

Number : KSEI-1626/JKU/0126
Attachment : -
Letter Classification : General

January 23, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Additional Information on the Recording of Abadi Nusantara Hijau Investama Mandatory Convertible Bond I Year 2025 (PACK01CB)

Dear Sir/Madam,

Referring to KSEI Announcements No. KSEI-0064/DIR/00126, dated January 5, 2026, regarding the Schedule of Abadi Nusantara Hijau Investama I Perpetual Mandatory Convertible Bonds Year 2025 Rights Issue Limited Public Offering I and based on information from PT Abadi Nusantara Hijau Investama Tbk Letter No. 012/DIR-ANHI/I/2026, dated January 23, 2026, regarding the Listing Information of Abadi Nusantara Hijau Investama I Perpetual Mandatory Convertible Bonds Year 2025, we hereby provide you with the following information:

In connection with the listing of the Abadi Nusantara Hijau Investama I Perpetual Mandatory Convertible Bonds Year 2025 ("Mandatory Convertible Bonds"), the exercise ratio for the Rights Issue is as follows: every 1 (one) Rights Issue entitles its holder to purchase 1 (one) unit of Mandatory Convertible Bonds at an exercise price of Rp100 (one hundred rupiah) per 1 unit of Mandatory Convertible Bonds, such that each 1 unit of Mandatory Convertible Bonds is equivalent to Rp100 (one hundred rupiah) of Mandatory Convertible Bonds (nominal value), and if converted into PACK shares, will result in 1 new share. In relation to this matter, the principal value of the Mandatory Convertible Bonds registered with KSEI is Rp3,258,693,935,600 (three trillion two hundred fifty-eight billion six hundred ninety-three million nine hundred thirty-five thousand six hundred rupiah), calculated as 32,586,939,356 Rights Issue x Rp100.

Illustrative Example:

As of January 26, 2026, a Securities Sub-Account (SRE) holds 5,000 Rights Issue (PACK-R) to be exercised.

The funds required to exercise these Rights Issue are Rp500,000 (5,000 Rights Issue x Rp100), which will result in Mandatory Convertible Bonds with a value of Rp500,000. Upon conversion of these Mandatory Convertible Bonds into shares, the holder will receive 5,000 PACK shares.

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

For further information, please contact the Issuer at the following:

PT Abadi Nusantara Hijau Investama Tbk

Noble House 31st Floor, Kawasan Mega Kuningan No.1-2
Jl. Dr. Ide Anak Gde Agung Kav. E.4.3 Kuningan Timur, Setia Budi
Jakarta Selatan 12950
Telephone: (021) 29783061
Website: www.anhinvt.com
e-mail: corsec@anhinvt.com

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari

Head of Custodian Services Division

AM. Anggita Maharani

Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange (IDX);
2. Board of Directors PT Abadi Nusantara Hijau Investama Tbk;
3. Board of Directors of PT Adimitra Jasa Korpora as Registrar;
4. Board of Directors of PT Bank Rakyat Indonesia (Persero) Tbk as Trustee.

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<AFS/Pengumuman tambahan PACK01CB> | Halaman 2/2