Date	:	June 30, 2026
Public Offering Period	:	July 2 - 3, 2026
Allotment Date	:	July 6, 2026
Order Refund Date	:	July 8, 2026
Bond Electronic Distribution Date	:	July 8, 2026
Listing Date in the Indonesia Stock Exchange	:	July 9, 2026
First Bond Coupon Payment Date	:	October 8, 2026

<AAP/Pendaftaran IIFF> | Halaman 1/2

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at bit.ly/LaporWBSKSEI.

		PT Bahana Sekuritas
		PT BRI Danareksa Sekuritas
Bond Lead Underwriters and Underwriters	:	PT CIMB Niaga Sekuritas
		PT Indo Premier Sekuritas
		PT Mandiri Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

Egy Essiqy

Director for Settlement, Custodian Services,
and Surveillance

Nina Pratama

Acting Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank CIMB Niaga Tbk as Trustee; and
4. PT Indonesia Infrastructure Finance.