

Number : KSEI-0064/DIR/00126
Attachment : -
Letter Classification : General

January 5, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Changes to Abadi Nusantara Hijau Investama I Mandatory Convertible Bond Year 2025 Rights Issue Limited Public Offering I's Activity Schedule

Dear Sir/Madam,

We hereby inform you that the Abadi Nusantara Hijau Investama I Mandatory Convertible Bond Year 2025 has been registered into KSEI's collective custody with the following details:

Issuer	:	PT Abadi Nusantara Hijau Investama Tbk
ISIN Code	:	IDC000014209
Mandatory Convertible Bond Code	:	PACK01CB
Convertible Bond Name	:	Abadi Nusantara Hijau Investama I Mandatory Convertible Bond Year 2025
Mandatory Convertible Bond Coupon	:	This Mandatory Convertible Bond Rights Issue Limited Public Offering I is issued without a Coupon.
Trading Unit	:	Rp100 or its multiplication.
Book Entry Unit	:	Rp100 or its multiplication.
Electronic Distribution Date	:	January 26, 2026
Maturity Date	:	January 26, 2027
Mandatory Convertible Bond Conversion Price	:	Rp100 per Converted Share.
Conversion Ratio	:	The Conversion Ratio is set at 1:1 (one to one) whereby each holder of 1 (one) Mandatory Convertible Bond will be converted into 1 (one) New Share, with a maximum conversion of up to 32,586,939,356 (thirty-two billion five hundred eighty-six million nine hundred thirty-nine thousand three hundred fifty-six) New Shares to be issued and fully paid after the execution of the Mandatory Convertible Bond conversion.
Tenure	:	1 (one) year
Principal Amount	:	To be informed later, after the Rights Issue Period.
Trustee	:	PT Bank Rakyat Indonesia (Persero) Tbk

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

Information and Scheduling for PT Abadi Nusantara Hijau Investama Tbk (PACK) Share Rights Issue are as follows:

Activity	Date
Shares Code and Name	PACK - ABADI NUSANTARA HIJAU INVESTAMA Tbk
Shares ISIN Code	ID1000185002
Rights Issue and ISIN Code	PACK-R, ID3000068709
Cum-Date at the Regular Market and Negotiated Market	January 9, 2026
Ex-Date at the Regular Market and Negotiated Market	January 12, 2026
Cum-Date at the Money Market	January 13, 2026
Ex-Date at the Money Market	January 14, 2026
Recording Date	January 13, 2026
Distribution Date	January 14, 2026
Listing Date at the Indonesia Stock Exchange	January 15, 2026
Rights Issue Trading Period	January 15– 22, 2026
Rights Issue Date	January 22, 2026
Last Payment Date for Additional Mandatory Convertible Bond Orders	January 23, 2026
Allotment Date for Additional Mandatory Convertible Bonds	January 26, 2026
Distribution Date for Converted Mandatory Convertible Bonds from the Rights Issue and Additional Orders.	January 26, 2026
Additional Mandatory Convertible Bonds Order Refund Date	January 28, 2026
<p>Note:</p> <p>Each 5 (five) Shares will receive 102 (one hundred two) Rights Issues</p> <p>Each Rights Issue provides the rights to purchase 1 (one) Mandatory Convertible Bond unit at the Strike Price of Rp100 (one hundred Rupiah) per 1 Mandatory Convertible Bond Unit.</p>	

Conversion of Mandatory Convertible Bonds to Common Shares can be made after 1 (one) workday after the Issuing Date to up to 3 (three) workdays before the Mandatory Convertible Bond Principal Redemption Date, which is on January 21, 2027. The Mandatory Convertible Bond can be traded but will not be listed in the Indonesia Stock Exchange. The Mandatory Convertible Bond's Converted Shares will be listed in the Indonesia Stock Exchange.

In relation to the Mandatory Convertible Bond Conversion Process, the Securities Company or Custodian Bank where Abadi Nusantara Hijau Investama I Mandatory Convertible Bond Year 2025 Securities Sub-

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Account resides must comply with existing regulations and conduct its reporting through the Securities Transaction Report Receiving System (PLTE - *Penerima Laporan Transaksi Efek*).

During the conversion application, KSEI Account Holders **must submit** their CTP number to the Issuer / Registrar by using the table below:

Participant Code	Participant Account	Security Code	Number of Securities	Settlement Date	CTP
9X001	9X001ABCD00101	PACK01CB	120,000	20260127	1234567

Note:

1. Participant Code : KSEI Account Holder Code
2. Participant Account : Investor Securities Account
3. Security Code : Bond/Sukuk Code
4. Number of Securities : Amount of Securities to be converted.
5. Settlement Date : Date when the Registrar credits the Shares.
6. CTP : Reporting Result number in the CTP-PLTE system.

For further information, please contact the Issuer at the following contact details:

PT Abadi Nusantara Hijau Investama Tbk

Noble House 31st Floor, Kawasan Mega Kuningan No.1-2
Jl. Dr. Ide Anak Gde Agung Kav. E.4.3 Kuningan Timur, Setia Budi
Jakarta Selatan 12950
Telephone: (021) 29783061
Website: www.anhinv.com
e-mail: corsec@anhinv.com

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

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CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive for Capital Market Supervision
2. Indonesia Stock Exchange (IDX)
3. PT Bank Rakyat Indonesia (Persero) Tbk as the Mandatory Convertible Bond's Trustee
4. PT Abadi Nusantara Hijau Investama Tbk

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