

Number : KSEI-2617/DIR/0426  
Attachment : -  
Letter Classification : General

April 21, 2026

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Registration of Structured Warrants Issued by PT KGI Sekuritas Indonesia**

Dear Sir/Madam,

We hereby inform you that PT KGI Sekuritas Indonesia has registered the following Structured Warrants in the Indonesia Central Securities Depository's (KSEI) Collective Custody:

|   |   |   |   |   |
|---|---|---|---|---|
| Structured Warrant Code   | : | ACESHDCZ6A                                      | AKRAHDCZ6A                                      | BRPTHDCZ6A                                      |
| Structured Warrant Name   | : | ACES HD EXP 29<br>DECEMBER 2026 CALL<br>WARRANT | AKRA HD EXP 29<br>DECEMBER 2026 CALL<br>WARRANT | BRPT HD EXP 29<br>DECEMBER 2026 CALL<br>WARRANT |
| ISIN Code   | : | ID4000213105                                    | ID4000213204                                    | ID4000213303                                    |
| Underlying Structured Warrant   | : | PT Aspirasi Hidup<br>Indonesia Tbk. (ACES)      | PT AKR Corporindo Tbk.<br>(AKRA)                | PT Barito Pacific Tbk.<br>(BRPT)                |
| Structured Warrant Types  | : | Call Warrant                                    | Call Warrant                                    | Call Warrant                                    |
| Structured Warrant Settlement Types   | : | Cash  | Cash  | Cash  |
| Number of Structured Warrants Listed on the Stock Exchange                              | : | 400,000,000 Units                               | 380,000,000 Units                               | 300,000,000 Units                               |
| Planned Issuance of Additional Structured Warrants to Facilitate the Liquidity Provider | : | Up to 500,000,000<br>Units                      | Up to 500,000,000<br>Units                      | Up to 500,000,000<br>Units                      |

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).

|                                     |   |   |   |   |
|-------------------------------------|---|---|---|---|
| Structured Warrant Offering Price   | : | Rp13 to Rp58                                      | Rp14 to Rp74                                    | Rp18 to Rp169                                   |
| Structured Warrant Exercise Price   | : | Rp280 to Rp895                                    | Rp800 to Rp3,000                                | Rp765 to Rp4,730                                |
| Structured Warrant Conversion Ratio | : | 2,5 Structured Call Warrants : 1 ACES Stock Share | 8 Structured Call Warrants : 1 AKRA Stock Share | 8 Structured Call Warrants : 1 BRPT Stock Share |
| Structured Warrant Trading Period   | : | April 24, 2026, to December 22, 2026              | April 24, 2026, to December 22, 2026            | April 24, 2026, to December 22, 2026            |
| Structured Warrant Exercise Date    | : | December 29, 2026                                 | December 29, 2026                               | December 29, 2026                               |
| Structured Warrant Period           | : | 8 Months  | 8 Months  | 8 Months  |

|  |   |   |   |   |
|--|---|---|---|---|
| Structured Warrant Code                                    | : | BTPSHDCZ6A                                | CTRAHDCZ6A                                | DSNGHDCZ6A                                |
| Structured Warrant Name                                    | : | BTPS HD EXP 29 DECEMBER 2026 CALL WARRANT | CTRA HD EXP 29 DECEMBER 2026 CALL WARRANT | DSNG HD EXP 29 DECEMBER 2026 CALL WARRANT |
| ISIN Code  | : | ID4000213402                              | ID4000213501                              | ID4000213600                              |
| Underlying Structured Warrant                              | : | PT Bank BTPN Syariah Tbk. (BTPS)          | PT Ciputra Development Tbk. (CTRA)        | PT Dharma Satya Nusantara Tbk. (DSNG)     |
| Structured Warrant Types                                   | : | Call Warrant                              | Call Warrant                              | Call Warrant                              |
| Structured Warrant Settlement Types                        | : | Cash                                      | Cash                                      | Cash                                      |
| Number of Structured Warrants Listed on the Stock Exchange | : | 370,000,000 Units                         | 480,000,000 Units                         | 230,000,000 Units                         |

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).

