

Number : KSEI-1001/DIR/0226  
Attachment : -  
Letter Classification : General

February 13, 2026

**To: Board of Directors of Account Holders**  
Indonesia Central Securities Depository (KSEI)

**Re: Registration of Bumi Shelf Registration Bond I Phase IV Year 2026**

Dear Sir/Madam,

We hereby inform you that PT Bumi Resources Tbk will hold a public offering for the Bumi Shelf Registration Bond I, with a maximum total target fundraise of Rp5,000,000,000,000 (five trillion Rupiah).

Bonds that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Bumi Shelf Registration Bond I Phase I Year 2025	Rp350,000,000,000	July 8, 2025
Bumi Shelf Registration Bond I Phase II Year 2025	Rp721,610,000,000	September 24, 2025
Bumi Shelf Registration Bond I Phase III Year 2025	Rp780,000,000,000	December 15, 2025

In relation to the shelf registration public offering, the Company will issue and offer the Bumi Shelf Registration Bond I Phase IV Year 2026, with total Bond Principal of Rp612,750,000,0000 (six hundred twelve seven hundred fifty billion rupiahs), as detailed below:

Principal Amount Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
Rp612,750,000,000	7.25 % p.a.	Quarterly	February 20, 2029	3 years

Bumi Shelf Registration Bond I Phase V and/or subsequent phases (if there are any) will be determined at a later time.

*As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).*

The Shelf Registration Bond Public Offering Schedule:

Effective Date	:	June 26, 2025
Public Offering Period	:	February 12 – 13, 2026
Allotment Date	:	February 18, 2026
Order Refund Date	:	February 20, 2026
Bond Electronic Distribution Date	:	February 20, 2026
Listing Date in the Indonesia Stock Exchange	:	February 23, 2026
First Bond Coupon Payment Date	:	May 20, 2026
Bond Lead Underwriters	:	PT Mandiri Sekuritas PT Trimegah Sekuritas Indonesia Tbk PT BCA Sekuritas PT Indo Premier Sekuritas PT Sucor Sekuritas PT Korea Investment and Sekuritas Indonesia

Thank you for your kind attention and cooperation.

Sincerely yours,

**Eqy Essiqy**

Director of Settlement, Custodian Services, and  
Surveillance

**Yulia Purnama Sari**

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
4. PT Bumi Resources Tbk.

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