

Number : KSEI-10449/JKU/0526  
Attachment : -  
Letter Classification : General

May 11, 2026

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re : Changes to the Bond Coupon, Sukuk Profit-Sharing, Maturity Date dan Bond Penalty Fee and Sukuk Compensation Based on the General Meeting of Bondholders and General Meeting of Sukuk:**

- **Wijaya Karya Shelf Registration Bond II Phase II Year 2022; and**
- **Wijaya Karya Shelf Registration Mudaraba Sukuk II Phase II Year 2022**

Dear Sir/Madam,

Referring to:

1. KSEI Announcement:
  - No. KSEI-0674/DIR/0225 of February 17, 2025; Postponement of Wijaya Karya Shelf Registration Bond II Phase II Year 2022 Series A (WIKAO2ACN2) and Wijaya Karya Shelf Registration Mudara Sukuk II Phase II Year 2022 Series A
  - No. No. KSEI-9955/JKU/0525 dated May 6, 2025, regarding the Wijaya Karya Shelf Registration Bond II Phase II Year 2022 Series A and the Information on the Coupon Payment Schedule and the Execution of Wijaya Karya Shelf Registration Bond II Phase II Year 2022 Series A, B and C.
  - No. KSEI-7519/JKU/0426, dated April 9, 2026, regarding the Invitation to PT Wijaya Karya (Persero) Tbk General Meeting of Bondholders (GMB) and General Meeting of Sukuk Holders (GMSH);
  - No. KSEI-8718/JKU/0426, dated April 22, 2026, regarding PT Wijaya Karya Tbk Coupon and Profit Sharing Payment Schedule;
2. PT Waskita Karya (Persero) Letter No: SE.01.00/A.DIR.00167/2026, dated May 07, 2026, regarding the Additional Information on Wijaya Karya Shelf Registration Bond II Phase II Year 2022 Payment; and Letter No: SE.01.00/A.DIR.00168/2026, dated May 07, 2026, regarding the Additional Information on Wijaya Karya Shelf Registration Sukuk II Phase II Year 2022 Payment;

We hereby convey to you the results of the General Meeting of Bondholders of Wijaya Karya Shelf Registration Bond II Phase II Year 2022 and the General Meeting of Sukuk Holders of Wijaya Karya Shelf Registration Mudaraba Sukuk II Phase II Year 2022, which were held on April 24, 2026, concerning the following changes to the coupon, profit-sharing, maturity date, and penalty fee payment schedule for the Bond, as well as the compensation payment schedule for the Sukuk:

**Previously,**

Securities Code	ISIN Code	Payment Frequency	Interest Rate (%)	Maturity Date	Time Frame	Description
WIKAO2ACN2	IDA0001206A4	Quarterly	6.5 % p.a.	<b>February 18, 2027</b>	<b>5 Years</b>	<ul style="list-style-type: none"> <li>• The 16th Coupon Payment will be paid on February 18, 2026.</li> </ul>

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).

						<ul style="list-style-type: none"> <li>• The 17th Coupon Payment will be paid on May 18, 2026.</li> <li>• Subsequent Coupon payments will be made each three months, starting on May 18, 2026, and ending on February 18, 2027.</li> <li>• The Final Coupon and Principal Redemption Payments will be made on February 18, 2027.</li> </ul>
WIKA02BCN2	IDA0001206B2	Quarterly	7.75 % p.a.	<b>February 18, 2027</b>	<b>5 Years</b>	<ul style="list-style-type: none"> <li>• The 16th Coupon Payment will be paid on February 18, 2026.</li> <li>• The 17th Coupon Payment will be paid on May 18, 2026.</li> <li>• Subsequent Coupon payments will be made each three months, starting on May 18, 2026, and ending on February 18, 2027.</li> <li>• The Final Coupon and Principal Redemption Payments will be made on February 18, 2027.</li> </ul>
WIKA02CCN2	IDA0001206C0	Quarterly	8.3 % p.a.	<b>February 18, 2029</b>	<b>7 Years</b>	<ul style="list-style-type: none"> <li>• The 16th Coupon Payment will be paid on February 18, 2026.</li> <li>• The 17th Coupon Payment will be paid on May 18, 2026.</li> <li>• Subsequent Coupon payments will be made each three months, starting on May 18, 2026, and ending on February 18, 2029.</li> <li>• The Final Coupon and Principal Redemption</li> </ul>

