

Number : KSEI-2311/JKU/0226  
Attachment : -  
Letter Classification : General

February 3, 2026

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Mandatory Tender Offer Schedule for PT Agung Menjangan Mas Tbk (AMMS) Shares**

Dear Sir/Madam,

As a follow-up to the Information from RADIANT RUBY COMPANY LTD (The Offering Party), we hereby inform you that the Mandatory Tender Offer for PT Agung Tbk (AMMS) Shares will be conducted as follows:

**Mandatory Tender Offer Terms and Conditions**

**1. Number of Shares in the Mandatory Tender Offer**

The Mandatory Tender Offer is conducted for Shares owned by Offered Shareholders (as defined below) in a maximum amount of 247,059,302 (two hundred forty-seven million fifty-nine thousand three hundred two) Shares or representing 20.00% (twenty point zero zero percent) of the entire issued and paid-up capital of the Target Company as of the date of this Information Disclosure, which will be offered at a price of Rp156 (one hundred fifty-six Rupiah) per Share ("Mandatory Tender Offer Price".. This price is higher than the average of the highest daily trading prices on the Indonesia Stock Exchange (IDX) for the last 90 (ninety) days prior to the date of the Acquisition Negotiation Announcement on September 21, 2025, which was recorded at Rp155.72 (one hundred fifty-five point seven two rupiah) per Share. The New Controller hereby states that it has sufficient funds to settle and make payment in connection with this Mandatory Tender Offer, as proven by the Bank Reference Letter from PT Bank Rakyat Indonesia (Persero) Tbk. Number B. 1845-V/ KC/DIR// 2025, dated December 24, 2025.

**2. Entitled Applicants**

Parties that are eligible to participate in this MTO ("Applicants") are Offered Shareholders who have completed and submitted all of the required documents for the MTO. Applicants are the Target Company's Shareholders who are listed in the Shareholder List and or KSEI's Collective Custody List prior to the Closing Date of the MTO. Applicants who own Scripless Shares in the Indonesia Central Securities Depository's (KSEI) collective custody and wish to participate in the Mandatory Tender Offer must instruct their Securities Company and/or Custodian Bank to withdraw the Shares for the Mandatory Tender Offer and submit a proof of withdrawal to the Target Company's Registrar. The Share Sale Form

---

*As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).*

---

and proof of delivery or receipt of the Share Sale Form must be submitted to the Registrar no later than 1 (one) business day prior to the Mandatory Tender Offer Closing Date. The number of Shares included in the Mandatory Tender Offer cannot be traded or transferred to other parties except to the New Controller for the purchase of the Shares. For Applicants who hold Scrip Shares and intend to offer their Shares to the New Controller, they must submit the Share Sale Form and their collective share certificate in the name of the applicant to the Registrar no later than 1 (one) business day prior to the Mandatory Tender Offer Closing Date.

### **3. Mandatory Tender Offer Form**

Application to participate in the Mandatory Tender Offer must be signed based on the stipulations mentioned in this MTO Declaration and the Mandatory Tender Offer Form (FPTW *Formulir Penawaran Tender Wajib*). Applicants can obtain the FPTW from the Registrar at the following address:

**PT Adimitra Jasa Korpora**

Kirana Boutique Office

Jl. Kirana Avenue III Blok F3 No. 5

Kelapa Gading– Jakarta Utara , 14250

Telp. : (021) 2974 5222 (Hunting)

Fax. 021 2928 9961

Email. [opr@adimitra-jk.co.id](mailto:opr@adimitra-jk.co.id)

Applications for the MTO can be made by completing the FPTW Form obtained from the Registrar's office. All applications that do not meet the above mentioned requirements will be considered void.

### **4. Mandatory Tender Offer Procedure**

- a. Mandatory Tender Offer Applicants must attach the following documents to their applications:
  - i. Two (2) copies of the Mandatory Tender Offer Form (FPTW), which are completed and signed by the Applicant or a legal representative; and
  - ii. A photocopy of the Applicant's KTP (Residential Identification Card) or a photocopy of an Articles of Association (if the applicant is a legal institution).
- b. If the Mandatory Tender Offer Application is submitted by a representative, the representative must present an original Power of Attorney Letter that authorizes the representative to act on behalf of the Applicant. The Letter must be signed by the Applicant in a form that is acceptable to the Registrar.
- c. If the Applicant's Shares are in Scripless form, the Applicant must apply for the Mandatory Tender Offer Application through the Registrar at the address mentioned above. Before submitting the FPTW Form, the Applicants must verify that they have withdrawn their Shares from KSEI's collective custody and the documentation has been stamped by the Securities Company or Custodian Bank

---

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiws.co.id](mailto:lapor@kseiws.co.id).

