

Nomor : KSEI-1165/DIR/0226
Attachment : -
Letter Classification : General

February 23, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Eagle High Plantations Shelf-Registration Bond I Phase IV Year 2026 and Eagle High Plantations Shelf-Registration Mudaraba Sukuk I Phase III Year 2026

Dear Sir/Madam,

We hereby inform you that PT Eagle High Plantations Tbk will hold a public offering for the Eagle High Plantations Shelf-Registration Bond I, with a maximum total fundraise target of Rp400,000,000,000 (four hundred billion rupiahs) and Eagle High Plantations Shelf-Registration Mudaraba Sukuk I, with a maximum total fundraise target of Rp475,000,000,000 (four hundred seventy-five billion rupiahs).

Bonds and Sukuks that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Eagle High Plantations Shelf-Registration Bond I Phase I Year 2024	Rp61,845,000,000	July 10, 2024
Eagle High Plantations Shelf-Registration Bond I Phase II Year 2025	Rp30,090,000,000	February 26, 2025
Eagle High Plantations Shelf-Registration Mudaraba Sukuk I Phase I Year 2025	Rp62,175,000,000	July 3, 2025
Eagle High Plantations Shelf-Registration Mudaraba Sukuk I Phase III Year 2025	Rp210,000,000,000	January 6, 2026
Eagle High Plantations Shelf-Registration Mudaraba Sukuk I Phase II Year 2025	Rp290,000,000,000	January 6, 2026

In relation to the Shelf-Registration public offering, the Company will issue and offer the Mitra investors hereby Eagle High Plantations Shelf-Registration Bond I Phase IV Year 2026, with total principal of Rp98,065,000,000 (ninety-eight billion sixty-five million rupiahs), and Eagle High Plantations Shelf-Registration Mudaraba Sukuk I Phase III Year 2026, with total principal of Rp122,825,000,000 (one hundred twenty-two billion eight hundred twenty-five million rupiahs), as detailed below:

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

Eagle High Plantations Shelf-Registration Bond I Phase IV Year 2026

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp7,705,000,000	8.25 %	Quarterly	March 16, 2027	370 Calendar Days
B	Rp85,785,000,000	9.75 %	Quarterly	March 6, 2029	3 Years
C	Rp4,575,000,000	11 %	Quarterly	March 6, 2031	5 Years

Eagle High Plantations Shelf-Registration Mudaraba Sukuk I Phase III Year 2026

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp36,060,000,000	Floating	Quarterly	March 16, 2027	370 Calendar Days
B	Rp42,800,000,000	Floating	Quarterly	March 6, 2029	3 Years
C	Rp43,965,000,000	Floating	Quarterly	March 6, 2031	5 Years

The Shelf-Registration Bond and Sukuk Public Offering Schedule:

Bond Effective Date	:	June 28, 2024
Mudaraba Sukuk Effective Date	:	June 26, 2025
Public Offering Period	:	March 2 – 3, 2026
Allotment Date	:	March 4, 2026
Order Refund Date	:	March 6, 2026
Bond and Sukuk Electronic Distribution Date	:	March 6, 2026
Listing Date in the Indonesia Stock Exchange	:	March 9, 2026
First Bond Coupon and Sukuk Profit-Sharing Payment Date	:	June 6, 2026
Bond and Sukuk Lead Underwriters and Underwriters	:	PT KB Valbury Sekuritas PT BNI Sekuritas

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Thank you for your kind attention and cooperation.

Sincerely yours,

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Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) – Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Pembangunan Daerah Jawa Barat dan Banten Tbk as Trustee;
4. PT Eagle High Plantations Tbk.

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