

Number : KSEI-0002/DIR/0126
Attachment : -
Letter Classification : General

January 2, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Chandra Asri Pacific Shelf Registration Bond V Phase I Year 2025

Dear Sir/Madam,

We hereby inform you that PT Chandra Asri Pacific Tbk will hold a public offering for the Chandra Asri Pacific Shelf Registration Bond V, with a maximum total target of Rp6,000,000,000,000 (Six Trillion Rupiah).

For the sustainable public offering, the Company will issue and offer the Chandra Asri Pacific Shelf Registration Bond V with a principal of Rp1,500,000,000,000 (One Trillion Five Hundred Billion Rupiah) and details as follows:

Series	Principal Amount Previously,	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp150,000,000,000	6.50 % p.a.	Quarterly	January 13, 2029	3 years
B	Rp350,000,000,000	7.00 % p.a.	Quarterly	January 13, 2031	5 years
C	Rp1,000,000,000,000	7.50 % p.a.	Quarterly	January 13, 2033	7 years

The Chandra Asri Pacific Shelf Registration Bond V and/or subsequent Phase (if there are any) will be determined at a later time.

The Shelf Registration Bond's Public Offering Schedule:

Effective Date	:	December 30, 2025
Public Offering Period	:	January 2 – 8, 2025
Allotment Date	:	January 9, 2026
Order Refund Date	:	January 13, 2026
Bond Electronic Distribution Date	:	January 13, 2026
Listing Date in the Indonesia Stock Exchange	:	January 14, 2026
First Bond Coupon Payment Date	:	April 13, 2026

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

Bond Lead Underwriters and Underwriters :	PT BCA Sekuritas
	PT BNI Sekuritas
	PT BRI Danareksa Sekuritas
	PT DBS Vickers Sekuritas Indonesia
	PT Henan Putihrai Sekuritas
	PT Mandiri Sekuritas
	PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

Egy Essiqy

Director of Settlement, Custodian Services,
and Surveillance

Nina Pratama

Acting Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Tabungan Negara (Persero) Tbk as Trustee;
4. PT Chandra Asri Pacific Tbk.

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