

Nomor : KSEI-0674/DIR/0226
Attachment : -
Letter Classification : General

February 2, 2026

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Jasa Marga Shelf Registration Bond III Phase III Year 2026

Dear Sir/Madam,

We hereby inform you that PT Jasa Marga (Persero) Tbk will hold a public offering for the Jasa Marga Shelf Registration Bond III Phase I Year 2024, with a maximum total target of Rp4,000,000,000,000 (four trillion rupiahs).

Bonds that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Jasa Marga Shelf Registration Bond III Phase I Year 2024	Rp932,350,000,000	July 5, 2024
Jasa Marga Shelf Registration Bond III Phase II Year 2025	Rp1,000,000,000,000	September 4, 2025

In connection with the shelf registration public offering, the Company will issue and offer Jasa Marga Shelf Registration Bond III Phase III Year 2026 with a principal amount of Rp2,067,650,000,000 (Two Trillion Sixty-Seven Billion Six Hundred Fifty Million Rupiah) with the following information:

Series	Principal Amount Previously,	Coupon Type and Rate (Fixed)	Payment Frequency Coupon	Maturity Date	Tenure
A	Rp281,825,000,000	5.70 % p.a.	Quarterly	February 20, 2029	3 years
B	Rp718,175,000,000	6.15 % p.a.	Quarterly	February 20, 2031	5 years
C	Rp300.000.000.000	6.50 % p.a.	Quarterly	February 20, 2033	7 years
D	Rp767.650.000.000	6.75 % p.a.	Quarterly	February 20, 2036	10 years

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

The Shelf Registration Bond's Public Offering Schedule:

Effective Date	:	June 26, 2024
Public Offering Period	:	February 12 – 3, 2026
Allotment Date	:	February 18, 2026
Order Refund Date	:	February 20, 2026
Bond Electronic Distribution Date	:	February 20, 2026
Listing Date in the Indonesia Stock Exchange	:	February 23, 2026
First Bond Coupon Payment Date	:	May 20, 2026
Securities Lead Underwriters and Underwriters	:	PT BRI Danareksa Sekuritas PT Mandiri Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

Eqy Essiqy

Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Mega Tbk as Trustee;
4. PT Jasa Marga (Persero) Tbk.

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.