|   |   |   |   |   |
|---|---|---|---|---|
| Planned Issuance of Additional Structured Warrants to Facilitate the Liquidity Provider | : | Up to 500,000,000 Units                         | Up to 500,000,000 Units                         | Up to 500,000,000 Units                         |
| Structured Warrant Offering Price   | : | Rp14 to Rp61                                    | Rp11 to Rp38                                    | Rp22 to Rp155                                   |
| Structured Warrant Exercise Price   | : | Rp720 to Rp2,360                                | Rp540 to Rp1,440                                | Rp795 to Rp3,870                                |
| Structured Warrant Conversion Ratio   | : | 7 Structured Call Warrants : 1 BTPS Stock Share | 5 Structured Call Warrants : 1 CTRA Stock Share | 6 Structured Call Warrants : 1 DSNB Stock Share |
| Structured Warrant Trading Period   | : | April 24, 2026 to December 22, 2026             | April 24, 2026 to December 22, 2026             | April 24, 2026 to December 22, 2026             |
| Structured Warrant Exercise Date  | : | December 29, 2026                               | December 29, 2026                               | December 29, 2026                               |
| Structured Warrant Period   | : | 8 Months  | 8 Months  | 8 Months  |

|  |   |   |   |   |
|--|---|---|---|---|
| Structured Warrant Code                                    | : | ELSAHDCZ6A                                | GOTOHDCZ6A                                | INCOHDCZ6A                                |
| Structured Warrant Name                                    | : | ELSA HD EXP 29 DECEMBER 2026 CALL WARRANT | GOTO HD EXP 29 DECEMBER 2026 CALL WARRANT | INCO HD EXP 29 DECEMBER 2026 CALL WARRANT |
| ISIN Code  | : | ID4000213709                              | ID4000213808                              | ID4000213907                              |
| Underlying Structured Warrant                              | : | PT Elnusa Tbk. (ELSA)                     | PT GoTo Gojek Tokopedia Tbk. (GOTO)       | PT Vale Indonesia Tbk. (INCO)             |
| Structured Warrant Types                                   | : | Call Warrant                              | Call Warrant                              | Call Warrant                              |
| Structured Warrant Settlement Types                        | : | Cash                                      | Cash                                      | Cash                                      |
| Number of Structured Warrants Listed on the Stock Exchange | : | 380,000,000 Units                         | 1,250,000,000 Units                       | 290,000,000 Units                         |

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).

|   |   |   |   |  |
|---|---|---|---|--|
| Planned Issuance of Additional Structured Warrants to Facilitate the Liquidity Provider | : | Up to 500,000,000 Units                         | Up to 500,000,000 Units                           | Up to 500,000,000 Units                          |
| Structured Warrant Offering Price   | : | Rp14 to Rp59                                    | Rp4 to Rp39                                       | Rp18 to Rp97                                     |
| Structured Warrant Exercise Price   | : | Rp600 to Rp1,880                                | Rp29 to Rp173                                     | Rp3,970 to Rp15,325                              |
| Structured Warrant Conversion Ratio   | : | 5 Structured Call Warrants : 1 ELSA Stock Share | 1,5 Structured Call Warrants : 1 GOTO Stock Share | 30 Structured Call Warrants : 1 INCO Stock Share |
| Structured Warrant Trading Period   | : | April 24, 2026, to December 22, 2026            | April 24, 2026, to December 22, 2026              | April 24, 2026, to December 22, 2026             |
| Structured Warrant Exercise Date  | : | December 29, 2026                               | December 29, 2026                                 | December 29, 2026                                |
| Structured Warrant Period   | : | 8 Months  | 8 Months  | 8 Months   |

|  |   |   |   |   |
|--|---|---|---|---|
| Structured Warrant Code                                    | : | INDFHDCZ6A                                | INKPHDCZ6A                                | ITMGHDCZ6A                                |
| Structured Warrant Name                                    | : | INDF HD EXP 29 DECEMBER 2026 CALL WARRANT | INKP HD EXP 29 DECEMBER 2026 CALL WARRANT | ITMG HD EXP 29 DECEMBER 2026 CALL WARRANT |
| ISIN Code  | : | ID4000214004                              | ID4000214103                              | ID4000214202                              |
| Underlying Structured Warrant                              | : | PT Indofood Sukses Makmur Tbk. (INDF)     | PT Indah Kiat Pulp & Paper Tbk. (INKP)    | PT Indo Tambangraya Megah Tbk. (ITMG)     |
| Structured Warrant Types                                   | : | Call Warrant                              | Call Warrant                              | Call Warrant                              |
| Structured Warrant Settlement Types                        | : | Cash                                      | Cash                                      | Cash                                      |
| Number of Structured Warrants Listed on the Stock Exchange | : | 280,000,000 Units                         | 190,000,000 Units                         | 120,000,000 Units                         |

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).

