

Number : KSEI-0868/DIR/0226
Attachment : -
Letter Classification : General

February 9, 2026

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Federal International Finance Shelf-Registration Bond VII Phase III Year 2026

Dear Sir/Madam,

We hereby inform you that PT Federal International Finance has successfully conducted a public offering for Federal International Finance Shelf-Registration Bond VII with a maximum target fundraise of Rp10,000,000,000,000 (ten trillion rupiahs).

The Bonds that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Federal International Finance Shelf-Registration Bond VII Phase I Year 2025	Rp500,000,000,000	July 8, 2025
Federal International Finance Shelf-Registration Bond VII Phase II Year 2025	Rp2,500,000,000,000	September 12, 2025

The Company will issue and offer the Federal International Finance Shelf-Registration Bond VII Phase III Year 2026, with a maximum principal amount of Rp2,500,000,000,000 (two trillion five hundred billion rupiahs), as outlined below:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp1,038,305,000,000	4.75 % p.a	Quarterly	March 6, 2027	370 Calendar Days
B	Rp1,461,695,000,000	5.75 % p.a	Quarterly	February 26, 2029	36 Months

The Federal International Finance Shelf-Registration Bond VII's Phase IV and/or subsequent phases (if there are any) will be determined at a later time.

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

The Shelf Registration Bonds' Public Offering Schedule:

Effective Date	:	June 26, 2025
Public Offering Period	:	February 20 – 23, 2026
Allotment Date	:	February 24, 2026
Order Refund Date	:	February 26, 2026
Bond's Electronic Distribution Date	:	February 26, 2026
Listing Date in the Indonesia Stock Exchange	:	February 27, 2026
First Bond Coupon Payment Date	:	May 26, 2026
Securities Lead Underwriters and Underwriters	:	PT BRI Danareksa Sekuritas PT CIMB Niaga Sekuritas PT Indo Premier Sekuritas PT Mandiri Sekuritas PT Mega Capital Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
4. PT Federal International Finance.

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