---

where the respective Shareholder Bank or Bank has opened their Securities Sub-Accounts. The Mandatory Tender Offer can also be submitted to the Applicant's Broker/ Securities Company/Custodian Bank, which will then forward the Mandatory Tender Offer Application to the Registrar.

- d. The Registrar will provide a receipt for the Mandatory Tender Offer Application Form, which is the second page of the Form and has been dated, signed, and stamped by the Registrar.
- e. After the Mandatory Tender Offer Application has been verified, the Offering New Controller will sign the FPTW Form and transfer the funds for the purchase settlement to the Applicant's appointed bank account. The Shares and fund transfers will be done during the Payment Date.

## 5. Payment Date

- a. Payment to Applicants that have fulfilled the requirements will be made through a Book-Entry of funds to the approved Applicant's bank account.
- b. Payments to Applicants that have fulfilled the requirements shall be done during the Payment Date. Payment will be made in rupiah currency after deductions for commission fees, stock exchange transaction costs, and existing and relevant taxes, which all shall be borne by the approved Applicants in accordance with existing rules and regulations.

## 6. Buying Mechanism

Offered Shareholders that accept the Mandatory Tender Offer must complete and submit the FPTW Form as per the procedures written in the Form and this Mandatory Tender Offer Information Disclosure before the Mandatory Tender Offer's Closing Date.

## 7. Transaction Fees

Payments for the MTO will be made in the rupiah currency after it is deducted for commissions, Stock Exchange transaction costs, and tax, which will all be charged to the approved Applicant, in compliance with existing rules and regulations. Approved Applicants will be charged 0.25% (zero point two- hundred five percent) of the transaction value by the appointed Security Company, PT Semesta Indovest Sekuritas. Information on the Appointed Securities Company is as follows:

### **PT Semesta Indovest Sekuritas**

Lippo St. Moritz 15th Floor

Jl. Puri Indah Raya Blok U1-3,

Jakarta Barat 11610

Tel. (021) 3049 5900; Fax. (021) 3049 5901

<http://www.semestaindovest.co.id>

Email: [info@semestaindovest.co.id](mailto:info@semestaindovest.co.id)

---

*As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).*

---

**8. Cancellation of Mandatory Tender Offer Applications**

Each Applicant that has submitted their Shares to the Bank Custodian appointed by the New Controller can cancel their participation by withdrawing their Shares at any time before the Closing Date of the Mandatory Tender Offer period.

**9. Cancellation of the Mandatory Tender Offer**

The Mandatory Tender Offer cannot be canceled after its announcement, unless approved by the Financial Services Authority (OJK).

**10. Appointed Securities Company**

**PT Semesta Indoinvest Sekuritas**

Lippo St. Moritz 15th Floor  
 Jl. Puri Indah Raya Blok U1-3  
 Jakarta Barat 11610  
 Telephone: (021) 3049 5900  
 Fax : (021) 3049 5901

Website: <http://www.semestaindoinvest.co.id>

Email: [info@semestaindovest.co.id](mailto:info@semestaindovest.co.id)

Business Permit Number: KEP-01/BL/PEE/2008, January 17, 2008.

PT Agung Menjangan Mas Tbk Mandatory Tender Offer Schedule:

<p><b>February 3, 2026 – March 4, 2026</b></p>	<p><b>Mandatory Tender Offer Period</b></p> <p>Shareholders who wish to participate in this Tender Offer must instruct their Securities Companies or Custodian Banks to submit a TEND instruction through the Corporate Action (CA) Election menu in C-BEST by selecting the CASH option.</p> <p>Shares designated under this instruction will be assigned a “Blocked for CA” status and may not be transferred or traded unless the instruction is canceled.</p>
<p><b>March 9, 2026</b></p>	<p><b>Payment Date</b></p> <p>KSEI will distribute the Share Purchase funds through C-BEST into the Securities Account of the Securities Company/Custodian Bank.</p>

*As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).*

Thank you for your kind attention and cooperation.

Sincerely yours,

**Yulia Purnama Sari**

Head of Custodian Services Division

**AM. Anggita Maharani**

Head of Securities Management Unit

Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX);
2. Indonesian Clearing and Guarantee Corporation (IDClear);
3. PT Agung Menjangan Mas Tbk;
4. PT Semesta Indoinvest Sekuritas;
5. PT Adimitra Jasa Korpora.

---

*As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).*

---