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						Payments will be made on February 18, 2029.
SMWIKAO2ACN2	IDJ0000207A4	Quarterly	Floating	<b>February 18, 2025</b>	<b>3 Years</b>	<ul style="list-style-type: none"> <li>The 12th Coupon Payment and Principal Redemption Payment will be made on November 3, 2025.</li> </ul>
SMWIKAO2BCN2	IDJ0000207B2	Quarterly	Floating	<b>February 18, 2027</b>	<b>5 Years</b>	<ul style="list-style-type: none"> <li>The 16th Coupon Payment will be made on February 18, 2026.</li> <li>The 17th Coupon Payment will be made on May 18, 2026.</li> <li>Subsequent Coupon payments will be made each three months, starting on May 18, 2026, and ending on February 18, 2027.</li> <li>The Final Coupon hereby Principal Redemption Payments will be made on <b>February 18, 2027.</b></li> </ul>
SMWIKAO2CCN2	IDJ0000207C0	Quarterly	Floating	<b>February 18, 2029</b>	<b>7 Years</b>	<ul style="list-style-type: none"> <li>The 16th Coupon Payment will be made on February 18, 2026.</li> <li>The 17th Coupon Payment will be made on May 18, 2026.</li> <li>Subsequent Coupon payments will be made each three months, starting on May 18, 2026, and ending on February 18, 2029.</li> <li>The Final Coupon hereby Principal Redemption Payments will be made on <b>February 18, 2029.</b></li> </ul>

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**Changed to,**

Securities Code	ISIN Code	Payment Frequency	Interest Rate (%)	Maturity Date	Time Frame
WIKA02ACN2	IDA0001206A4	Quarterly	6.5 % p.a.	February 18, 2027	5 Years
WIKA02BCN2	IDA0001206B2	Quarterly	7.75 % p.a.	February 18, 2027	5 Years
WIKA02CCN2	IDA0001206C0	Quarterly	8.3 % p.a.	February 18, 2029	7 Years
SMWIKI02ACN2	IDJ0000207A4	Quarterly	Floating	<b>February 18, 2027</b>	<b>5 Years</b>
SMWIKI02BCN2	IDJ0000207B2	Quarterly	Floating	February 18, 2027	5 Years
SMWIKI02CCN2	IDJ0000207C0	Quarterly	Floating	February 18, 2029	7 Years

**Note:**

**WIKI02ACN2**

- The 16th Coupon Payment which has matured on February 18, 2026 will be made on **August 18, 2027**.
- The 17th Coupon Payment for May 18, 2026 will be made on **November 18, 2027**.
- The 18th Coupon and subsequent Coupon payments will be made each three months, starting on **August 18, 2026**, and ending on **February 18, 2027**.
- The penalty fee for the late coupon payment obligation at 0.4% per annum of the amount of the late paid funds, applicable from February 18, 2026, will be paid to the Bondholders on **May 22, 2026**.

**WIKI02BCN2**

- The 16th Coupon Payment which has matured on February 18, 2026 will be made on **August 18, 2027**.
- The 17th Coupon Payment for May 18, 2026 will be made on **November 18, 2027**.
- The 18th Coupon and subsequent Coupon payments will be made each three months, starting on **August 18, 2026**, and ending on **February 18, 2027**.
- The penalty fee for the late coupon payment obligation at 0.4% per annum of the amount of the late paid funds, applicable from February 18, 2026, will be paid to the Bondholders on **May 22, 2026**.

**WIKI02CN2**

- The 16th Coupon Payment which has matured on February 18, 2026 will be made on **August 18, 2027**.
- The 17th Coupon Payment for May 18, 2026 will be made on **November 18, 2027**.
- The 18th Coupon and subsequent Coupon payments will be made each three months, starting on **August 18, 2026**, and ending on **February 18, 2029**.
- The penalty fee for the late coupon payment obligation at 0.4% per annum of the amount of the late paid funds, applicable from February 18, 2026, will be paid to the Bondholders on **May 22, 2026**.

