

Number : KSEI-3271/JKU/0226
Attachment : -
Letter Classification : General

February 19, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Schedule of the Mandatory Tender Offer of PT Surya Permata Andalan Tbk (NATO) Shares

Dear Sir/Madam,

As a follow-up to the information we received from PT MERCURY STRATEGIC INDONESIA ("Offering Party"), we hereby inform you that the Mandatory Tender Offer (MTO) for PT Surya Tbk (NATO) Shares will be conducted as follows:

Mandatory Tender Offer Terms and Conditions

1. Number of Shares in the Mandatory Tender Offer

A maximum of 5,851,111,504 (five billion eight hundred fifty-one million one hundred eleven thousand five hundred four) Shares owned by the Offered Shareholders, representing approximately 73.129% (sixty-three point one two nine percent) of the Target Company's total issued and paid-up capital as of the date of this Information Disclosure, which will be offered through the Mandatory Tender Offer at a price of Rp183.00 (one hundred eighty-three point zero zero rupiah) per Share. The Mandatory Tender Offer Price is higher than the average of the highest daily trading prices of the Target Company's shares on the Indonesia Stock Exchange over the last 90 (ninety) days, namely from September 16, 2025 to December 14, 2025, which was recorded at Rp162.38 (one hundred and sixty-two point thirty-eight Rupiah) per Share, and is equal to the acquisition price paid by the New Controlling Shareholder, which is Rp183.00 (one hundred and eighty-three point zero zero Rupiah) per share. Therefore, the maximum value of this Mandatory Tender Offer is Rp1,070,753,405,232 (one trillion, seventy billion, seven hundred and fifty-three million, four hundred and five thousand, two hundred and thirty-two rupiah).

2. Entitled Applicants

Parties that are eligible to participate in this MTO ("Applicants") are Offered Shareholders who have completed and submitted all of the required documents for the MTO.

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

<FAA/Tender Offer> | Halaman 1/5

Applicants are the Target Company's Shareholders who are listed in the Shareholder List and or KSEI's Collective Custody List prior to the Closing Date of the MTO. Applicants who own scripless Shares in the Indonesia Central Securities Depository's (KSEI) collective custody and wish to participate in the Mandatory Tender Offer must instruct their Securities Company and/or Custodian Bank to withdraw the Shares for the Mandatory Tender Offer and submit proof of withdrawal to the Target Company's Registrar.

The Shares Selling Form and its proof of receipt must be submitted to the Registrar by 1 (one) working day, at the latest, before the Mandatory Tender Offer's Closing Date. The Shares included in the MTO can no longer be traded or transferred to parties other than the Offering Party who wish to purchase the Shares. Applicants who own Scrip Shares and wish to offer them to the New Controller must submit a Shares Selling Form and a shares' collective certificate with the Applicant's name, by at least 1 (one) working day, at the latest, before the MTO's Closing Date.

3. Mandatory Tender Offer Form

Application to participate in the Mandatory Tender Offer must be signed based on the stipulations mentioned in this MTO Declaration and the Mandatory Tender Offer Form (FPTW *Formulir Penawaran Tender Wajib*). Applicants can obtain the FPTW from the Registrar at the following address:

PT Ficomindo Buana Registrar.

Wisma Bumiputera
Jl. Jenderal Sudirman Kav. 75
Jakarta Selatan, 12910

Applications for the MTO can be made by completing the FPTW Form obtained from the Registrar's office. All applications that do not meet the above mentioned requirements will be considered void.

4. Mandatory Tender Offer Procedure

- a) Mandatory Tender Offer Applicants must attach the following documents to their applications:
 - (i) Two (2) copies of the Mandatory Tender Offer Form (FPTW), which are completed and signed by the Applicant or a legal representative; and
 - (ii) A photocopy of the Applicant's KTP (Residential Identification Card) or a photocopy of the Articles of Association (if the applicant is a legal institution).
- b) If the Mandatory Tender Offer Application is submitted by a representative, the representative must present an original Power of Attorney Letter that authorizes the representative to act on behalf of the Applicant. The Letter must be signed by the Applicant in a form that is acceptable to the Registrar.

