

Nomor : KSEI-1118/DIR/0226  
Attachment : -  
Letter Classification : General

February 19, 2026

**To: Board of Directors of Account Holders**  
Indonesia Central Securities Depository (KSEI)

**Re: Registration of Trimegah Sekuritas Indonesia Shelf Registration Bond II Phase IV Year 2026**

Dear Sir/Madam,

We hereby inform you that PT Trimegah Sekuritas Indonesia Tbk will hold a public offering for the Trimegah Sekuritas Shelf Registration Bond II , with a maximum total target of Rp2,000,000,000,000 (two trillion Rupiahs).

Bonds that have been previously in distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Trimegah Sekuritas Shelf Registration Bond II Phase I Year 2025	Rp700,000,000,000	July 2, 2025
Trimegah Sekuritas Shelf Registration Bond II Phase II Year 2025	Rp500,000,000,000	October 8, 2025
Trimegah Sekuritas Shelf Registration Bond II Phase III Year 2025	Rp550,000,000,000	December 5, 2025

In relation to the shelf registration public offering, the Company will issue and offer the Trimegah Sekuritas Indonesia Shelf Registration Bond II Phase IV Year 2026, with a total principal amount of up to Rp250,000,000,000 (two hundred five hundred billion rupiah), which will be underwritten on a full commitment basis in the amount of Rp50,000,000,000 (fifty billion rupiah), as detailed below:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp31,000,000,000	7.75 % p.a.	Quarterly	March 6, 2031	5 years
B	Rp19,000,000,000	8.50 % p.a.	Quarterly	March 6, 2033	7 Years

The outstanding principal amount of the offered Bond, of up to Rp410,000,000,000 (four hundred and ten billion Rupiah), will be underwritten on a best effort basis.

*As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).*

The Shelf Registration Bond Public Offering Schedule:

Effective Date	:	June 23, 2025
Public Offering Period	:	March 2 - 3, 2026
Allotment Date	:	March 4, 2026
Order Refund Date	:	March 6, 2026
Bond Electronic Distribution Date	:	March 6, 2026
Listing Date in the Indonesia Stock Exchange	:	March 9, 2026
First Bond Coupon Payment Date	:	June 6, 2026
Securities Lead Underwriters and Underwriters	:	PT Trimegah Sekuritas Indonesia Tbk PT Sinarmas Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

**Eqy Essiqy**

Director of Settlement, Custodian Services,  
and Surveillance

**Yulia Purnama Sari**

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Pembangunan Daerah Jawa Barat dan Banten Tbk as Trustee;
4. PT Trimegah Sekuritas Indonesia Tbk.

*As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).*