

Number : KSEI-7197/JKU/0426
Attachment : -
Letter Classification : General

April 6, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re : Reschedule of the Issuance of PNM Shelf-Registration Orange Social Bond I Phase III Year 2026 and PNM Shelf-Registration Orange Social Mudaraba Sukuk Phase IV Year 2026

Dear Sir/Madam,

Referring to KSEI Announcement No. KSEI-1869/JKU/0326, dated March 13, 2026, regarding the Registration of PNM Shelf-Registration Orange Social Bond I Phase III Year 2026 and PNM Shelf-Registration Orange Social Mudaraba Sukuk Phase IV Year 2026 Issuance, and PT Permodalan Nasional Madani Letter No. S-285/PNM-DIR.KDR/TRP/IV/26, dated April 6, 2026, regarding the Notification on the Changes to the Issuance Schedule, we hereby convey the said amendment as follows:

	Previously,	Changed to:
Effective Date	June 26, 2025	June 26, 2025
Public Offering Period	March 31, 2026– April 6, 2026	15 – 16 April, 2026
Allotment Date	April 7, 2026	April 17, 2026
Order Refund Date	April 9, 2026	April 21, 2026
Distribution Date	April 9, 2026	April 21, 2026
Listing Date in the Indonesia Stock Exchange	April 10, 2026	April 22, 2026
Bond and Sukuk First Coupon Payment Date	July 9, 2026	July 21, 2026
Bond and Sukuk Maturity Date		
Series A	April 19, 2027	May 1, 2027
Series B	April 9, 2028	April 21, 2028
Series C	April 9, 2029	April 21, 2029

There are no other changes to report.

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari
Head of Custodian Services Division

AM Anggita Maharani
Head of Securities Management Unit
Custodian Services Division

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank KB Indonesia Tbk as Trustee;
4. PT Permodalan Nasional Madani.

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<AFS/Perubahan Jadwal Distribusi Obligasi PNM > | Halaman 2/2