

Nomor : KSEI-2192/DIR/0426
Attachment : -
Letter Classification : General

April 6, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Astra Sedaya Finance Shelf-Registration Bond VII Phase III Year 2026

Dear Sir/Madam,

We hereby inform you that PT Astra Sedaya Finance will hold a public offering for the Astra Sedaya Finance Shelf-Registration Bond VII, with a maximum total target of Rp12,000,000,000,000 (twelve trillion rupiahs).

Bonds that have been previously in distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Astra Sedaya Finance Shelf-Registration Bond VII Phase I Year 2025	Rp1,000,000,000,000	July 4, 2025
Astra Sedaya Finance Shelf-Registration Bond VII Phase II Year 2025	Rp2,000,000,000,000	October 24, 2025

In relation to the shelf registration public offering, the Company will issue and offer the Astra Sedaya Finance Shelf-Registration Bond VII Phase III Year 2025, with a total principal amount of up to Rp1,030,935,000,000 (one trillion thirty billion nine hundred thirty-five million rupiahs) as detailed below:

Astra Sedaya Finance Shelf-Registration Bond VII Phase III Year 2025:

Series	Principal Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp810,675,000,000	5.10 % p.a	Quarterly	April 20, 2027	370 Calendar Days
B	Rp220,260,000,000	5.95 % p.a	Quarterly	April 10, 2029	36 Months

The Astra Sedaya Finance Shelf-Registration Bond VII Phase IV and/or subsequent phases (if there are any) will be determined at a later time.

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

The Shelf Registration Bonds' Public Offering Schedule:

Effective Date	:	June 26, 2026
Public Offering Period	:	April 2 – 7, 2026
Allotment Date	:	April 8, 2026
Order Refund Date	:	April 10, 2026
Bond's Electronic Distribution Date	:	April 10, 2026
Listing Date in the Indonesia Stock Exchange	:	April 13, 2026
First Bond Coupon Payment Date	:	July 10, 2026
Securities Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia PT BRI Danareksa Sekuritas PT CIMB Niaga Sekuritas PT Indo Premier Sekuritas PT Mandiri Sekuritas PT Mega Capital Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
4. PT Astra Sedaya Finance.

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