|   |   |  |  |  |
|---|---|--|--|--|
| Planned Issuance of Additional Structured Warrants to Facilitate the Liquidity Provider | : | Up to 500,000,000 Units                          | Up to 500,000,000 Units                          | Up to 500,000,000 Units                          |
| Structured Warrant Offering Price   | : | Rp19 to Rp64                                     | Rp27 to Rp133                                    | Rp47 to Rp182                                    |
| Structured Warrant Exercise Price   | : | Rp4,750 to Rp12,500                              | Rp6,000 to Rp22,075                              | Rp19,300 to Rp58,550                             |
| Structured Warrant Conversion Ratio   | : | 25 Structured Call Warrants : 1 INDF Stock Share | 30 Structured Call Warrants : 1 INKP Stock Share | 46 Structured Call Warrants : 1 ITMG Stock Share |
| Structured Warrant Trading Period   | : | April 24, 2026, to December 22, 2026             | April 24, 2026, to December 22, 2026             | April 24, 2026, to December 22, 2026             |
| Structured Warrant Exercise Date  | : | December 29, 2026                                | December 29, 2026                                | December 29, 2026                                |
| Structured Warrant Period   | : | 8 Months   | 8 Months   | 8 Months   |

|  |   |   |   |   |
|--|---|---|---|---|
| Structured Warrant Code                                    | : | KLBFHDCZ6A                                | MAPIHDCZ6A                                | PGASHDCZ6A                                |
| Structured Warrant Name                                    | : | KLBF HD EXP 29 DECEMBER 2026 CALL WARRANT | MAPI HD EXP 29 DECEMBER 2026 CALL WARRANT | PGAS HD EXP 29 DECEMBER 2026 CALL WARRANT |
| ISIN Code  | : | ID4000214301                              | ID4000214400                              | ID4000214509                              |
| Underlying Structured Warrant                              | : | PT Kalbe Farma Tbk. (KLBF)                | PT Mitra Adiperkasa Tbk. (MAPI)           | PT Perusahaan Gas Negara Tbk. (PGAS)      |
| Structured Warrant Types                                   | : | Call Warrant                              | Call Warrant                              | Call Warrant                              |
| Structured Warrant Settlement Types                        | : | Cash                                      | Cash                                      | Cash                                      |
| Number of Structured Warrants Listed on the Stock Exchange | : | 300,000,000 Units                         | 300,000,000 Units                         | 270,000,000 Units                         |

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).

|   |   |   |   |  |
|---|---|---|---|--|
| Planned Issuance of Additional Structured Warrants to Facilitate the Liquidity Provider | : | Up to 500,000,000 Units                         | Up to 500,000,000 Units                         | Up to 500,000,000 Units                          |
| Structured Warrant Offering Price   | : | Rp17 to Rp79                                    | Rp17 to Rp89                                    | Rp19 to Rp72                                     |
| Structured Warrant Exercise Price   | : | Rp700 to Rp2,350                                | Rp720 to Rp2,730                                | Rp1,710 to Rp4,920                               |
| Structured Warrant Conversion Ratio   | : | 5 Structured Call Warrants : 1 KLBK Stock Share | 6 Structured Call Warrants : 1 MAPI Stock Share | 10 Structured Call Warrants : 1 PGAS Stock Share |
| Structured Warrant Trading Period   | : | April 24, 2026 to December 22, 2026             | April 24, 2026 to December 22, 2026             | April 24, 2026 to December 22, 2026              |
| Structured Warrant Exercise Date  | : | December 29, 2026                               | December 29, 2026                               | December 29, 2026                                |
| Structured Warrant Period   | : | 8 Months  | 8 Months  | 8 Months   |

|  |   |   |   |   |
|--|---|---|---|---|
| Structured Warrant Code                                    | : | PTROHDCZ6A                                | SCMAHDCZ6A                                | TLKMHDCZ6A                                |
| Structured Warrant Name                                    | : | PTRO HD EXP 29 DECEMBER 2026 CALL WARRANT | SCMA HD EXP 29 DECEMBER 2026 CALL WARRANT | TLKM HD EXP 29 DECEMBER 2026 CALL WARRANT |
| ISIN Code  | : | ID4000214608                              | ID4000214707                              | ID4000214806                              |
| Underlying Structured Warrant                              | : | PT Petrosea Tbk. (PTRO)                   | PT Surya Citra Media Tbk. (SCMA)          | PT Telkom Indonesia (Persero) Tbk (TLKM)  |
| Structured Warrant Types                                   | : | Call Warrant                              | Call Warrant                              | Call Warrant                              |
| Structured Warrant Settlement Types                        | : | Cash                                      | Cash                                      | Cash                                      |
| Number of Structured Warrants Listed on the Stock Exchange | : | 230,000,000 Units                         | 640,000,000 Units                         | 260,000,000 Units                         |

