

Number : KSEI-0104/DIR/0126 January 7, 2026
 Attachment : -
 Letter Classification : General

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration Bank UOB IV Indonesia Phase II Year 2026 Shelf Bond

Dear Sir/Madam,

We hereby inform you that PT Bank UOB Indonesia will hold a public offering for the Bank UOB Shelf Registration Subordinated Bond IV, with a maximum total fundraise target of Rp2,000,000,000,000 (two trillion rupiah).

Bonds that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Bank UOB Shelf Registration Subordinated Bond IV Phase I Year 2024	Rp100,000,000,000	June 26, 2024

The Company will issue and offer the Bank UOB Indonesia IV Phase II Year 2026 Shelf Registration Bond, with a maximum total principal of Rp500,000,000,000,- (five hundred billion rupiah), with details as follows:

Bank UOB Shelf Registration Subordinated Bond IV Phase II Year 2026

Principal Amount Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
Rp 500,000,000,000	6.50 % p.a.	Quarterly	January 9, 2033	7 Years

The Bank UOB Indonesia Shelf Registration Subordinated Bond IV Phase III and/or subsequent phases (if there are any) will be determined at a later time.

The Shelf Registration Subordinated Bond's Public Offering will be scheduled as follows:

Effective Date	:	June 19, 2024
Public Offering Period	:	January 6, 2026

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

Allotment Date	:	January 7, 2026
Order Refund Date	:	January 9, 2026
Bond & Sukuk's Electronic Distribution Date	:	January 9, 2026
Listing Date in the Indonesia Stock Exchange	:	January 12, 2026
First Subordinated Bond Coupon Payment Date	:	April 9, 2026
Securities Lead Underwriters and Underwriters	:	PT BRI Danareksa Sekuritas PT Indo Premier Sekuritas PT Kay Hian Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director of Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Mandiri (Persero) Tbk as Trustee;
4. PT Bank UOB Indonesia.

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