**SMWIKI02ACN2**

- The Maturity Date of the Mudaraba Sukuk Series A, which was originally on February 18, 2025, has been changed to **February 18, 2027**.
- The 12th Profit-Sharing Payment will be made on February 18, 2025

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- The Changes to Sukuk Series A's Profit-Sharing payment, which originally is calculated from February 18, 2025 to February 18, 2027, has been changed to be calculated from the date of the General Meeting of Sukuk Holders on April 24, 2026 and up to February 18, 2027.
- The Sukuk Series A's Profit-Sharing Revenue from February 18, 2025 and up to April 23, 2026, shall not be calculated nor paid by PT Wijaya Karya (Persero) Tbk.
- The 13th Profit-Sharing Payment on May 18, 2026, with Profit-Sharing Revenue calculated at 24 Calendar Days from the date of the General Meeting of Sukuk Holders, shall be made on **November 18, 2027**.
- The 14th and Subsequent Coupon payments up to the Maturity Date will be made each three months, starting on **August 18, 2026**, and ending on **November 3, 2027**.
- Payment of Compensation for Loss arising from the delay in non-fulfillment of the obligation to repay Sukuk Funds is calculated at Rp15,708.00 (fifteen thousand seven hundred and eight Rupiah) for every multiple of Rp1,000,000,000.00 (one billion Rupiah) per day of delay, with a total Compensation for Loss amount of Rp2,788,908,276.00 (two billion seven hundred and eighty-eight million nine hundred and eight thousand two hundred and seventy-six Rupiah) to be paid on **May 22, 2026**.

#### **SMWIKAO2BCN2**

- The 16th Profit-Sharing Payment which has matured on February 18, 2026 will be made on **September 18, 2027**.
- The 17th Profit-Sharing Payment for May 18, 2026 will be made on **November 3, 2025**.
- The 18th Profit-Sharing Payment and subsequent Coupon payments will be made each three months, starting on **August 18, 2026**, and ending on **February 18, 2027**.
- **Payment of Compensation for Loss** arising from the delay in non-fulfillment of the obligation to pay the 16th Profit Sharing Revenue of the Sukuk is calculated at Rp15,708.00 (fifteen thousand seven hundred and eight Rupiah) for every multiple of Rp1,000,000,000.00 (one billion Rupiah) per day of delay, with a total Compensation for Loss amount of Rp3,482,668.00 (three million four hundred and eighty-two thousand six hundred and sixty-eight Rupiah) to be paid on **May 22, 2026**.

#### **SMWIKAO2CCN2**

- The 16th Profit-Sharing Payment which has matured on February 18, 2026 will be made on **September 18, 2027**.
- The 17th Profit-Sharing Payment for May 18, 2026 will be made on **November 18, 2027**.
- The 18th and subsequent Profit-Sharing payments will be made each three months, starting on **August 18, 2026**, and ending on **February 18, 2029**.
- **Payment of Compensation for Loss** arising from the delay in non-fulfillment of the obligation to pay the 16th Profit Sharing Revenue of the Sukuk is calculated at Rp15,708.00 (fifteen thousand seven hundred and eight Rupiah) for every multiple of Rp1,000,000,000.00 (one billion Rupiah) per day of delay, with a total Compensation for Loss amount of Rp3,412,032.00 (three million four hundred and twelve thousand and thirty-two Rupiah) to be paid on **May 22, 2026**.

The following is additional information regarding the payment of the Bond penalty and Sukuk compensation for loss:

1. The List of Bondholders and/or Sukuk Holders entitled to receive Bond penalty or Sukuk compensation for loss may be requested via email address [tk@ksei.co.id](mailto:tk@ksei.co.id) on the penalty and compensation for loss payment date.
2. Calculations related to Bond penalties or Sukuk Compensation for Loss may be requested from the Issuer of the Securities.
3. KSEI will distribute the Gross value for the payment of Bond penalties and Sukuk Compensation for Loss.

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4. Tax for the Penalty Payment will not be deducted and/or paid by KSEI as it is not an object of Article 23 and Article 4 Paragraph 2 of the Income Tax Law (PPH) Tax Withholding. Therefore, the taxes must be calculated and paid individually by each recipient of the Investment Returns.

For Account Holders who require further explanation regarding the calculation of the Bond penalty tax and Sukuk compensation for loss tax, please contact the Securities Issuer directly at the following address:

**PT Wijaya Karya (Persero) Tbk**  
Jl. D.I Panjaitan Kav. 9-10 WIKA Tower 1&2  
Cipinang Cempedak Jatinegara, Jakarta Timur 13340  
T : +62-2180679200  
Email : [ngatemin@wikamail.id](mailto:ngatemin@wikamail.id) ; [investor.relations@wikamail.id](mailto:investor.relations@wikamail.id)  
website : [www.wika.co.id](http://www.wika.co.id)

Thank you for your kind attention and cooperation.

Sincerely yours,

**Yulia Purnama Sari**  
Head of Custodian Services Division

**AM. Anggita Maharani**  
Head of Securities Management Unit  
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange (IDX);
2. Board of Directors PT Wijaya Karya (Persero) Tbk;
3. PT Bank Mega Tbk as Trustee.

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