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- c) If the Applicant's Shares are in scripless form, the Applicant must apply for the Mandatory Tender Offer Application through the Registrar at the address mentioned above. Before submitting the FPTW Form, the Applicants must verify that they have withdrawn their Shares from KSEI's collective custody and the documentation has been stamped by the Securities Company/Custodian Bank where the respective Shareholder/Applicant has opened their Securities Sub-Accounts. The Mandatory Tender Offer can also be submitted to the Applicant's broker/ Securities Company/custodian bank, which will then forward the Mandatory Tender Offer to the Registrar.
- d) The Registrar will provide a receipt for the Mandatory Tender Offer Application Form, which is the second page of the Form and has been dated, signed, and stamped by the Registrar ("Proof of Receipt").
- e) After the Mandatory Tender Offer Application has been verified, the Offering New Controller will sign the FPTW Form and transfer the funds for the purchase settlement to the Applicant's appointed bank account. The Shares and fund transfers will be done during the Payment Date.

5. Payment Date

- a. Payment to Applicants that have fulfilled the requirements will be made through a Book-entry of funds to the approved Applicants' bank account.
- b. Payments to Applicants that have fulfilled the requirements shall be done during the Payment Date. Payment will be made in rupiah currency after deductions for commission fees, stock exchange transaction costs, and existing and relevant taxes, which all shall be borne by the approved Applicants in accordance with existing rules and regulations.

6. Buying Mechanism

Offered Shareholders that accept the Mandatory Tender Offer must complete and submit the FPTW Form as per the procedures written in the Form and this Mandatory Tender Offer Information Disclosure before the Mandatory Tender Offer's Closing Date.

7. Transaction Fees

Payments for the MTO will be made in the rupiah currency after it is deducted for commissions, Stock Exchange transaction costs, and tax, which will all be charged to the approved Applicant, in compliance with existing rules and regulations. Approved Applicants will be charged 0.25% (zero point two-five percent) of the transaction value by the appointed Security Company, PT KB Valbury Sekuritas. Information on the Appointed Securities Company is as follows:

PT KB Valbury Sekuritas

Sahid Sudirman Center,
41st Floor, Unit AC

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Jl. Jend. Sudirman Kav. 86

Jakarta 10220

Phone: (021) 2509 8300

Fax: (021) 2509 8400

www.kbvalbury.com

email: dcm.ib@kbvalbury.com

8. Cancellation of Mandatory Tender Offer Applications

Each Applicant that has submitted their Shares to the Custodian appointed by the New Controller can cancel their participation by withdrawing their Shares at any time before the Closing Date of the Mandatory Tender Offer period.

9. Cancellation of the Mandatory Tender Offer

The Mandatory Tender Offer cannot be canceled after its announcement, unless approved by the Financial Services Authority (OJK).

10. Appointed Securities Company

PT CGS International Sekuritas Indonesia

Indonesia Stock Exchange Building Tower 2, lantai 20

Jl. Jenderal Sudirman Kav 52-53 Jakarta, Indonesia 12190

Telephone: (62 - 21) 150330; Facsimile: (62-21) 515 4266

Email: jk.mto@cgsi.com; Website: www.cgsi.co.id

Business Permit: KEP-93/PM/1992 of February 29, 1992.

PT Surya Permata Andalan Tbk Share Mandatory Tender Offer Schedule

February 19 - March 20, 2026	Mandatory Tender Offer Period
	<p>Shareholders who wish to participate in this Tender Offer must instruct their Securities Companies or Custodian Banks to submit a TEND instruction through the Corporate Action (CA) Election menu in C-BEST by selecting the CASH option.</p> <p>Shares designated under this instruction will be assigned a "Blocked for CA" status and may not be transferred or traded unless the instruction is canceled.</p>

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	<p>CA Election input processes in C-BEST must be completed no later than March 17, 2026 (the last workday before the end of the Mandatory Tender Offer Period).</p>
<p>December 23, 2025</p>	<p>Settlement Date</p> <p>KSEI will distribute the Share Purchase funds through C-BEST into the Securities Account of the Securities Company/Custodian Bank.</p>

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari

Head of Custodian Services Division

Nina Pratama

Head of Corporate Actions Unit
 Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX);
2. Indonesian Clearing and Guarantee Corporation (IDClear);
3. PT Surya Permata Andalan Tbk;
4. PT KB Valbury Sekuritas;
5. PT Ficomindo Buana Registrar.

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