

Nomor : KSEI-2391/DIR/0426
Attachment : -
Letter Classification : General

April 14, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Sarana Multi Infrastruktur Shelf-Registration Bond I Phase II Year 2026

Dear Sir/Madam,

We hereby inform you that PT Sarana Multi Infrastruktur (Persero) will hold a public offering for the Sarana Multi Infrastruktur Shelf-Registration Bond I, with a maximum total target of Rp12,000,000,000,000 (twelve trillion rupiahs).

Bonds that have been previously in distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Sarana Multi Infrastruktur Shelf-Registration Bond I Phase I Year 2025	Rp600,000,000,000	July 8, 2025

In relation to the shelf registration public offering, the Company will issue and offer the Sarana Multi Infrastruktur Shelf-Registration Bond I Phase II Year 2026, with a total principal amount of up to Rp300,000,000,000 (three hundred billion rupiah) as detailed below:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp48,819,000,000	5.60 % p.a	Quarterly	May 16, 2029	370 Calendar Days
B	Rp51,642,000,000	6.05 % p.a	Quarterly	May 6, 2029	3 years

The outstanding principal amount of the offered Bond, of up to Rp199,539,000,000 (one hundred ninety-nine billion five hundred thirty-nine million rupiahs), will be underwritten on a best effort basis.

The Sarana Multi Infrastruktur Shelf-Registration Bond I Phase III and/or subsequent phases (if there are any) will be determined at a later time.

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

The Shelf Registration Bonds' Public Offering Schedule:

Effective Date	:	June 26, 2025
Public Offering Period	:	April 28 – 30, 2026
Allotment Date	:	May 4, 2026
Order Refund Date	:	May 6, 2026
Bond's Electronic Distribution Date	:	May 6, 2026
Listing Date in the Indonesia Stock Exchange	:	May 7, 2026
First Bond Coupon Payment Date	:	August 6, 2026
Securities Lead Underwriters	:	PT BRI Danareksa Sekuritas PT DBS Vickers Sekuritas Indonesia PT Indo Premier Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

Eqy Essiqy

Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services

CC:

1. Board of Commissioners – Financial Services Authority (OJK) – attn: Chief Executive of Capital Market, Financial Derivatives, and Carbon Exchange Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Mandiri (Persero) Tbk as Trustee;
4. PT Sarana Multi Infrastruktur (Persero).

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.