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).

|   |   |  |   |  |
|---|---|--|---|--|
| Planned Issuance of Additional Structured Warrants to Facilitate the Liquidity Provider | : | Up to 500,000,000 Units                          | Up to 500,000,000 Units                         | Up to 500,000,000 Units                          |
| Structured Warrant Offering Price   | : | Rp23 to Rp189                                    | Rp8 to Rp56                                     | Rp20 to Rp76                                     |
| Structured Warrant Exercise Price   | : | Rp2,640 to Rp14,575                              | Rp137 to Rp655                                  | Rp2,360 to Rp6,775                               |
| Structured Warrant Conversion Ratio   | : | 20 Structured Call Warrants : 1 PTRO Stock Share | 3 Structured Call Warrants : 1 SCMA Stock Share | 12 Structured Call Warrants : 1 TLKM Stock Share |
| Structured Warrant Trading Period   | : | April 24, 2026 to December 22, 2026              | April 24, 2026 to December 22, 2026             | April 24, 2026 to December 22, 2026              |
| Structured Warrant Exercise Date  | : | December 29, 2026                                | December 29, 2026                               | December 29, 2026                                |
| Structured Warrant Period   | : | 8 Months   | 8 Months  | 8 Months   |

|   |   |   |   |
|---|---|---|---|
| Structured Warrant Code   | : | TOWRHDCZ6A                                | UNVRHDCZ6A                                |
| Structured Warrant Name   | : | TOWR HD EXP 29 DECEMBER 2026 CALL WARRANT | UNVR HD EXP 29 DECEMBER 2026 CALL WARRANT |
| ISIN Code   | : | ID4000214905                              | ID4000215001                              |
| Underlying Structured Warrant   | : | PT Sarana Menara Nusantara Tbk. (TOWR)    | PT Unilever Indonesia Tbk. (UNVR)         |
| Structured Warrant Types  | : | Call Warrant                              | Call Warrant                              |
| Structured Warrant Settlement Types   | : | Cash                                      | Cash                                      |
| Number of Structured Warrants Listed on the Stock Exchange                              | : | 330,000,000 Units                         | 200,000,000 Units                         |
| Planned Issuance of Additional Structured Warrants to Facilitate the Liquidity Provider | : | Up to 500,000,000 Units                   | Up to 500,000,000 Units                   |

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).

|                                     |   |   |   |
|-------------------------------------|---|---|---|
| Structured Warrant Offering Price   | : | Rp16 to Rp72                                      | Rp26 to Rp91                                    |
| Structured Warrant Exercise Price   | : | Rp330 to Rp1,090                                  | Rp1,455 to Rp4,020                              |
| Structured Warrant Conversion Ratio | : | 2,5 Structured Call Warrants : 1 TOWR Stock Share | 6 Structured Call Warrants : 1 UNVR Stock Share |
| Structured Warrant Trading Period   | : | April 24, 2026 to December 22, 2026               | April 24, 2026 to December 22, 2026             |
| Structured Warrant Exercise Date    | : | December 29, 2026                                 | December 29, 2026                               |
| Structured Warrant Period           | : | 8 Months  | 8 Months  |

The Structured Warrant's Public Offering will be scheduled as follows:

|   |   |                            |
|---|---|----------------------------|
| Effective Date                                  | : | July 8, 2024               |
| Public Offering Period                          | : | March 17 – 30, 2026        |
| Allotment Date                                  | : | April 22, 2026             |
| Price Determination Date                        | : | April 22, 2026             |
| Order Refund Date                               | : | April 23, 2026             |
| Structured Warrant Electronic Distribution Date | : | April 23, 2026             |
| Listing Date at the Indonesia Stock Exchange    | : | April 24, 2026             |
| Liquidity Provider                              | : | PT KGI Sekuritas Indonesia |

Thank you for your kind attention and cooperation

Sincerely yours,

**Eqy Essiqy**  
Director of Settlement, Custodian Services, and  
Surveillance

**Yulia Purnama Sari**  
Head of Custodian Services Division

*As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).*

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital Market, Financial Derivatives, and Carbon Exchange Supervision;
2. Indonesia Stock Exchange (IDX);
3. Indonesian Clearing and Guaranteeing Corporation (IDClear); and
4. PT KGI Sekuritas Indonesia.

---

*As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).*

---

<NRF/Pendaftaran Waran Terstruktur KGI Sekuritas Indonesia> | Halaman 9/9