

Nomor : KSEI-0640/DIR/0226

February 2, 2026

Attachment : -

Letter Classification : General

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Registration of RMK Energy Shelf Registration Bond I Phase II Year 2026**

Dear Sir/Madam,

We hereby inform you that PT RMK Energy Tbk will hold a public offering for the Pyridam Farma Shelf Registration Bond I RMK I Year 2025, with a maximum total target of Rp1,500,000,000,000 (one trillion five hundred billion rupiahs).

Bonds that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
RMK Energy Shelf Registration Bond I Phase I Year 2025	Rp400,000,000,000	July 9, 2025

In relation to the shelf registration public offering, the Company will issue and offer the RMK Energy Shelf Registration Bond I Phase I Year 2026 with a total principal of Rp600,000,000,000 (six hundred billion rupiah), as detailed below:

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp450.000.000.000	7.75 % p.a.	Quarterly	February 19, 2031	5 Years
B	Rp150.000.000.000	8.25 % p.a.	Quarterly	February 19, 2033	7 Years

The RMK Energy Shelf Registration Bond I Phase III, and subsequent phases (if there are any) will be determined at a later date.

**The Shelf Registration Bond Public Offering Schedule:**

Effective Date	:	June 26, 2025
Public Offering Period	:	February 10 – 12, 2025
Allotment Date	:	February 13, 2026
Order Refund Date	:	February 19, 2026
Bond Electronic Distribution Date	:	February 19, 2026

*As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiwbs.co.id](mailto:lapor@kseiwbs.co.id).*

Listing Date in the Indonesia Stock Exchange	:	February 20, 2026
First Bond Coupon Payment Date	:	May 19, 2026
Bond Lead Underwriters	:	PT Sucor Sekuritas PT Trimegah Sekuritas Indonesia Tbk PT BNI Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

**Eqy Essiqy**

Director for Settlement, Custodian Services,  
and Surveillance

**Yulia Purnama Sari**

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank KB Indonesia Tbk as Trustee;
4. PT RMK Energy Tbk.