

Nomor : KSEI-0676/DIR/0226
Attachment : -
Letter Classification : General

February 2, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Energi Mega Persada Shelf Registration Bond I Phase II Year 2026

Dear Sir/Madam,

We hereby inform you that PT Energi Mega Persada Tbk will hold a public offering for the Energi Mega Persada Shelf Registration Bond I Phase II Year 2026, with a maximum total fundraise target of Rp4,000,000,000,000 (four trillion rupiahs).

Bonds that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Energi Mega Persada Shelf Registration Bond I Phase I Year 2025	Rp500,000,000,000	January 7, 2026

For the shelf registration public offering, the Company will issue and offer the Energi Mega Persada Shelf Registration Bond I Phase II Year 2026 with a principal of Rp1,150,200,000,000 (one trillion one hundred fifty billion two hundred million rupiahs) and details as follows:

Series	Principal Amount Previously,	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp280.400.000.000	7.50 % p.a.	Quarterly	February 13, 2029	3 years
B	Rp869.800.000.000	8.60 % p.a.	Quarterly	February 13, 2031	5 years

The Energi Mega Persada Shelf Registration Bond I Phase III and/or subsequent phases (if there are any) will be determined at a later date.

The Shelf Registration Bond's Public Offering Schedule:

Effective Date	:	December 23, 2025
Public Offering Period	:	February 9 – 10, 2026
Allotment Date	:	February 11, 2026
Order Refund Date	:	February 13, 2026

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

Bond Electronic Distribution Date	:	February 13, 2026
Listing Date in the Indonesia Stock Exchange	:	February 18, 2026
First Bond Coupon Payment Date	:	May 13, 2026
Bond Lead Underwriters and Underwriters	:	PT Mandiri Sekuritas PT Sucor Sekuritas PT Trimegah Sekuritas Indonesia TBK

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
4. PT Energi Mega Persada Tbk.