

Number : KSEI-2221/DIR/0426  
Attachment : -  
Letter Classification : General

April 6, 2026

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Registration of Armadian Tritunggal Shelf-Registration Mudaraba Sukuk I Phase II Year 2026**

Dear Sir/Madam,

We hereby inform you that PT Armadian Tritunggal will hold a public offering for the Armadian Tritunggal Shelf-Registration Mudaraba Sukuk I, with a maximum target fundraise of Rp5,000,000,000,000 (five trillion Rupiah).

Sukuk that has been previously distributed in relation to the offering:

| Securities Name   | Distributed Amount  | Distribution Date |
|---|---------------------|-------------------|
| Armadian Tritunggal Shelf-Registration Mudaraba Sukuk I Phase I Year 2025 | Rp2,000,000,000,000 | October 29, 2025  |

Therefore, for the shelf-registration offering, the Company will issue and offer the Armadian Tritunggal Shelf Registration Mudaraba Sukuk I Phase II Year 2026 with a Mudaraba Sukuk Fund of Rp3,000,000,000,000 (three trillion Rupiah) with details as follows:

| Total Sukuk Funds Previously, | Profit Sharing Per Year (Equivalent) | Profit Sharing Payment Frequency | Maturity Date  | Tenure  |
|-------------------------------|--------------------------------------|----------------------------------|----------------|---------|
| Rp1,780,500,000,000           | Floating                             | Quarterly                        | April 23, 2031 | 5 Years |

The remaining offered principal of up to Rp1,219,500,000,000 (one trillion two hundred nineteen billion five hundred million rupiahs), will be underwritten through a Best Effort agreement.

The Armadian Tritunggal Shelf-Registration Mudaraba Sukuk I Phase III and/or subsequent phases (if there are any) will be determined at a later Date.

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*As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).*

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The Shelf-Registration Mudaraba Sukuk's Public Offering Schedule:

|   |   |  |
|---|---|--|
| Effective Date  | : | October 23, 2025   |
| Public Offering Period                                  | : | April 16 – 20, 2026  |
| Allotment Date  | : | April 21, 2026   |
| Order Refund Date                                       | : | April 22, 2026   |
| Mudaraba Sukuk Electronic Distribution Date             | : | April 23, 2026   |
| Listing Date in the Indonesia Stock Exchange            | : | April 24, 2026   |
| First Profit-Sharing Payment Date                       | : | July 23, 2026  |
| The Mudaraba Sukuk's Lead Underwriters and Underwriters | : | PT Aldiracita Sekuritas Indonesia<br>PT Sinarmas Sekuritas |

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director of Settlement, Custodian Services,  
and Surveillance

**Yulia Purnama Sari**

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) – Attn. Chief Executive for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank KB Indonesia Tbk as Trustee; and
4. PT Armadian Tritunggal.

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