

Number : KSEI-10468/JKU/0526
Attachment : -
Letter Classification : General

May 11, 2026

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re : Schedule of Coupon, Ijara Fee, and Additional Ijara Return Payments for:

- **XL Axiata Shelf Registration Bond II Phase I Year 2022 Series B, C, & D**
- **XL Axiata Shelf Registration Ijara Sukuk III Phase I Year 2022 Series B, C, & D**

Dear Sir/Madam,

As a follow-up to:

- PT XLSMART Telecom Sejahtera Tbk Letter No. 89/Fin-Trea/XLSMART/VI/2025, dated June 16, 2025, regarding the Notification on Additional Ijara Sukuk and Bond Returns.
- PT Fitch Ratings Indonesia Letter No. 62/DIR/RATLTR/IV/2025, dated April 23, 2025, regarding the Rating of PT XLSMART Telecom Sejahtera Tbk,

we hereby inform you that PT XL AXIATA Tbk will conduct the following Corporate Action:

Securities Name	ISIN Code	Securities Code	Maturity Date
XL Axiata Shelf Registration Bond II Phase I Year 2022 Series B	IDA0001277B3	EXCL02BCN1	September 1, 2027
XL Axiata Shelf Registration Bond II Phase I Year 2022 Series C	IDA0001277C1	EXCL02CCN1	September 1, 2029
XL Axiata Shelf Registration Bond II Phase I Year 2022 Series D	IDA0001277D9	EXCL02DCN1	September 1, 2032
XL Axiata Shelf Registration Ijara Sukuk III Phase I Year 2022 Series B	IDJ0000236B1	SIEXCL03BCN1	September 1, 2027
XL Axiata Shelf Registration Ijara Sukuk III Phase I Year 2022 Series C	IDJ0000236C9	SIEXCL03CCN1	September 1, 2029
XL Axiata Shelf Registration Ijara Sukuk III Phase I Year 2022 Series D	IDJ0000236D7	SIEXCL03DCN1	September 1, 2032

Details of activities:

Securities Code	Payment Frequency	Payment Type	Payment Number	Coupon Rate (%)	Additional Ijara Fee Installment
EXCL02BCN1	Quarterly	Coupon	15	7.4 p.a	Rp350,076,750
EXCL02CCN1	Quarterly	Coupon	15	7.9 p.a	Rp151,227,750
EXCL02DCN1	Quarterly	Coupon	15	8.25 p.a	Rp148,754,250

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

SIEXCL03BCN1	Quarterly	Ijara Fee	15	7.4 p.a	Rp358,105,000
SIEXCL03CCN1	Quarterly	Ijara Fee	15	7.9 p.a	Rp114,864,750
SIEXCL03DCN1	Quarterly	Ijara Fee	15	8.25 p.a	Rp223,252,500

The Coupon, Ijara Fee, Additional Coupon, and Additional Ijara Return Payment Schedule:

No.	Activity	Date
1.	Recording Date for of Sukuk Holders and Bondholders' eligibility to receive payment.	May 22, 2026
4.	Interest Payment Date	June 2, 2026
5.	Submission Date for Certificate of Domicile/ Directorate General of Taxes (SKD/DGT) Proof of Receipt	May 29, 2026

Notes:

1. The Additional Coupon Payment for XL Axiata Shelf Registration Bond II Phase I Year 2022 Series B, C, and D, and the Additional Ijara Return Payment for the XL Axiata Shelf Registration Ijara Sukuk III Year Phase I Year 2022 Series B, C, & D are made based on the downgrade of the rating by Fitch, from 'AAA' to 'AA+' as per the results of the General Meeting of Bondholders and General Meeting of Ijara Sukuk Holders and the Addendum to their Issuance Agreements. As a result, the Bondholders and Ijara Sukuk Holders will receive an Additional Coupon and Additional Ijara Return payment of 0.34% p.a. (zero point three-four percent), with the provision that the Additional Coupon and Additional Ijara Return will begin to be paid on the next Coupon and Ijara Fee Payment Dates, and will be prorated from the date the rating agency released the downgrade of the Bond and the Ijara Sukuk from their 'AAA (idn)' rating on March 3, 2025.
2. If in the future, the rating of the Ijara Sukuk increases back to 'AAA (idn)', then the additional Ijara Fee Installment as per the provisions in point 1 above will no longer apply.

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari

Head of Custodian Services Division

AM. Anggita Maharani

Head of Securities Management Unit
Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX);
2. PT XLSMART Telecom Sejahtera;
3. PT Bank Mega Tbk as Trustee.

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