

Nomor : KSEI-0711/DIR/0226
Attachment : -
Letter Classification : General

February 2, 2026

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of SANF Shelf-Registration Fixed-Rate Bond V Phase II Year 2026

Dear Sir/Madam,

We hereby inform you that PT Surya Artha Nusantara Finance will hold a public offering for SANF Shelf-Registration Fixed-Rate Bond V Phase II Year 2026, with a maximum target fund of Rp6,000,000,000,000 (six trillion rupiahs).

Bonds that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
SANF Shelf-Registration Fixed-Rate Bond V Phase I Year 2026	Rp1,353,000,000,000	July 8, 2025

For the sustainable public offering, the Company will issue and offer the SANF Shelf-Registration Bond V Phase II Year 2026, with a principal amount of Rp1,200,000,000,000 (one trillion two hundred billion rupiahs), with details as follows:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp591,990,000,000	4.75 % p.a.	Quarterly	March 5, 2027	370 Calendar Days
B	Rp600,000,000,000	5.75 % p.a.	Quarterly	February 25, 2029	36 Months
C	Rp8,010,000,000	5.80 % p.a.	Quarterly	February 25, 2031	60 Months

The SANF Shelf-Registration Bond V Phase III and/or subsequent phases (if there are any) will be determined at a later time.

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

The Shelf Registration Bond Public Offering Schedule:

Effective Date	:	June 30, 2025
Public Offering Period	:	February 12 - 20, 2026
Allotment Date	:	February 23, 2026
Order Refund Date	:	February 25, 2026
Bond Electronic Distribution Date	:	February 25, 2026
Listing Date in the Indonesia Stock Exchange	:	February 26, 2026
First Bond Coupon Payment Date	:	May 25, 2026
Bond Lead Underwriters	:	PT Mandiri Sekuritas PT Indo Premier Sekuritas PT BRI Danareksa Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
4. PT Surya Artha Nusantara Finance.

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