

Number : KSEI-2314/JKU/0226
Attachment : -
Letter Classification : General

February 3, 2026

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Changes to SMART Shelf-Registration Bond V Phase II Year 2026 and Spindo Shelf Registration Ijara Sukuk I Phase II Year 2026's Issuance Schedule

Dear Sir/Madam,

Referring to KSEI Announcement Number KSEI-0477/DIR/0126, dated January 21, 2026, Regarding the Registration of SMART Shelf-Registration Bond V Phase II Year 2026 and Spindo Shelf-Registration Ijara Sukuk I Phase II Year 2026, and based on the information from PT Sinar Mas Agro Resources and Technology Tbk through Letter No. 016/SMART-IR/1/2026, dated January 30, 2026, Regarding Notification of Schedule Changes, we hereby convey the revised schedule as follows:

	PREVIOUSLY	CHANGED TO
Effective Date	June 26, 2025	June 26, 2025
Public Offering Period	January 29-30, 2026	February 2-3, 2026
Allotment Date	February 2, 2026	February 4, 2026
Order Refund Date	February 4, 2026	February 6, 2026
Bond & Ijara Sukuk's Electronic Distribution Date	February 4, 2026	February 6, 2026
Listing Date in the Indonesia Stock Exchange	February 5, 2026	February 9, 2026
The 1st Bond Coupon & 1st Ijara Sukuk Fee's Payment Date	4 May, 2026	May 6, 2026
Bond and Ijara Sukuk Series A Maturity Date	February 4, 2031	February 6, 2031
Bond and Ijara Sukuk Series B Maturity Date	February 4, 2033	February 6, 2033

There are no other changes to report.

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari
Head of Custodian Services Division

AM. Anggita Maharani
Head of Securities Management Unit
Custodian Services Division

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. PT Bank Mega Tbk as Trustee;
3. PT Sinar Mas Agro Resources and Technology Tbk.

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<AFS/Perubahan Jadwal Distribusi Obligasi SMAR > | Halaman 2/2